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U.S. TOBACCO EXPORTS BULGE IN 1972

U.S. exports of unmanufactured tobacco bulged to near record levels in calendar 1972. Exports of tobacco, including bulk smoking tobacco, totaled 635 million pounds in 1972, up substantially from 504 million in 1971. Value totaled \$672 million—up one-third. The value of both unmanufactured tobacco exports and tobacco products reached temporary record highs; \$638 million for tobacco and \$240 million for products.

Such expansion was sharply above the normal trend for recent years and reflected much heavier shipments in the first 6 months of the calendar year due to the backlog of movement from the dockworkers' strike on the east coast. During the latter 6 months of the year, export trade volume followed a more normal trade pattern. Most of the increase occurred in heavier shipments to the United Kingdom and Japan, compared with the reduced shipments a year ago.

The United States has not participated in the expansion of world tobacco markets in recent years and this sudden expansion is not considered a new trend for U.S. tobacco trade. Fiscal year exports ending June 30, 1973, are expected to reflect a continued decline in volume. Following the United Nations embargo of Rhodesian trade in 1965, U.S. export trade temporarily rose to near record levels in 1968, but have been sliding since. In 1971, tobacco exports were sharply reduced because of the longshoremen's strike on the east coast and foreign manufacturers' stocks of U.S. leaf fell to abnormally low levels.

In 1972, exports temporarily gained to the European Community (EC) and other West European countries and to Japan and a number of Far Eastern countries.

In the months ahead, U.S. tobacco will face increased competition from many developing countries as well as continued restrictive measures in most importing countries which is expected to have a further impact on U.S. exports trade. However, enactment of ordinances in West Germany establishing pesticide residue tolerances provides that tobacco is exempt until 1978.

The U.S. export payment program that was started in 1966 is to be terminated. The Department of Agriculture announced on November 29 that the program will end effective with the 1973 crop. However, under terms of the program, exporters will be allowed to enter into contracts with the Commodity Credit Cooperation (CCC) following the formal termination notice to export with payment specified quantities of tobacco from the 1972 and older crops.

The value of unmanufactured tobacco exports rose to a new record \$639 million in 1972, up 38 percent from the low level of the previous year. Average export prices continued to rise and reached \$1.05 per pound (export weight) compared to 98 cents in 1971, and about 79 cents for the 1960-64 average. A significant part of the price rise may be attributed to the increased quantity of exports in stemmed form, compared with the traditional shipments in unstemmed or whole leaf forms.

Exports of manufactured tobacco products also reached a new record level of \$240 million, more than 8 percent higher than the \$221 million in 1971. Cigarette exports reached a total of 34.6 billion pieces for a value of almost \$202 million—an increase of 10 percent in value compared to the previous year. Exports of smoking tobacco in bulk at \$33 million were down slightly from the sharply increased level of 1971. Cigar and cheroot exports were also improved

although they represent only a small portion of the total value of manufactured products trade.

Tobacco Exports to the European Community

The enlarged European Community (EC) consisting of nine countries—Belgium-Luxembourg, Netherlands, West Germany, France, Italy, the United Kingdom, Ireland, and Denmark—is the world's largest market area for tobacco. This market annually consumes about 900 million pounds of tobacco, most of which is imported. This market area currently purchases over half of all free world tobacco export trade. The United States is the largest supplier, providing about one-third of all imported leaf from outside the area.

U.S. exports of leaf tobacco to the EC in 1972 were 315 million pounds for a value of nearly \$326 million. This was an increase of 10 percent over the previous year due primarily to larger shipments to the United Kingdom, Italy, Ireland, and Denmark. In 1972 the EC received about 52 percent of all U.S. leaf tobacco trade in quantity and about 51 percent of all value (Table 10). In 1971 these proportions were 60 percent for each, respectively.

The EC also received about 20 percent of the value of all U.S. manufactured tobacco products exports. The value of these products in 1972 totaled \$48 million, a little more than in the previous 2 years (Table 11).

U.S. Exports by Types of Tobacco

Flue-cured is the major type of tobacco representing over half the U.S. crop and is the largest type in export trade. U.S. flue-cured exports in 1972 were up nearly one-fourth to 425 million pounds (export weight) compared to the low level of 342 million in 1971. Export value reached a new high of nearly \$517 million, more than one-third above the previous year's \$375 million and substantially above the 1960-64 average of \$319 million. Almost two-thirds of all flue-cured exports during the year were in stemmed form, which is a high-valued product, compared with about 49 percent in 1971.

The United Kingdom, traditionally the world's largest importer of flue-cured tobacco, increased its purchases about one-fourth during 1972 for a total of

about 90 million pounds. However, U.K. imports have been increasing from commonwealth and other developing countries, and the total imports in 1972 were less than the average of 130 million pounds during the 1960-64 period.

West Germany purchased about 76 million pounds or 7 percent less than in 1971 but 10 million pounds more than the average during the 1960-64 period.

Exports to Japan, the third largest market for U.S. tobacco, were substantially larger in 1972 due to the shipping disturbances in 1971. Japan's total of 66 million pounds in 1972 for a value of \$99 million compares with only 26 million pounds average during the period 1960-64 for about \$24 million.

Thailand, South Vietnam, the Republic of China, and other Asian markets also received more flue-cured in 1972. Australia took about 12 million pounds in 1972, compared with 9 in 1971 and over 16 million average for the 1960-64 period.

All U.S. flue-cured tobacco exports by country and destination for calendar 1971 and 1972, compared with the 1960-64 average are shown on table 4.

Burley unmanufactured tobacco exports also increased in 1972 to a total of about 54 million pounds compared with 37 million in 1971 and an average 42 million during 1960-64. The value reached \$61.3 million, about 60 percent more than in 1971, and considerably more than the average \$42 million during the 1960-64 period.

West Germany continued to be the United States largest burley market taking 14 million pounds compared to about 11 million in 1971 and an average of 10 million during 1960-64. Other major markets increasing burley purchases in 1972 were Italy, Sweden, and Switzerland in Europe and Japan, the Philippines, and Thailand in Asia.

U.S. exports of burley and Maryland tobaccos by country of destination for 1971 and 1972 compared with the 1960-64 average are shown in table 5.

Dark-fired and air-cured tobaccos were up. Exports of Kentucky-Tennessee dark-fired tobaccos, in 1972, totaled 20.6 million pounds, about 5 percent more than the previous year but about equal to the average 1960-64 period. However, the value at \$15.3 million represented an increase of 14 percent from 1971, and more than 50 percent above the average during 1960-64. More than two-thirds of this leaf goes to the enlarged European Community, principally to markets of the Netherlands and France.

Virginia fire- and sun-cured tobacco exports were 5 million pounds, up only slightly from the average

during the 1960-64 period. The principal market is Norway which increased purchases during the year. Other principal markets were West Germany, Sweden, Switzerland, and the United Kingdom.

Dark air-cured (One-Sucker and Green River) exports at 604,000 pounds were down significantly from the 985,000 pounds of 1971, and at a new low level, compared with the average 1960-64 period.

Exports of the dark-fired and air-cured tobaccos by country of destination for 1971 and 1972, compared with the 1960-64 average are shown in table 6.

Cigar leaf tobacco exports were 3.4 million pounds for a value of \$15.5 million. The bulk of this trade (88 percent) consisted of wrapper leaf which went to the United Kingdom and other EC members. The 1972 exports volume represented about half that during the 1960-64 period but the value was a third larger.

Exports of cigar leaf tobaccos by country of destination for 1971 and 1972 compared to the 1960-64 average are shown in table 8.

Other tobacco types were also higher. Exports of Black Fat (a semiprocessed leaf), Perique, and a group classification including stems, trimmings, and scrap for 1972, with comparable earlier years by country of destination, are shown in table 7. With an increasing quantity of unmanufactured tobacco being exported in stemmed form, commercial trade in stems has developed rapidly. During 1972, a total of 83 million pounds of stems, trimmings, and scrap were exported at a value of \$10 million, compared with an average of only 11 million pounds during 1960-64.

U.S. Exports of Manufactured Tobacco Products

U.S. exports of manufactured tobacco products continued to rise in total value in 1972 to a new record level of \$240 million. This was an 8-percent increase following a 16-percent rise the previous year.

Cigarette exports represent 84 percent of the total value and reached 34.6 billion pieces in 1972 for a value of \$201.6 million. The EC received about 17 percent of this trade.

Cigar and cheroot exports turned up in 1972 following a decline in the previous 4 years and reached a total of 76 million pieces for a value of about \$3 million. About 31 percent of all cigars and cheroots go to the EC. Japan is the major market and increased its purchases in 1972 to 17 million pieces compared to about 9 million pieces in 1971.

Exports of **smoking tobacco** in bulk and in consumer packages during 1972 were valued at about \$35 million, almost the same as in 1971. The quantity of bulk tobacco dropped about 2 million pounds whereas packaged tobacco increased slightly in quantity. About one-third of these products go to the EC with the Netherlands as the major market.

Chewing tobacco and snuff exports continued at a low level of 42,000 pounds at a value of \$50,000 compared with an average of 292,000 pounds and a value of \$308,000 during the 1965-69 period.

U.S. exports of manufactured tobacco products by kind and by country of destination are shown in tables 2 and 9.

Table 1.--Tobacco, unmanufactured: U.S. exports by type, export weight and value, average 1960-64, annual 1971 and 1972

Type	1960-64 Av.		1971		1972 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars	pounds	dollars
Flue-cured.....	397,181	319,105	341,785	375,318	424,723	516,544
Burley.....	41,554	34,113	36,535	38,540	53,665	61,264
Kentucky-Tennessee fire-cured....	19,224	9,793	19,622	13,402	20,630	15,277
Virginia fire- and sun-cured.....	4,842	3,171	2,858	2,360	5,009	4,490
Maryland.....	11,364	8,751	9,004	8,932	10,992	11,558
Green River.....	754	387	427	264	305	181
One Sucker.....	552	271	558	313	299	175
Black Fat.....	4,060	3,535	2,462	2,480	3,263	3,388
Cigar leaf:						
Cigar wrapper.....	4,440	9,498	2,537	11,374	3,016	15,127
Cigar binder.....	1,623	1,259	124	143	103	135
Cigar filler.....	365	190	267	247	295	246
Perique.....	170	179	148	149	280	293
Stems, trimmings, and scrap.....	11,060	1,658	56,994	8,433	82,940	10,010
Total.....	497,189	391,910	473,321	461,955	605,520	638,688

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records.

Table 2.--Tobacco, manufactured products: U.S. exports by kind, export weight and value, 1971 and 1972

Kind	1971		1972 1/	
	Quantity	Value	Quantity	Value
		1,000		1,000
		dollars		dollars
Cigars and cheroots				
1,000 pieces.....	46,234	1,939	75,893	3,010
Cigarettes				
Million pieces.....	31,812	182,951	34,602	201,610
Chewing and snuff				
1,000 pounds.....	39	45	42	50
Smoking tobacco in packages				
1,000 pounds.....	1,205	1,956	1,381	2,310
Smoking tobacco in bulk				
1,000 pounds.....	30,881	34,542	29,078	32,975
Total declared value.....		221,433		239,955

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records.

Table 3.--Tobacco, all types, unmanufactured: U.S. exports by country of destinations, average 1960-64, annual 1971 and 1972 (Declared weight)

Continent and country	Average 1960-64		1971		1972 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
North America:						
Bahamas.....	179	67	120	73	173	111
Barbados.....	59	56	120	132	178	188
Bermuda.....	2	2	0	0	0	0
British Honduras.....	33	22	2	1	3	3
Canada.....	1,405	2,619	2,135	2,653	1,580	2,495
Canal Zone.....	11	11	0	0	0	0
Costa Rica.....	111	122	153	237	108	172
Dominican Republic.....	65	70	804	1,654	366	1,758
El Salvador.....	293	250	7	10	8	11
Guatemala.....	366	336	52	66	8	10
Haiti.....	176	183	497	626	728	987
Honduras.....	53	54	9	13	43	12
Jamaica.....	687	667	1,960	2,057	1,902	2,060
Leeward and Windward Islands.....	89	46	69	50	85	65
Mexico.....	5,155	4,570	0	0	1	1
Netherlands Antilles.....	42	20	11	7	12	8
Nicaragua.....	398	325	68	66	55	58
Panama.....	337	258	545	559	384	460
Trinidad and Tobago.....	607	644	836	1,025	845	944
South America:						
Argentina.....	53	61	4	15	6	15
Bolivia.....	1	(2/)	0	0	0	0
Brazil.....	19	41	69	35	213	237
Chile.....	1,365	1,774	2,179	2,925	526	1,208
Colombia.....	9	33	2	3	0	0
Ecuador.....	47	29	52	54	97	7
French Guiana.....	7	3	3	2	8	7
Guyana.....	112	68	42	400	412	410
Paraguay.....	3	1	6	6	2	3
Peru.....	0	0	95	24	6	10
Surinam.....	258	202	334	52	405	476
Uruguay.....	1,708	1,603	795	727	282	270
Venezuela.....	500	649	79	127	26	80
Europe:						
EC:						
Belgium-Luxembourg.....	17,379	9,755	15,709	14,914	12,865	12,603
France.....	5,973	3,995	10,107	3,936	7,703	4,806
Germany, West.....	79,164	60,881	99,961	93,096	99,242	97,392
Italy.....	11,326	7,941	16,387	15,105	22,125	22,153
Netherlands.....	32,128	18,002	35,116	21,660	22,332	19,688
Denmark.....	13,272	10,732	16,680	15,993	20,836	21,425
Ireland.....	14,571	13,708	8,956	9,272	14,300	15,155
United Kingdom.....	138,082	119,780	89,845	131,211	115,124	132,105
Total, EC Enlarged.....	312,22	23,497	281,661	277,559	314,977	325,809
Austria.....	1,747	2,477	1,621	1,227	3,702	3,147
Azores.....	31	22	56	4	5	16
Cyprus.....	373	317	331	324	290	221
Czechoslovakia.....	71	12	245	266	462	434
Finland.....	1,273	4,374	4,800	3,600	5,292	4,704
Germany, East.....	900	75	631	586	650	451
Gibraltar.....	12	7	0	0	0	0
Greece.....	9	6	370	354	433	435
Iceland.....	65	30	44	37	52	44
Malta and Gozo.....	0	0	1	1	1	1
Norway.....	7,655	5,427	4,309	3,934	6,992	6,604
Poland.....	1,774	1,351	643	775	783	973
Portugal.....	1,336	3,994	2,600	2,711	2,427	2,265
Spain.....	1,651	1,242	7,225	4,175	4,611	3,992
Sweden.....	16,621	14,203	14,705	12,193	20,477	17,135
Switzerland.....	12,941	10,450	12,223	17,122	23,513	22,997
Trieste.....	31	81	0	0	0	0
USSR.....	9	9	0	0	44	37
Yugoslavia.....	0	0	0	0	867	840

See footnotes at end of table.

continued

Table 3.--Tobacco, all types, unmanufactured: U.S. exports by country of destinations, average 1960-64, annual 1971 and 1972 (Declared weight) -- continued

Continent and country	Average 1960-64		1971		1972 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Asia:						
Arabia Peninsula States.....	3	1	0	0	0	0
Burma.....	216	157	0	0	0	0
Ceylon.....	474	444	156	210	0	0
China, Republic of (Taiwan).....	2,683	2,310	9,585	9,816	14,150	14,645
Hong Kong.....	6,463	4,233	2,745	2,435	3,499	2,997
India.....	1,403	1,547	267	243	58	89
Indonesia.....	1,415	1,059	575	416	397	356
Iraq.....	333	223	0	0	0	0
Israel.....	436	325	1,147	1,056	775	711
Japan.....	26,080	24,318	18,583	20,703	87,253	104,764
Jordan.....	823	971	664	720	522	624
Khmer (Cambodia).....	278	204	1,574	1,306	2,149	1,806
Laos.....	204	98	129	91	98	91
Lebanon.....	69	53	0	0	687	685
Malaysia.....	3,733	3,089	8,774	9,142	5,693	6,404
Mansei Islands.....	379	171	338	254	15	10
Pakistan.....	1,725	1,660	1,048	1,500	475	680
Philippines.....	1,800	1,247	4,729	4,143	9,501	8,170
Portuguese Asia, n.e.c.....	16	10	0	0	0	0
Singapore.....	1,499	1,170	2,202	2,142	2,702	2,784
Syrian Arab Republic.....	183	151	2,395	1,990	749	652
Thailand.....	9,212	6,391	18,908	18,448	30,529	35,669
Vietnam, South.....	5,930	3,709	17,201	16,824	18,860	20,261
Yemen (Aden).....	26	10	0	0	0	0
Yemen Arab Republic.....	0	0	0	0	666	715
Oceania:						
Australia.....	17,222	14,853	10,851	11,125	14,831	15,801
British Pacific Islands.....	7	6	35	20	0	0
French Pacific Islands.....	10	4	0	0	2	1
Other Pacific Islands.....	0	0	0	0	106	99
New Guinea.....	363	161	284	163	0	0
New Zealand.....	4,454	3,856	3,754	3,927	4,414	4,805
Trust Terr. of the Pacific Islands...	6	3	0	0	0	0
Africa:						
Algeria.....	206	137	257	220	7	7
Angola.....	236	164	1,316	1,333	1,103	993
British West Africa.....	57	41	0	0	0	0
Cameroon.....	508	296	1,520	1,217	1,814	1,542
Canary Islands.....	1,017	881	251	515	260	462
Congo (Brazzaville).....	(3/)	(3/)	117	109	44	45
Dahomey.....	(3/)	(3/)	380	857	1,655	1,743
Egypt.....	11,452	7,454	1,207	1,044	912	902
Ethiopia.....	8	8	0	0	0	0
Ghana.....	1,361	1,286	2,274	2,093	1,014	1,265
Guinea.....	2	2	0	0	0	0
Ivory Coast.....	1	(2/)	212	224	321	354
Kenya.....	39	52	171	266	84	125
Liberia.....	1	1	0	0	0	0
Libya.....	184	161	3,208	3,588	1,017	1,075
Madeira Islands.....	7	9	0	0	0	0
Malagasy Republic.....	28	24	0	0	0	0
Mauritania.....	3	3	0	0	0	0
Mauritius.....	137	131	114	140	86	127
Morocco.....	445	194	489	431	589	567
Mozambique.....	36	28	0	0	0	0
Niger.....	(3/)	(3/)	43	51	114	148
Nigeria.....	2,629	2,455	852	1,065	350	433
Rhodesia.....	6	5	0	0	0	0
Senegal.....	0	0	170	148	174	152
Seychelles Islands.....	3	2	0	0	0	0
Sierra Leone.....	45	32	551	489	303	404

See footnotes at end of table.

continued

Table 3.--Tobacco, all types, unmanufactured: U.S. exports by country of destinations, average 1960-64, annual 1971 and 1972 (Declared weight) -- continued

Continent and country	Average 1960-64		1971		1972 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Africa (continued):						
South Africa, Republic of.....	98	96	11	12	0	0
Spanish Africa.....	258	155	0	0	0	0
Sudan.....	86	75	0	0	0	0
Tanzania.....	(4/)	(4/)	55	85	30	45
Togo.....	27	151	369	325	617	602
Tunisia.....	818	398	286	164	110	82
Uganda.....	127	137	56	87	51	75
Western Africa, n.e.c.....	453	171	(5/)	(5/)	(5/)	(5/)
Western Portuguese Africa, n.e.c.....	26	17	0	0	19	15
Zaire (Congo, Kinshasa).....	2,609	1,575	1,957	1,665	2,406	2,145
Total.....	497,189	391,910	473,321	461,955	605,520	638,688

^{1/} Preliminary. ^{2/} Less than 500. ^{3/} If any, included in Western Africa.

^{4/} Included in Uganda. ^{5/} Shown by individual country.

Compiled from Bureau of the Census records.

Table 4.--Flue-cured tobacco: U.S. exports by country of destinations, average 1960-64, annual 1971 and 1972 (Declared weight)

Continent and Country	Average 1960-64		1971		1972 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
North America:						
Barbados	46	38	83	111	112	159
Bermuda	2	1	0	0	0	0
British Honduras	8	5	0	0	0	0
Canada	391	263	1,086	1,071	829	940
Canal Zone	4	4	0	0	0	0
Costa Rica	73	70	97	148	55	87
Dominican Republic	11	9	504	601	1	1
El Salvador	278	229	4	7	5	8
Guatemala	301	258	35	39	8	10
Haiti	117	127	109	153	230	326
Honduras	41	39	4	7	2	3
Jamaica	636	556	1,776	1,849	1,660	1,811
Leeward and Windward Islands	14	12	10	7	19	19
Mexico	1,826	1,488	0	0	0	0
Netherlands Antilles	10	8	0	0	0	0
Nicaragua	289	226	66	65	55	58
Panama	142	110	341	357	268	324
Trinidad and Tobago	303	259	488	611	521	716
South America:						
Argentina	12	7	0	0	0	0
Bolivia	2	(2/)	0	0	0	0
Brazil	0	0	0	0	91	128
Chile	836	1,065	1,230	1,647	419	578
Ecuador	4	2	0	0	0	0
Guyana	88	74	296	387	287	399
Paraguay	3	1	0	0	0	0
Peru	0	0	0	0	6	10
Surinam	161	133	194	264	252	372
Uruguay	1,474	1,388	609	584	224	204
Venezuela	293	351	0	0	0	0

See footnotes at end of table.

continued

Table 4.--Flue-cured tobacco: U.S. exports by country of destinations, average 1960-64, annual 1971 and 1972 (Declared weight) -- continued

Continent and country	Average 1960-64		1971		1972 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 pounds	1,000 pounds	1,000 dollars
Europe:						
EC:						
Belgium-Luxembourg	13,453	7,038	11,267	11,530	8,993	9,587
France	1,546	1,330	2,148	2,383	1,030	1,330
Germany, West.....	65,300	48,662	80,882	79,567	75,507	77,687
Italy	7,063	4,847	10,311	9,097	12,767	12,504
Netherlands	21,238	11,880	15,192	13,361	11,688	11,437
Denmark	10,402	8,702	11,376	12,796	14,686	17,820
Ireland	14,402	12,698	6,599	7,916	10,798	13,982
United Kingdom	129,775	116,168	73,301	92,843	89,800	119,183
Total, EC Enlarged	263,179	211,325	211,076	229,493	225,269	263,530
Austria	2,740	1,714	421	467	2,500	2,865
Azores	11	8	34	29	1	1
Cyprus	373	316	284	321	290	221
Czechoslovakia	61	41	195	167	405	337
Finland	5,559	3,250	2,899	2,778	3,195	3,394
Germany, East	135	75	473	367	550	451
Gibraltar	8	6	0	0	0	0
Greece	8	7	181	165	357	360
Malta and Gozo	0	0	1	1	1	1
Norway	4,799	3,504	2,320	2,263	3,334	3,382
Poland	1,338	1,023	643	775	783	973
Portugal	3,249	1,748	2,338	1,904	1,340	1,205
Spain	996	806	5,093	4,068	4,214	3,612
Sweden	9,134	8,742	7,280	8,833	8,400	10,434
Switzerland	3,546	2,620	6,098	7,101	7,770	9,635
USSR	6	6	0	0	44	37
Yugoslavia	0	0	0	0	202	275
Asia:						
Arabia Peninsula States	3	1	0	0	0	0
Burma	212	154	0	0	0	0
Ceylon	474	444	156	210	0	0
China, Republic of (Taiwan)	2,653	2,280	9,491	9,729	14,039	14,541
Hong Kong	5,504	3,560	2,320	2,283	2,320	2,199
India	1,382	1,528	201	181	58	89
Indonesia	1,291	977	403	374	375	345
Iraq	313	211	0	0	0	0
Israel	414	307	626	525	583	529
Japan	25,970	24,281	13,418	19,281	66,082	98,627
Jordan	626	919	374	626	375	557
Khmer (Cambodia)	227	179	1,562	1,305	2,149	1,806
Laos	199	95	124	88	98	91
Lebanon	50	40	0	0	378	365
Malaysia	3,724	3,083	6,965	9,049	4,492	6,314
Nansei Islands	371	169	338	254	15	10
Pakistan	1,716	1,652	971	1,417	390	571
Philippines	1,276	859	2,698	2,290	5,469	4,528
Portuguese Asia, n.e.c.	11	7	0	0	0	0
Singapore	1,483	1,159	1,733	2,118	2,000	2,738
Syrian Arab Republic	128	106	2,297	1,890	562	456
Thailand	8,486	5,852	17,511	16,759	25,382	29,205
Vietnam, South	4,962	3,291	13,055	16,301	13,638	18,920
Yemen (Aden)	26	10	0	0	0	0
Yemen Arab Republic	0	0	0	0	520	708
Oceania:						
Australia	16,323	14,079	9,384	10,337	11,758	14,883
British West Pacific Islands	7	6	0	0	0	0
New Zealand	4,262	3,683	2,750	3,684	3,358	4,612
Other Pacific Islands	(2/)	(2/)	0	0	106	99
Africa:						
Algeria	121	69	223	188	0	0
Angola	162	112	1,211	1,229	709	691
British West Africa, n.e.c.	39	29	0	0	0	0
Cameroon	210	118	670	495	530	426
Canary Islands	83	39	9	8	0	0

See footnotes at end of table.

continued

Table 4.--Flue-cured tobacco: U.S. exports by country of destinations, average 1960-64
annual 1971 and 1972 (Declared weight) -- continued

Continent and country	Average 1960-64		1971		1972	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Africa (continued):						
Congo (Brazzaville)	0	0	93	107	44	45
Egypt	8,855	5,428	1,181	1,020	825	825
Ethiopia	5	5	0	0	0	0
Ghana	233	253	617	742	977	1,263
Ivory Coast	0	0	212	224	174	191
Kenya	39	52	171	266	84	125
Libya	184	161	2,556	3,554	796	1,036
Madeira Islands	4	4	0	0	0	0
Malagasy Republic	27	22	0	0	0	0
Mauritania	3	3	0	0	0	0
Mauritius	137	131	114	140	86	127
Morocco	86	67	292	286	267	294
Mozambique	27	22	0	0	0	0
Nigeria	711	582	182	178	89	91
Rhodesia	5	4	0	0	0	0
Senegal	(3/)	(3/)	170	148	158	137
Sierra Leone	32	23	507	451	382	395
South Africa, Republic of	83	81	11	12	0	0
Sudan	86	75	0	0	0	0
Tanzania	(4/)	(4/)	55	85	30	45
Tunisia	209	107	0	0	0	0
Uganda	122	133	56	87	51	75
Western Africa, n.e.c.	44	36	(5/)	(5/)	(5/)	(5/)
Western Portuguese Africa, n.e.c.	22	15	0	0	9	7
Zaire (Congo, Kinshasa)	1,002	688	810	757	1,666	1,611
Total	397,181	319,105	341,785	375,318	424,723	516,544

- 1/ Preliminary.
2/ Less than 500.
3/ If any, included in Western Africa.
4/ Included with Uganda.
5/ Shown by individual country.

Compiled from Bureau of the Census records.

Table 5.--Tobacco, light air-cured types: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight)

Continent and country	Average 1960-64		1971		1972 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<u>Burley</u>						
North America:						
Barbados.....	13	17	13	19	18	26
British Honduras.....	2	2	0	0	0	0
Canada.....	8	6	0	0	32	39
Canal Zone.....	6	6	0	0	0	0
Costa Rica.....	37	52	57	88	29	47
Dominican Republic.....	0	0	10	28	6	7
El Salvador.....	15	20	2	3	2	3
Guatemala.....	50	66	17	27	0	0
Haiti.....	51	53	26	40	69	105
Honduras.....	9	11	3	5	1	2
Jamaica.....	2	3	0	0	0	0
Leeward-Windward Islands.....	2	2	9	7	0	0
Mexico.....	3,236	2,999	0	0	0	0
Nicaragua.....	109	100	0	0	0	0
Panama.....	127	116	102	155	79	118
Trinidad and Tobago.....	274	366	264	400	147	217
South America:						
Argentina.....	36	32	0	0	0	0
Brazil.....	0	0	0	0	53	75
Chile.....	524	699	946	1,268	402	604
Paraguay.....	0	0	0	0	2	3
Peru.....	0	0	6	10	0	0
Surinam.....	25	33	55	82	68	99
Uruguay.....	206	196	106	130	57	65
Venezuela.....	134	174	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	904	614	760	699	442	466
France.....	546	479	686	910	244	338
Germany, West.....	9,662	7,739	10,575	9,783	14,008	14,754
Italy.....	4,027	2,922	5,428	5,388	9,238	9,559
Netherlands.....	2,129	1,586	1,342	1,226	571	571
Denmark.....	1,379	1,485	2,350	2,805	2,546	3,316
Ireland.....	1	1	0	0	325	443
United Kingdom.....	182	153	72	69	282	364
Total, EC Enlarged.....	18,830	14,979	21,213	20,880	27,656	29,811
Austria.....	645	518	826	763	684	733
Azores.....	2	2	0	0	0	0
Finland.....	1,530	1,071	1,019	1,015	983	1,053
Greece.....	0	0	151	154	54	56
Norway.....	774	622	423	393	614	579
Poland.....	424	324	0	0	0	0
Portugal.....	2,816	1,641	132	104	905	913
Spain.....	10	12	0	0	0	0
Sweden.....	4,483	4,467	2,083	2,805	3,503	4,913
Switzerland.....	703	612	2,674	3,601	3,111	4,128
Trieste.....	31	21	0	0	0	0
USSR.....	3	3	0	0	0	0
Yugoslavia.....	0	0	0	0	209	290
Asia:						
Burma.....	4	3	0	0	0	0
China, Republic of (Taiwan).....	27	24	95	87	110	104
Hong Kong.....	918	653	147	137	858	784
India.....	17	12	66	63	0	0
Indonesia.....	21	15	0	0	9	10
Iraq.....	18	12	0	0	0	0
Israel.....	15	9	521	531	163	181
Japan.....	8	4	1,102	1,082	3,304	4,714
Jordan.....	3	4	0	0	17	24
Laos.....	4	2	5	4	0	0

See footnotes at end of table.

continued

Table 5.--Tobacco, light air-cured types: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight) -- continued

Continent and country	Average 1960-64		1971		1972 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Burley (continued)						
Asia (continued:						
Lebanon.....	19	14	0	0	309	321
Malaysia.....	9	6	0	0	5	5
Pakistan.....	9	8	77	83	85	110
Philippines.....	511	361	1,922	1,737	3,831	3,382
Portuguese Asia, n.e.c.....	5	3	0	0	0	0
Singapore.....	16	11	0	0	7	8
Syrian Arab Republic.....	55	45	99	100	187	196
Thailand.....	685	515	1,398	1,689	5,146	6,464
Vietnam, South.....	125	57	0	0	67	65
Oceania:						
Australia.....	601	546	238	316	233	323
New Zealand.....	58	63	13	19	13	16
Trust Terr. of Pacific Islands.....	6	3	0	0	0	0
Africa:						
Algeria.....	50	32	35	32	0	0
Angola.....	66	46	106	104	57	61
British East Africa.....	5	5	0	0	0	0
British West Africa, n.e.c.....	16	12	0	0	0	0
Cameroon.....	34	26	26	30	79	79
Canary Islands.....	19	13	0	0	0	0
Egypt.....	2,419	1,948	0	0	0	0
Ethiopia.....	3	3	0	0	0	0
Ghana.....	3	3	0	0	0	0
Ivory Coast.....	0	0	0	0	147	163
Libya.....	0	0	0	0	22	29
Malagasy Republic.....	1	1	0	0	0	0
Morocco.....	52	41	44	45	101	101
Mozambique.....	7	5	0	0	0	0
Nigeria.....	1	1	0	0	0	0
Rhodesia.....	1	(2/)	0	0	0	0
Senegal.....	(2/)	(2/)	0	0	15	15
Sierra Leone.....	13	9	44	39	10	10
South Africa, Republic of.....	1	1	0	0	0	0
Tunisia.....	270	133	0	0	0	0
Western Portuguese Africa, n.e.c.....	3	2	0	0	9	8
Zaire (Congo, Kinshasa).....	339	237	460	465	194	199
Total burley.....	41,554	34,113	36,535	38,540	53,665	61,264
Maryland						
North America:						
Canada.....	4	2	13	12	30	30
Honduras.....	2	2	0	0	0	0
Mexico.....	32	28	0	0	0	0
South America:						
Uruguay.....	8	6	10	8	0	0
Venezuela.....	28	34	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	1,004	587	1,153	1,032	1,518	1,447
France.....	349	315	121	109	0	0
Germany, West.....	575	323	1,439	1,438	2,283	2,270
Italy.....	0	0	526	517	0	0
Netherlands.....	922	588	44	42	51	40
Denmark.....	16	9	31	28	16	18
United Kingdom.....	14	8	0	0	7	6
Total, EC Enlarged.....	2,880	1,830	3,314	3,166	3,875	3,781
Austria.....	9	8	0	0	22	22
Finland.....	5	3	0	0	0	0
Gibraltar.....	2	(2/)	0	0	0	0

See footnotes at end of table.

continued

Table 5.--Tobacco, light air-cured types: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight) -- continued

Continent and country	Average 1960-64		1971		1972 <u>1/</u>	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Maryland (continued)						
Europe (continued):						
Norway.....	51	27	58	56	0	0
Portugal.....	1,138	556	213	198	139	134
Spain.....	155	84	123	91	398	379
Switzerland.....	6,595	5,939	5,270	5,399	6,515	7,199
Asia:						
Israel.....	1	1	0	0	0	0
Japan.....	2	1	0	0	0	0
Thailand.....	40	22	0	0	0	0
Vietnam, South.....	135	61	0	0	0	0
Oceania:						
Australia.....	0	0	3	2	0	0
Africa:						
Algeria.....	0	0	0	0	7	7
Egypt.....	2	1	0	0	0	0
Morocco.....	56	25	0	0	0	0
Nigeria.....	0	0	0	0	6	5
Tunisia.....	219	121	0	0	0	0
Total Maryland.....	11,364	8,751	9,004	8,932	10,992	11,558

1/ Preliminary. 2/ Less than 500.

Compiled from Bureau of the Census records.

Table 6.--Tobacco, dark-fired and air-cured types: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight)

Continent and Country	Average 1960-64		1971		1972 <u>1/</u>	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Dark-fired Kentucky-Tennessee						
North America:						
Bahamas.....	114	44	66	39	32	20
British Honduras.....	23	15	2	1	3	3
Canada.....	49	21	15	10	0	0
Guatemala.....	14	10	0	0	0	0
Haiti.....	6	2	0	0	0	0
Honduras.....	1	1	0	0	0	0
Jamaica.....	1	(2/)	0	0	0	0
Leeward and Windward Islands.....	10	5	0	0	0	0
Mexico.....	16	6	0	0	0	0
Netherlands Antilles.....	1	1	0	0	0	0
Panama.....	15	10	14	11	15	15
Trinidad and Tobago.....	1	1	0	0	0	0
South America:						
Argentina.....	3	2	0	0	0	0
Chile.....	1	1	0	0	0	0
Ecuador.....	40	26	0	0	0	0
Guyana.....	24	14	10	8	7	6
Surinam.....	16	7	0	0	0	0
Uruguay.....	5	4	0	0	0	0

See footnotes at end of table.

continued

Table 6.--Tobacco, dark-fired and air-cured types: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight) -- continued

Continent and country	Average 1960-64		1971		1972 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Dark-fired Kentucky-Tennessee (cont'd)						
Europe:						
EC:						
Belgium-Luxembourg.....	1,262	635	648	460	631	495
France.....	3,324	1,739	2,843	1,986	3,544	2,761
Germany, West.....	547	277	371	270	432	359
Italy.....	190	138	120	102	489	467
Netherlands.....	6,954	3,355	10,156	6,514	9,174	6,378
Denmark.....	441	290	315	240	138	104
Ireland.....	259	163	81	61	31	27
United Kingdom.....	139	85	86	78	104	79
Total, EC Enlarged.....	13,116	6,682	14,620	9,711	14,543	10,670
Austria.....	11	6	0	0	0	0
Azores.....	12	6	13	8	1	1
Finland.....	157	61	103	51	133	96
Greece.....	1	1	38	36	22	18
Iceland.....	65	30	45	37	52	44
Norway.....	222	134	77	44	123	84
Portugal.....	108	38	0	0	0	0
Sweden.....	875	482	236	156	1,108	823
Switzerland.....	1,660	920	656	438	1,366	1,057
Asia:						
Hong Kong.....	23	12	0	0	0	0
Indonesia.....	103	67	20	15	0	0
Japan.....	10	7	7	6	0	0
Khmer (Cambodia).....	51	25	0	0	0	0
Vietnam, South.....	432	168	549	312	1,345	993
Oceania:						
Australia.....	61	25	0	0	0	0
British Pacific Islands.....	0	0	35	20	0	0
French Pacific Islands.....	8	4	0	0	0	0
New Guinea..	210	91	152	89	0	0
New Zealand.....	79	51	0	0	0	0
Africa:						
Algeria.....	23	9	0	0	0	0
Angola.....	3	2	0	0	337	241
Cameroon.....	38	15	333	259	668	549
Canary Islands.....	190	75	79	61	102	84
Egypt.....	176	76	26	24	88	77
Ghana.....	14	11	1,523	1,345	0	0
Guinea.....	2	2	0	0	0	0
Madeira Islands.....	2	1	0	0	0	0
Morocco.....	69	26	154	99	219	169
Nigeria.....	(2/)	(2/)	100	144	20	27
Spanish Africa, n.e.c.....	86	52	0	0	0	0
South Africa, Republic of.....	1	1	0	0	0	0
Tunisia.....	120	43	286	163	110	82
Western Portuguese Africa, n.e.c.....	1	1	0	0	0	0
Zaire (Congo, Kinshasa).....	955	499	463	315	337	218
Total dark-fired Ky-Tenn.....	19,224	9,793	19,622	13,402	20,630	15,277
Virginia fire- and sun-cured						
North America:						
Bahamas.....	4	3	0	0	0	0
Canada.....	6	4	0	0	0	0
Costa Rica.....	0	0	0	0	24	38
Leeward and Windward Islands.....	0	0	3	3	0	0
South America:						
Ecuador.....	0	0	52	54	0	0
Surinam.....	42	19	0	0	0	0
Uruguay.....	1	1	0	0	0	0

See footnotes at end of table.

continued

Table 6.--Tobacco, dark-fired and air-cured types: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight) -- continued

Continent and country	Average 1960-64		1971		1972 <u>1/</u>	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Virginia fire- and sun-cured (cont'd)						
Europe:						
EC:						
Belgium-Luxembourg.....	16	8	36	25	0	0
France.....	1	1	1	1	0	0
Germany, West.....	517	367	333	283	424	363
Italy.....	39	31	0	0	0	0
Netherlands.....	123	62	7	5	1	1
Denmark.....	46	27	27	23	3	2
United Kingdom.....	1,085	772	211	225	306	297
Total, EC Enlarged.....	1,827	1,268	615	562	734	663
Austria.....	126	91	144	141	89	89
Czechoslovakia.....	13	18	26	26	36	39
Finland.....	17	8	4	2	0	0
Norway.....	1,744	1,104	1,431	1,197	2,893	2,556
Portugal.....	27	11	7	4	0	0
Sweden.....	483	288	188	140	756	591
Switzerland.....	243	181	388	230	198	184
Yugoslavia.....	0	0	0	0	121	142
Asia:						
Israel.....	2	1	0	0	0	0
India.....	2	2	0	0	0	0
Philippines.....	0	0	0	0	155	188
Vietnam, South.....	8	4	0	0	0	0
Oceania:						
Australia.....	93	64	0	0	0	0
French Pacific Islands.....	0	0	0	0	2	1
New Guinea.....	130	60	0	0	0	0
New Zealand.....	44	30	0	0	0	0
Africa:						
Canary Islands.....	3	1	0	0	0	0
Zaire (Congo, Kinshasa).....	27	13	0	0	0	0
Total Va.fire- and sun-cured.....	4,842	3,171	2,858	2,359	5,000	4,490
Green River						
North America:						
Bahamas.....	3	1	0	0	0	0
Panama.....	0	0	33	19	0	0
South America:						
Surinam.....	2	1	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	106	45	25	16	106	61
Germany, West.....	0	0	119	66	0	0
Ireland.....	9	5	23	18	3	2
United Kingdom.....	282	166	107	76	113	69
Total, EC Enlarged.....	397	216	274	176	222	132
Asia:						
Vietnam, South.....	43	17	0	0	0	0
Oceania:						
Australia.....	78	44	25	17	30	19
New Guinea.....	20	10	21	10	0	0
New Zealand.....	3	1	0	0	8	1
Africa:						
Zaire (Congo, Kinshasa).....	208	97	74	42	44	25
Total Green River.....	754	387	427	264	305	181

continued

See footnotes at end of table.

Table 6.--Tobacco, dark-fired and air-cured types: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight) -- continued

Continent and country	Average 1960-64		1971		1972 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<u>One Sucker</u>						
North America:						
Bahamas.....	0	0	17	9	80	49
Panama.....	7	6	24	14	0	0
Trinidad and Tobago.....	24	16	17	11	5	3
South America:						
Surinam.....	2	1	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg.....	347	169	161	86	0	0
France... ..	10	5	0	0	0	0
Italy.....	1	(2/)	0	0	0	0
Netherlands.....	2	1	0	0	22	14
Denmark.....	7	3	0	0	0	0
Ireland.....	(2/)	(2/)	10	6	0	0
United Kingdom.....	9	5	23	14	13	6
Total, EC Enlarged.....	376	183	194	106	35	20
Switzerland.....	4	1	0	0	4	2
Asia:						
Hong Kong.....	8	3	0	0	0	0
Vietnam, South.....	48	15	19	8	0	0
Oceania:						
Australia.....	2	2	0	0	0	0
New Guinea.....	3	2	111	64	0	0
Africa:						
Canary Islands.....	0	0	26	14	1	1
Cameroon.....	0	0	0	0	1	1
Nigeria.....	0	0	0	0	9	6
Zaire (Congo, Kinshasa).....	78	42	150	86	165	92
Total One Sucker.....	552	271	558	312	299	175

^{1/} Preliminary. ^{2/} Less than 500.

Compiled from Bureau of the Census records.

Table 7.--Tobacco, other types: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight)

Continent and country	Average 1960-64		1971		1972 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<u>Black Fat</u>						
North America:						
Bahamas.....	55	18	38	24	43	30
Jamaica.....	(2/)	(2/)	0	0	1	1
Leeward and Windward Islands.....	63	28	48	32	66	46
Panama.....	10	4	0	0	0	0
Netherlands Antilles.....	31	11	11	7	12	8
Trinidad.....	3	2	0	0	0	0
South America:						
French Guiana.....	7	3	3	2	8	7
Surinam.....	7	4	1	1	1	1

See footnotes at end of table.

continued

Table 7.--Tobacco, other types: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight) -- continued

Continent and country	Average 1960-64		1971		1972 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<u>Black Fat (cont'd)</u>						
Europe:						
EC:						
Germany, West.....	(2/)	(2/)	2	1	0	0
United Kingdom.....	7	4	0	0	1	1
Total, EC Enlarged.....	7	4	2	1	1	1
Azores.....	0	0	0	0	1	1
Spain.....	0	0	2	2	0	0
Asia:						
French Pacific Islands.....	2	1	0	0	0	0
Iraq.....	2	1	0	0	0	0
Laos.....	1	1	0	0	0	0
Africa:						
Angola.....	4	2	0	0	0	0
British West Africa.....	2	2	0	0	0	0
Cameroon.....	226	137	490	433	503	485
Canary Islands.....	38	23	22	18	13	11
Dahomey.....	(3/)	(3/)	870	849	1,655	1,743
Ghana.....	1,061	1,019	0	0	0	0
Ivory Coast.....	1	1	0	0	0	0
Liberia.....	1	1	0	0	0	0
Niger.....	(3/)	(3/)	43	51	114	148
Nigeria.....	1,917	1,872	563	734	228	304
Spanish Africa.....	171	100	0	0	0	0
Seychelles.....	3	2	0	0	0	0
South Africa.....	12	12	0	0	0	0
Togo.....	27	16	369	326	617	602
Western Africa, n.e.c.....	409	271	(4/)	(4/)	(4/)	(4/)
Total Black Fat.....	4,060	3,535	2,462	2,480	3,263	3,388
<u>Perique</u>						
North America:						
Canada.....	7	8	11	15	12	14
Mexico.....	0	0	0	0	1	1
Europe:						
EC:						
Germany, West.....	16	16	7	8	83	92
Italy.....	(2/)	(2/)	0	0	29	23
Netherlands.....	1	1	21	14	0	0
Denmark.....	7	7	2	2	4	4
Ireland.....	4	4	1	1	0	0
United Kingdom.....	54	67	52	57	24	107
Total, EC Enlarged.....	82	95	83	82	210	226
Austria.....	2	2	0	0	0	0
Finland.....	0	0	2	2	0	0
Norway.....	29	25	0	0	0	0
Sweden.....	0	0	20	21	0	0
Switzerland.....	2	2	1	1	28	23
Asia:						
Japan.....	10	11	0	0	4	4
Oceania:						
Australia.....	38	36	29	26	25	24
Africa:						
Nigeria.....	0	0	2	2	0	0
Total Perique.....	170	179	148	149	280	293
<u>Stems, trimmings and scrap</u>						
North America:						
Bahamas.....	2	1	0	0	18	12
Barbados.....	0	0	24	1	48	2
Canada.....	255	69	547	172	377	124
Costa Rica.....	1	(2/)	0	0	0	0

See footnotes at end of table.

continued

Table 7.--Tobacco, other types: U.S. exports by country of destination, average 1960-64,
annual 1971 and 1972 (Declared weight) -- continued

Continent and country	Average 1960-64		1971		1972 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Stems, trimmings and scrap (cont'd)						
North America (continued):						
Dominican Republic.....	0 :	0 :	220 :	294 :	0 :	0
Haiti.....	0 :	0 :	361 :	433 :	428 :	557
Honduras.....	0 :	0 :	1 :	1 :	40 :	8
Jamaica.....	10 :	3 :	161 :	13 :	207 :	10
Mexico.....	26 :	15 :	0 :	0 :	0 :	0
Panama.....	37 :	12 :	30 :	3 :	23 :	2
Trinidad and Tobago.....	2 :	2 :	67 :	3 :	172 :	8
South America:						
Argentina.....	5 :	1 :	0 :	0 :	0 :	0
Brazil.....	0 :	0 :	59 :	16 :	64 :	24
Ecuador.....	0 :	0 :	0 :	0 :	97 :	7
Guyana.....	0 :	0 :	119 :	6 :	118 :	5
Peru.....	0 :	0 :	88 :	14 :	0 :	0
Surinam.....	0 :	0 :	84 :	4 :	84 :	4
Uruguay.....	12 :	4 :	0 :	0 :	0 :	0
Venezuela.....	0 :	0 :	29 :	8 :	0 :	0
Europe:						
EC:						
Belgium-Luxembourg.....	120 :	12 :	1,458 :	1,024 :	1,056 :	458
France.....	25 :	21 :	4,123 :	241 :	2,617 :	139
Germany, West.....	62 :	15 :	5,794 :	1,145 :	5,777 :	769
Italy.....	6 :	1 :	2 :	1 :	3 :	1
Netherlands.....	649 :	236 :	1,306 :	450 :	740 :	302
Denmark.....	895 :	99 :	2,580 :	99 :	3,442 :	158
Ireland.....	174 :	33 :	2,252 :	1,269 :	3,144 :	701
United Kingdom.....	6,291 :	824 :	15,069 :	1,313 :	23,281 :	3,127
Total, EC Enlarged.....	8,222 :	1,241 :	32,584 :	5,542 :	40,060 :	5,655
Austria.....	20 :	2 :	229 :	116 :	409 :	37
Cyprus.....	0 :	0 :	47 :	2 :	0 :	0
Finland.....	5 :	(2/) :	774 :	39 :	950 :	50
Gibraltar.....	2 :	(2/) :	0 :	0 :	0 :	0
Norway.....	36 :	10 :	0 :	0 :	29 :	3
Poland.....	1 :	1 :	0 :	0 :	0 :	0
Portugal.....	0 :	0 :	0 :	0 :	43 :	12
Spain.....	81 :	12 :	0 :	0 :	0 :	0
Sweden.....	1,574 :	116 :	4,898 :	238 :	6,710 :	375
Switzerland.....	150 :	25 :	3,115 :	316 :	4,498 :	619
Yugoslavia.....	0 :	0 :	0 :	0 :	335 :	125
Asia:						
Hong Kong.....	8 :	1 :	278 :	15 :	321 :	15
Indonesia.....	0 :	0 :	151 :	27 :	13 :	1
Israel.....	0 :	0 :	0 :	0 :	29 :	1
Japan.....	85 :	8 :	4,057 :	335 :	17,862 :	1,419
Jordan.....	194 :	47 :	290 :	95 :	130 :	43
Khmer (Cambodia).....	0 :	0 :	12 :	1 :	0 :	0
Malaysia.....	0 :	0 :	1,809 :	93 :	1,196 :	84
Philippines.....	0 :	0 :	95 :	85 :	35 :	42
Singapore.....	0 :	0 :	469 :	24 :	696 :	39
Vietnam, South.....	33 :	35 :	3,578 :	202 :	3,810 :	284
Yemen Arab Republic.....	0 :	0 :	0 :	0 :	147 :	6
Oceania:						
Australia.....	5 :	(2/) :	1,122 :	242 :	2,760 :	364
New Zealand.....	1 :	(2/) :	869 :	46 :	961 :	60
Africa:						
Angola.....	1 :	(2/) :	0 :	0 :	0 :	0
Cameroon.....	0 :	0 :	0 :	0 :	33 :	1
Canary Islands.....	112 :	19 :	18 :	6 :	0 :	0
Congo (Brazzaville).....	0 :	0 :	23 :	1 :	0 :	0
Ghana.....	0 :	0 :	134 :	6 :	37 :	2
Libya.....	0 :	0 :	652 :	34 :	199 :	11
Morocco.....	180 :	34 :	0 :	0 :	0 :	0
Total stems, trimmings and scrap....	11,060 :	1,658 :	56,994 :	8,433 :	82,940 :	10,009

^{1/} Preliminary. ^{2/} Less than 500. ^{3/} If any, included in Western Africa.
^{4/} Shown by individual country.

Compiled from Bureau of the Census records.

Table 8.--Total cigar leaf tobacco: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight)

Continent and country	Average 1960-64		1971		1972 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
North America:						
Bahamas	1		0	0	0	0
Canada	685	2,243	461	1,374	300	1,348
Dominican Republic	54	60	160	731	360	1,750
Guatemala	1	2	0	0	0	0
Haiti	2	1	0	0	0	0
Jamaica	38	107	23	195	34	238
Mexico	19	35	0	0	0	0
Nicaragua	0	0	1	1	0	0
Trinidad	(2/)	1	0	0	0	0
South America:						
Argentina	7	19	4	15	6	15
Brazil	19	41	10	19	5	9
Chile	4	10	3	10	7	25
Colombia	9	33	2	3	0	0
Ecuador	3	1	0	0	0	0
Paraguay	0	0	6	6	0	0
Surinam	3	3	0	0	0	0
Uruguay	2	5	3	5	(2/)	1
Venezuela	45	89	50	119	26	80
Europe:						
EC:						
Belgium-Luxembourg	167	146	91	42	118	88
France	152	105	185	307	269	320
Germany, West	2,485	3,482	440	536	727	1,097
Netherlands	180	293	47	48	134	945
Denmark	79	107	0	0	1	3
Ireland	2	3	0	0	0	0
United Kingdom	244	1,526	924	7,237	1,122	8,866
Total EC Enlarged	3,309	5,662	1,687	8,170	2,371	11,319
Austria	94	136	0	0	0	0
Azores	6	5	9	16	5	13
Czechoslovakia	22	68	25	72	21	59
Germany, East	765	880	159	159	0	0
Poland	1	4	0	0	0	0
Spain	409	328	7	14	0	0
Sweden	72	108	0	0	0	0
Switzerland	68	150	21	36	22	49
Asia:						
China, Republic of (Taiwan)	3	6	0	0	0	0
Hong Kong	2	3	0	0	0	0
India	2	5	0	0	0	0
Israel	3	6	(2/)	1	0	0
Japan	3	10	0	0	0	0
Philippines	13	26	14	32	11	30
Thailand	1	2	0	0	0	0
Vietnam	144	61	0	0	0	0
Oceania:						
Australia	21	59	50	186	25	88
New Zealand	7	27	121	178	74	114
Africa:						
Algeria	12	28	0	0	0	0
Canary Islands	572	713	97	408	145	366
Dahomey	(2/)	(2/)	10	3	0	0
Egypt	(2/)	1	0	0	0	0
Nigeria	0	0	5	6	0	0

continued

See footnotes at end of table.

Table 8.--Total cigar leaf tobacco: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight)-- continued

Continent and country	Average 1960-64		1971		1972 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Africa (continued):						
Madeira Islands	1	2	0	0	0	0
Morocco	2	2	0	0	2	2
Mozambique	2	1	0	0	0	0
Spanish Africa, n.e.c.	1	3	0	0	0	0
South Africa, Republic of	1	1	0	0	0	0
Total cigar leaf	6,428	10,947	2,928	11,764	3,415	15,508
Cigar Wrapper:						
North America:						
Bahamas	1	(2/)	0	0	0	0
Canada	567	2,178	413	1,325	272	1,317
Dominican Republic	9	15	160	731	360	1,750
Guatemala	1	2	0	0	0	0
Honduras	1	1	0	0	0	0
Jamaica	20	85	23	195	34	238
Mexico	10	26	0	0	0	0
Trinidad	(2/)	1	0	0	0	0
South America:						
Argentina	7	20	4	15	6	15
Brazil	19	41	10	19	5	9
Chile	4	10	3	10	7	25
Colombia	9	33	2	3	0	0
Surinam	1	2	0	0	0	0
Uruguay	2	5	3	5	(2/)	1
Venezuela	18	59	20	82	21	67
Europe:						
EC:						
Belgium-Luxembourg	55	58	77	26	115	84
France	5	16	30	157	22	119
Germany, West	2,018	3,117	440	536	679	1,035
Netherlands	162	277	19	25	127	936
Denmark	28	47	0	0	0	0
Ireland	(2/)	1	0	0	0	0
United Kingdom	244	1,526	924	7,237	1,121	8,864
Total EC Enlarged	2,512	5,042	1,490	7,981	2,064	11,038
Austria	47	82	0	0	0	0
Azores	6	5	9	16	5	13
Czechoslovakia	15	58	25	72	21	59
Germany, East	610	784	159	159	0	0
Poland	1	4	0	0	0	0
Spain	39	79	7	14	0	0
Sweden	67	103	0	0	0	0
Switzerland	49	128	15	30	16	39
Asia:						
China, Republic of (Taiwan)	3	6	0	0	0	0
Hong Kong	1	(2/)	0	0	0	0
India	2	5	0	0	0	0
Israel	3	6	(2/)	1	0	0
Japan	3	10	0	0	0	0
Philippines	13	26	14	32	11	30
Thailand	1	2	0	0	0	0
Vietnam, South	16	6	0	0	0	0
Oceania:						
Australia	21	59	50	186	25	88
New Zealand	7	27	31	91	22	69

See footnotes at end of table.

continued

Table 8.--Total cigar leaf tobacco: U.S. exports by country of destination, average 1960-64, annual 1971 and 1972 (Declared weight)-- continued

Continent and country	Average 1960-64		1971		1972 ^{1/}	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Cigar Wrapper (continued):						
Africa:						
Algeria	9	25	0	0	0	0
Canary Islands	342	555	89	399	145	366
Dahomey	(2/)	(2/)	10	8	0	0
Egypt	(2/)	1	0	0	0	0
Madeira Islands	1	2	0	0	0	0
Morocco	2	2	0	0	2	2
Spanish Africa, n.e.c.	1	3	0	0	0	0
Total cigar wrapper	4,440	9,498	2,537	11,374	3,016	15,127
Cigar Filler:						
North America:						
Canada	110	57	16	3	0	0
Haiti	2	1	0	0	0	0
Mexico	9	9	0	0	0	0
Nicaragua	0	0	1	1	0	0
South America:						
Paraguay	0	0	6	6	0	0
Surinam	1	1	0	0	0	0
Europe:						
EC:						
Belgium-Luxembourg	3	1	0	0	0	0
France	107	64	155	150	246	201
Netherlands	0	0	0	0	(2/)	1
United Kingdom	0	0	0	0	1	2
Total EC Enlarged	110	65	155	150	247	204
Switzerland	3	2	0	0	0	0
Asia:						
Vietnam, South	127	53	0	0	0	0
Oceania:						
New Zealand	0	0	89	37	48	42
Africa:						
Canary Islands	2	1	0	0	0	0
South Africa, Republic of	1	1	0	0	0	0
Total cigar filler	365	190	267	247	295	245
Cigar Binder:						
North America:						
Canada	8	8	33	46	23	31
Dominican Republic	45	45	0	0	0	0
Jamaica	18	21	0	0	0	0
South America:						
Ecuador	3	1	0	0	0	0
Surinam	1	(2/)	0	0	0	0
Venezuela	27	31	30	36	6	13
Europe:						
EC:						
Belgium-Luxembourg	109	86	14	16	4	5
France	40	25	0	0	0	0
Germany, West	467	365	0	0	48	62
Netherlands	18	16	27	23	7	9
Denmark	51	60	0	0	1	3
Ireland	2	2	0	0	0	0
Total EC Enlarged	687	554	41	39	60	79

See footnotes at end of table.

continued

Table 8.--Total cigar leaf tobacco: U.S. exports by country of destination,
average 1960-64, annual 1971 and 1972 (Declared weight)--continued

Continent and country	Average 1960-64		1971		1972	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
<u>Cigar Binder (continued):</u>						
Europe (continued):						
Austria	47	54	0	0	0	0
Czechoslovakia	7	9	0	0	0	0
Germany, East	155	97	0	0	0	0
Spain	370	250	0	0	0	0
Sweden	5	5	0	0	0	0
Switzerland	16	20	6	6	6	10
Asia:						
Hong Kong	1	1	0	0	0	0
Vietnam, South	1	1	0	0	0	0
Oceania:						
New Zealand	(2/)	(2/)	1	1	4	3
Africa:						
Algeria	2	3				
Canary Islands	228	158	8	9	0	0
Mozambique	2	1	0	0	0	0
Nigeria	0	0	5	6	0	0
Total cigar binder	1,623	1,259	124	143	103	135

1/ Preliminary.
2/ Less than 500.

Compiled from Bureau of the Census records.

Table 9.--Tobacco, manufactured products: U.S. exports by product and country of destination, calendar years 1971 and 1972 1/

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1971	1972	1971	1972	1971	1972	1971	1972	1971	1972
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:										
Bahamas.....	195.4	171.7	3,545	3,323	1	1	0	3	3	2
Barbados.....	52.0	53.8	62	16	0	0	0	0	0	0
Bermuda.....	126.3	122.8	987	721	3	1	0	0	0	0
Canada.....	289.9	362.4	1,361	874	298	158	581	601	0	10
Costa Rica.....	2.6	3.8	57	16	1	0	15	34	0	0
Dominican Republic.....	20.5	25.2	0	221	0	0	2,462	2,375	0	0
French West Indies.....	17.0	35.1	12	20	0	0	0	0	0	0
Guatemala.....	6.1	3.2	45	39	0	0	14	0	0	0
Haiti.....	3.5	6.6	0	0	0	0	277	1	0	0
Jamaica.....	49.2	43.3	105	128	1	2	0	0	0	0
Leeward and Windward Islands.....	102.1	88.4	46	0	0	0	11	11	0	0
Mexico.....	459.3	614.4	0	256	0	0	0	12	0	0
Netherlands Antilles.....	1,529.8	1,923.7	724	1,580	3	7	177	169	11	8
Panama, Republic of.....	1,601.8	1,637.3	1,081	1,080	17	14	501	646	0	1
Trinidad and Tobago.....	92.1	140.3	0	0	0	0	10	8	0	0
South America:										
Argentina.....	68.8	31.1	284	12	9	0	0	1	0	0
Bolivia.....	4	8.6	0	28	0	0	587	427	0	0
Colombia.....	596.3	285.8	112	1,251	1	0	0	4	0	0
Ecuador.....	1,047.6	1,405.6	0	0	0	0	1,109	1,058	0	0
Paraguay.....	560.3	215.9	0	0	2	0	0	0	0	0
Peru.....	4.7	4.6	116	0	(2/)	0	1,397	689	0	0
Surinam.....	33.5	21.6	0	0	0	0	0	0	0	0
Uruguay.....	65.6	293.0	119	14	0	0	55	0	0	0
Venezuela.....	11.7	27.3	45	211	0	3	81	49	0	0
Europe:										
EC:										
Belgium-Luxembourg.....	2,728.7	2,084.4	1,068	1,204	13	21	0	0	0	0
France.....	733.8	209.0	3,047	13,693	58	22	9	48	0	0
Germany, West.....	668.1	624.2	492	540	83	154	292	38	1	0
Italy.....	614.8	67.5	238	136	33	30	2,134	798	0	0
Netherlands.....	584.5	457.1	288	2,282	15	10	7,209	9,339	1	1
Denmark.....	324.3	229.2	259	135	62	53	1	0	0	0
Ireland.....	35.5	40.6	471	469	(2/)	1	18	7	0	0
United Kingdom.....	606.4	481.2	3,017	5,023	26	31	1,261	675	0	0
Total EC.....	5,796.1	5,724.0	8,880	23,572	290	322	10,924	10,905	2	1
Austria.....	18.7	12.6	72	0	5	12	16	2	0	0
Cyprus.....	19.7	208.8	157	715	0	0	0	0	0	0
Finland.....	101.1	223.1	0	0	10	22	725	1,406	0	0
Gibraltar.....	30.0	25.8	92	400	0	0	0	0	0	0
Greece.....	103.3	114.4	919	1,178	2	1	0	1	0	0
Iceland.....	251.6	316.2	1,086	965	86	96	0	0	0	0
Malta and Gozo.....	9.3	18.1	240	119	0	0	0	0	0	0
Norway.....	141.0	125.9	555	537	1	1	0	0	0	0
Poland.....	101.0	186.4	0	0	5	7	331	433	(2/)	0
Portugal.....	83.4	105.0	1,153	1,606	4	2	0	0	0	0
Spain.....	2,391.1	2,776.1	25	40	0	289	2,094	1,917	0	0
Sweden.....	210.0	256.2	98	48	14	12	0	0	8	7
Switzerland.....	1,008.8	1,118.2	2,701	2,129	55	45	6,394	5,943	0	0

See footnotes at end of table.

continued--

Table 9.--Tobacco, Manufactured products: U.S. exports by product and country of destination, calendar years 1971 and 1972 1/--continued

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1971	1972	1971	1972	1971	1972	1971	1972	1971	1972
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Europe (con't):										
Turkey.....	21.0	43.7	0	0	0	1	0	0	0	0
USSR.....	160.2	87.7	0	0	0	0	0	0	0	0
Yugoslavia.....	186.3	151.9	16	0	3	2	168	414	0	0
Asia:										
Afghanistan.....	71.6	81.8	0	0	0	0	0	0	0	0
Arabia Peninsula States.....	490.5	0	896	0	0	0	0	0	0	0
Bahrain.....	121.5	154.3	608	376	0	1	0	0	0	0
Hong Kong.....	3,823.6	4,319.6	1,497	1,384	31	32	0	0	0	3
Iran.....	334.0	214.6	52	1,023	3	1	0	0	0	0
Israel.....	274.0	275.4	168	240	1	2	1	18	0	0
Japan.....	872.7	1,051.1	8,837	17,452	199	183	10	29	0	0
Jordan.....	9.1	5.1	216	381	0	0	195	53	0	0
Korea, Republic of.....	34.1	16.0	69	205	1	0	0	0	0	0
Kuwait.....	887.3	1,396.7	1,217	2,310	4	2	0	0	0	0
Lebanon.....	1,510.2	1,900.7	1,502	993	3	2	0	0	0	0
Malaysia.....	213.8	189.1	0	35	10	11	0	0	0	0
Nansei Islands.....	154.8	85.4	424	137	0	0	0	0	0	0
Pakistan.....	13.2	8.6	60	0	0	0	0	0	0	0
Philippines.....	61.4	39.2	0	127	1	0	0	1	0	0
Saudi Arabia.....	1,188.9	1,743.8	659	1,924	2	4	0	1	5	4
Singapore.....	560.9	541.9	186	162	3	4	0	0	0	0
Syrian Arab Republic.....	167.1	398.1	0	1,000	0	0	0	0	0	0
Oceania:										
Australia.....	410.0	360.3	565	1,011	116	111	2,269	1,097	0	1
French Pacific Islands.....	94.7	82.1	0	0	0	0	0	0	0	0
New Zealand.....	12.6	13.1	161	266	0	0	36	66	0	0
Trust Terr. of the Pacific Islands.....	77.6	92.3	20	0	0	0	0	0	10	5
Africa:										
Canary Islands.....	763.8	794.7	405	907	3	6	0	0	0	0
Egypt.....	126.2	67.9	0	0	0	0	0	0	0	0
Ethiopia.....	39.2	40.7	80	0	0	0	0	0	0	0
Liberia.....	186.2	99.2	185	132	2	1	33	191	(2/)	0
Libya.....	80.7	112.6	130	210	2	2	0	0	0	0
Morocco.....	456.2	502.0	460	793	1	1	23	82	0	0
South Africa, Republic of.....	114.2	101.3	1,560	1,125	1	1	101	108	0	0
Tunisia.....	43.8	30.6	46	40	0	0	0	0	0	0
Other Countries.....	456.8	864.0	1,586	2,511	11	19	104	323	0	0
Total.....	31,812.0	34,601.8	46,234	75,893	1,205	1,381	30,881	29,078	39	42
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Declared Value.....	182,951	201,610	1,939	3,010	1,956	2,310	34,542	32,975	45	50

1/ Preliminary.
2/ Less than 500.

Compiled from Bureau of the Census records.

Table 10.--Tobacco, unmanufactured: U.S. exports to the enlarged European Community, by export weight and value, 1970-72

Destination	1970		1971		1972 1/	
	Quantity	Value	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000	1,000	1,000
	<u>pounds</u>	<u>dollars</u>	<u>pounds</u>	<u>dollars</u>	<u>pounds</u>	<u>dollars</u>
European Community:						
Belgium-Luxembourg.....	12,440	10,543	15,599	14,914	12,865	12,603
France.....	8,983	6,450	10,107	5,938	7,703	4,888
Germany, West.....	92,645	84,712	99,961	93,096	99,242	97,392
Italy.....	3,100	2,481	16,387	15,105	22,525	22,553
Netherlands.....	26,563	19,428	28,116	21,660	22,382	19,688
Total EC.....	143,731	123,614	170,170	150,713	164,717	157,124
Denmark.....	18,111	15,862	16,680	15,993	20,836	21,425
Ireland.....	10,195	11,262	8,966	9,272	14,300	15,155
United Kingdom & N. Ireland....	95,464	106,584	89,845	101,911	115,124	132,105
Total enlarged EC.....	267,501	257,322	285,661	277,889	314,977	325,809
Other countries.....	242,857	231,153	187,660	184,066	290,543	312,879
Total U.S. exports.....	510,358	488,475	473,321	461,955	605,520	638,688

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records.

Table 11.--Tobacco, manufactured products: U.S. exports to the enlarged European Community, value, 1970-72

Destination	1970	1971	1972 1/
	<u>dollars</u>	<u>dollars</u>	<u>dollars</u>
European Community:			
Belgium-Luxembourg.....	6,759	16,652	18,334
France.....	2,276	1,573	1,688
Germany, West.....	4,308	4,349	4,014
Italy.....	10,511	6,508	5,253
Netherlands.....	8,130	11,530	12,988
Total EC.....	31,984	40,612	42,277
Denmark.....	1,955	2,085	1,494
Ireland.....	231	251	275
United Kingdom and N. Ireland.....	2,958	3,939	3,628
Total enlarged EC.....	37,128	46,887	47,674
Other countries.....	153,484	174,546	192,281
Total U.S. exports.....	190,612	221,433	239,955

1/ Preliminary; subject to revision.

Compiled from Bureau of the Census records.

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FT 2-73
February 1973

U.S. TOBACCO IMPORTS IN 1972

The United States is the third largest importing country and the consumption of foreign leaf in recent years has been on the rise. Imports accounted for about 19 percent of U.S. manufacturers' tobacco utilization last year, about 16 percent for cigarettes, and 60 percent for cigars.

U.S. unmanufactured tobacco imports for consumption¹ were 240.5 million pounds valued at \$134.5 million in 1972, slightly less than the record 248.5 million pounds at \$141 million in 1971, but continued substantially higher than average during the period 1965-69. The 1971 imports were increased to a new record level because of the exemption from the temporary 10 percent surcharge which caused additional quantities to be withdrawn from stocks.

Although duty paid imports² were off slightly during 1972, arrivals of imported tobacco into customs bonded warehouses were up substantially and the stocks of foreign grown leaf held by manufacturers and dealers in the United States as of the end of the year were about one-fourth higher than the same date a year ago.

Port strikes, currency revaluations, and import surcharges, which reduced or held down arrivals of tobacco in 1971, distorted the volume of imports in 1972. Continued growth in demand for tobacco in the United States coupled with higher prices and tighter supplies should increase demand for imported leaf. Higher U.S. prices of domestic leaf may make tobacco import values more competitive from a number of foreign producers.

¹Includes withdrawals from customs bond and duty-paid releases for manufacture immediately upon arrival.

²Declared values exclude the appropriate tariff duty and shipping costs.

Unmanufactured Tobacco

Cigarette leaf duty-paid imports were 164 million pounds—a little less than the record reached in 1971. Most of this was oriental type tobacco which comes from Turkey, Greece, and Yugoslavia and is used as a complementary portion of processed leaf in American blended cigarettes. Imports of competitive flue-cured and burley cigarette leaf increased to 6.7 million pounds, but remained less than the record volume of 7.8 million consumed in 1970. Brazil, Mexico, and the Republic of Korea were the major suppliers of flue-cured and burley leaf during 1972.

Cigar leaf imports were 11.7 million pounds, consisting of 937,000 pounds wrapper and 10.9 million filler. The total value of wrapper and filler leaf reached \$11.5 million, about 5 percent more than in 1971.

Scrap tobacco imports, mostly cigar filler in 1972, were 61 million pounds, down 15 percent from the high level of 1971, but remaining 40 percent higher than the 1965-69 average. Value of scrap reached \$26.5 million or 8 percent more than 1971. The major suppliers were the Philippines, Turkey, Brazil, Colombia, and the Dominican Republic. In recent years, Turkey has become a significant supplier of cheap scrap totaling about 10 million pounds at an average of 10 cents per pound.

Tobacco stems imports were also significant in 1972, totaling 3.7 million pounds for a value of \$312,000.

Manufactured Tobacco Products

U.S. imports of manufactured tobacco products were valued at \$25.2 million in 1972, compared with \$17.9 million in 1971. The bulk of these imports

consisted of manufactured smoking tobacco in packages or bulk. Cigar and cheroot imports at \$8.4 million represented about one-third of all imported products value.

U.S. Stocks of Foreign Grown Tobacco

Stocks of foreign grown tobacco held by manufacturers and dealers in the United States as of January 1, 1972, were increased markedly over a year ago. Foreign grown cigarette and smoking tobacco stocks (farm weight equivalents) were 418 million pounds or 23 percent above a year ago. Most of this leaf was oriental type. However, foreign flue-cured and burley

stocks rose from 19 million pounds a year ago to 48 million in 1972. These stock rises were due to arrivals of tobacco during the year exceeding the manufacture and consumption rate.

U.S. General Imports (Arrivals)

General imports reflect the arrivals of merchandise into bonded storage for subsequent withdrawal (duty paid) for consumption. Such imports were substantially heavier than consumption during the year, thus stocks on hand were increased.

Table 1 shows general imports (arrivals) by quantity and value during 1972, compared with 1971.

Table 1.--Tobacco, unmanufactured: U.S. general imports, by type,
annual 1971 and 1972

Type	1971		1972 <u>1/</u>	
	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000
	<u>pounds</u>	<u>dollars</u>	<u>pounds</u>	<u>dollars</u>
Cigarette leaf (flue and burley)...	9,917	2,735	32,370	10,527
Cigarette leaf, other.....	112,312	59,580	195,519	104,058
Cigar wrapper.....	940	3,197	1,357	4,760
Mixed filler and wrapper.....	218	835	196	696
Cigar filler, unstemmed.....	32,895	12,285	46,088	20,026
Cigar filler, stemmed.....	2,713	3,043	3,364	3,992
Scrap.....	28,191	7,018	51,336	12,901
Stems.....	411	25	2,015	143
Total.....	187,597	88,724	332,246	157,103

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 2.--Flue-cured and burley tobacco: U.S. general imports by major
suppliers, annual 1971 and 1972

Country	1971			1972 <u>1/</u>		
	Quantity	Value		Quantity	Value	
	1,000	1,000	Average	1,000	1,000	Average
	<u>pounds</u>	<u>dollars</u>	<u>price</u>	<u>pounds</u>	<u>dollars</u>	<u>price</u>
Brazil.....	5,298	1,316	.25	17,274	5,194	.30
Greece.....	87	22	.25	1,820	524	.29
Italy.....	433	123	.28	1,516	336	.22
Korea, Republic of.....	2,041	691	.34	2,321	865	.37
Mexico.....	294	139	.47	5,063	2,069	.41
Thailand.....	90	15	.17	1,305	334	.26
Other countries.....	1,675	429	.26	3,071	1,205	.39
Total.....	9,918	2,735	.28	32,370	10,527	.33

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 3.--Flue-cured and burley tobacco: U.S. imports for consumption by major suppliers, annual 1971 and 1972

Country	1971		1972 <u>1/</u>	
	Quantity	Value	Quantity	Value
	1,000 <u>pounds</u>	1,000 <u>dollars</u>	1,000 <u>pounds</u>	1,000 <u>dollars</u>
Brazil.....	1,332	379	4,573	1,366
Canada.....	83	53	400	125
Italy.....	0	0	384	91
Korea, Republic of.....	1,815	590	189	53
Mexico.....	268	114	166	54
Mozambique.....	306	91	279	56
Thailand.....	92	15	315	82
Other.....	485	222	427	175
Total.....	4,381	1,464	6,733	2,002

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 4.--Tobacco, manufactured products: U.S. imports for consumption by type, annual 1971 and 1972

Type	1971		1972 <u>1/</u>	
	Quantity	Value	Quantity	Value
	1,000 <u>pounds</u>	1,000 <u>dollars</u>	1,000 <u>pounds</u>	1,000 <u>dollars</u>
Cigars, cheroots.....	740	6,134	966	8,434
Cigarettes.....	360	668	304	644
Mfd. or not mfd. nspf.....	8,380	11,068	11,856	16,124
Total.....	9,480	17,890	13,126	25,202

1/ Preliminary.

Compiled from Bureau of the Census records.

Table 5.--Tobacco, unmanufactured: U.S. imports for consumption, by type and principal country of origin, average 1960-64 and 1965-69, annual 1971 and 1972
(in thousand pounds)

Type and country	Average		Annual	
	1960-64	1965-69	1971	1972 ^{1/}
Cigarette leaf:				
Brazil.....	2	130	1,332	6,385
Canada.....	20	136	1,091	2,506
Greece.....	31,707	36,169	29,166	29,441
Korea, Republic of.....	0	579	1,815	189
Lebanon.....	1,839	2,454	6,898	10,183
Mexico.....	130	811	781	198
Syrian Arab Republic.....	595	290	1,232	1,452
Turkey.....	78,427	90,591	101,471	95,697
Yugoslavia.....	7,810	13,618	21,756	15,148
Zambia.....	(2/) 615	(2/) 1,263	261	0
Other countries.....	2,724	2,236	2,502	2,838
Total.....	123,869	148,277	168,305	164,037
Cigar wrapper:				
Cameroon.....	16	156	166	169
Ecuador.....	(3/)	63	46	14
Honduras.....	10	130	348	256
Mexico.....	3	29	64	55
Nicaragua.....	0	52	233	359
Other countries.....	427	106	105	84
Total.....	456	536	962	937
Cigar filler:				
Unstemmed:				
Brazil.....	213	315	244	875
Colombia.....	301	376	311	1,122
Dominican Republic.....	368	385	308	1,201
Indonesia.....	55	60	309	1,273
Mexico.....	234	411	296	612
Paraguay.....	154	201	218	1,012
Other countries.....	3,120	1,035	1,564	2,208
Stemmed:				
Brazil.....	216	331	429	363
Dominican Republic.....	88	490	1,037	781
Honduras.....	44	437	682	567
Mexico.....	82	543	697	489
Nicaragua.....	0	49	137	160
Other countries.....	3,778	347	178	147
Total.....	8,653	4,980	6,410	10,810
Scrap:				
Argentina.....	244	667	3,142	2,538
Brazil.....	1,224	3,591	4,098	6,012
Canada.....	266	595	3,083	1,797
Colombia.....	3,611	4,197	4,550	5,778
Dominican Republic.....	3,822	5,360	6,484	6,147
Mexico.....	68	1,197	1,878	3,438
Paraguay.....	270	1,436	2,158	2,432
Philippines.....	11,472	17,955	27,187	18,275
Turkey.....	894	4,198	10,116	10,625
Other countries.....	9,689	4,179	9,365	4,027
Total.....	31,560	43,375	72,061	61,069
Stems:				
Brazil.....	2	20	191	615
Canada.....	3	120	240	1,017
Colombia.....	74	89	90	80
France.....	0	83	111	273
Other countries.....	464	557	160	1,672
Total.....	543	869	792	3,657
Grand total.....	165,081	198,037	248,529	240,510

^{1/} Preliminary. ^{2/} Includes Rhodesia and Malawi. ^{3/} Less than 500.

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PROCUREMENT SECTION
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July 1973**RECORD WORLD TOBACCO TRADE IN 1972** // [statistics]

Free world tobacco exports in 1972 made a substantial jump above 1971, setting an alltime record. The large increase was due to much larger U.S. shipments following the dock strike of late 1971, expanded sales of oriental tobacco from Turkey and Greece, and increased trade from a number of developing countries.

Imports also rose to record levels but in free world markets at a lesser rate than exports indicating some stocks building and/or a heavier movement to Sino-Soviet countries.

The United States—the world's leading producer and exporter of tobacco—supplied 26 percent of the free world exports in 1972 (about the same share as in 1971). However, U.S. exports were 606 million pounds in 1972, up 28 percent from the 473 million pounds shipped in 1971. The U.S. east coast dock workers' strike of October-November 1971 allowed a backlog of tobacco purchases to accumulate. Part of this backlog was shipped during calendar 1972.

Indicated exports in 1972 were one-fifth larger than in 1971 and imports continued to rise about 5 percent to a new record. The rapid growth in exports reflects increasing purchases by the Communist areas and a general tightening of supply throughout the world.

Over one-half of the free world tobacco trade is purchased by the European Community (EC) countries. In 1972 imports rose to a new high of 1,107 million pounds—5 percent over the previous year and 14 percent more than the 1965-69 average.

Asia is the fastest growing area in tobacco consumption and import trade. Imports rose some 22 percent in 1972 and were about 38 percent above the 1965-69 average.

Japan is the fastest growing market. Japan's imports have been increasing as domestic production has declined and cigarette consumption has increased. Imports made a big jump from 73 million pounds in 1970 to 100 million in 1971 and reached 132 million in 1972. A large part of the increase resulted from larger purchases of Greek and Turkish tobacco as well as larger purchases of U.S. leaf.

U.K. imports declined from an average of 292 million pounds in 1966-70 to 269 million in 1971. The 1972 level

was 298 million pounds, substantially above the 1971 level but up only slightly from the 1966-70 average. The change from 1971 to 1972 was primarily the result of larger taking from the United States, Canada, and Brazil. In the case of the United States, however, while the 1972 imports of 120 million pounds were well above the 98 million taken in 1971, it was well below the 1966-70 average of 136 million. Total cigarette output in the United Kingdom continues to increase but total tobacco utilization has been relatively stable during the past 8 years as manufacturers have learned to use less tobacco per 1,000 cigarettes.

The other major factor in the 1972 increase in world tobacco trade was apparently larger than normal purchases from free world countries by the USSR and Eastern Europe. The USSR produces approximately 350 billion cigarettes requiring about 350 million kilograms or 770 million pounds of tobacco. Most of the leaf is produced domestically but about 150 million pounds is imported. About half of the imported leaf is supplied by Bulgaria.

India is the second largest supplier furnishing large quantities from time to time. India's exports to the USSR were 74 million pounds in 1964 and 57 million pounds in 1965. Exports averaged only 14 million pounds during the next 5 years but jumped to 38 million in 1971 and 68 million in 1972. Virtually all of India's exports to the USSR are of the flue-cured type. Bulgaria also entered the Indian market for the first time in 1972 by taking 3.8 million pounds of Indian leaf.

The USSR, Czechoslovakia, East Germany, and Hungary also stepped up their purchases of Greek and Turkish leaf in 1972.

One of the reasons for the larger takings of Indian flue and Greek and Turkish aromatic tobaccos by the USSR and other countries in 1972 is the worldwide tendency of smokers to switch from cigarettes containing essentially dark tobacco to American blend type cigarettes containing light tobaccos. This tendency, no doubt, also accounts for increasing exports of light tobacco particularly flue-cured and burley types from a number of other countries.

Principal Exporting Countries

United States exports in 1972 reached 606 million pounds, the highest calendar year level since 1946. This unusually high level was largely the result of shipping the backlog accumulated from the dock strike of October-November 1971 and a continuation of the sanctions on Rhodesian trade. Exports for 1971 and 1972 averaged 540 million pounds, well above 1970 but below the 1965-69 average.

U.S. exports were 26 percent of the free world total for 1970-72, compared with 31 percent for 1965-69. U.S. flue-cured exports were 44 percent for 1970-72, compared with 53 percent for 1965-69. U.S. burley exports were 31 percent for 1970-72, compared with 44 percent for the prior period. About 40 percent of the U.S. flue-cured crop and 10 percent of the burley crop is exported.

Turkey continued as the world's second largest tobacco exporter. Shipments in 1972 were 274 million pounds, 52 percent above 1971 and 57 percent above the 1965-69 average. Large crops in 1971 and 1972, an aggressive policy of selling accumulated stocks, and the trend to American-blend type cigarettes were all factors in these larger exports.

The largest increase was to the United States which took 70 million pounds more than in 1971. Japan took 8 million more and France an additional 7 million. The USSR, which had agreed to build 7 industrial plants in Turkey with part of the payment to be made in tobacco, took 9 million pounds in 1972, compared with 4 million the previous year.

India also made large sales from accumulated stocks so that total exports jumped from 122 million pounds in 1971 to 179 million in 1972. The big increase resulted from larger shipments to the USSR, 68 million in 1972, compared with 38 million in 1971, and a 26 million pound level of shipments to the new country of Bangladesh.

Greece's 1972 exports were 164 million pounds, up substantially from 1970 and 1971 but the same as the 1965-69 average of 165 million. Several factors accounted for the 1972 increase — a lag at yearend in the 1971 exports to the United States due to the U.S. east coast dock strike; abnormally large 1972 shipments of prior crop tobaccos; a delay in 1971 Japanese shipments awaiting a revaluation of the yen; the return of West Germany to the burley market after a year's absence due to the EC's Common Agricultural Policy (CAP) for tobacco favoring Italian burley over Greek burley; and larger shipments of oriental leaf to East Bloc countries, especially Russia which purchased leaf from previous crops.

Brazil's 1972 exports were 139 million pounds, only slightly above 1971, but substantially above the 1965-69 average of 103 million. Brazil's tobacco production and export trade have been one of the fastest developing industries in recent years. Demand for good Brazilian tobacco was reported to be in considerable excess of supply during the past season.

Brazil is a traditional exporter of cigar tobacco but exports of Virginia-type flue-cured and burley have been increasing

rapidly in recent years and reached about 40 million pounds of flue and 6 million pounds of burley in 1972. Exports of these types are expected to double within the next 3 to 5 years.

Rhodesia's exports are unknown but trade estimates are that Rhodesia has shipped most of its accumulated old crop tobacco stocks in spite of sanctions on trade imposed by the United Nations. This indicates that Rhodesian exports were up substantially in the past 2 years over previous estimates. The crop production is expected to be increased materially in the coming season.

Flue-cured and Burley Exports

About two-thirds of the world's tobacco consumption is in the form of cigarettes. Much of the cigarette output in major markets consists of blended tobaccos of the American types with flue-cured and burley leaf as a predominant component. The principal types of tobacco produced and exported in the United States are the flue-cured and burley varieties, mostly for cigarette manufacture. An estimate of free world exports in these tobaccos by major producers is shown in Tables 2 and 3.

Even though world cigarette consumption has been increasing at the rate of about 4 percent per year, consumption of cigarettes made with light tobaccos has been increasing at a faster rate than that of those made from traditional dark tobaccos. Reduced 1972 crops of flue-cured leaf in the United States, Canada, and Rhodesia, which are major exporters, coupled with a rising demand for good quality light tobacco has resulted in what appears to be a generally tight supply situation and a sellers market, particularly for flue-cured tobaccos.

Surplus supplies of these types of tobacco have practically disappeared in some countries and producers are receiving much better prices for their crops in recent sales.

Available supplies of U.S. flue-cured and burley tobaccos have been reduced materially in recent years. Flue-cured stocks on hand at the beginning of the 1973-74 marketing year were 1.8 billion pounds, compared to 2.3 billion 6 years earlier. However the 1973 U.S. flue-cured crop is expected to be 12 percent above the 1972 crop, thereby making additional quantities available for export in the coming year. The burley crop is also expected to be some larger than the 1971 crop. Although substantial quantities of loan stock inventories of these tobaccos were disposed of during the past year, sizable quantities remain available for export selection.

Canada's 1972 exports were 75 million pounds, 12 percent above the 67 million exported in 1971. The 1972 crop was 170 million pounds, compared with an average of 203 million for the previous 5 years. As a result of the larger exports and smaller production, stocks as of December 31, 1972, were 14 percent below the year earlier level.

The smaller stocks and good demand have encouraged the Ontario Flue-Cured Tobacco Grower's Marketing Board to

increase the area planted to flue-cured tobacco in 1973. The production goal has been set at about 250 million pounds. Flue-cured accounts for about 95 percent of Canada's total tobacco production.

Rhodesia's 1973 flue-cured crop suffered from drought and was about 25 percent below the previous two crops. As a result of the shorter crop and a brisk world demand, Rhodesia is believed to have sold all of the tobacco accumulated from prior crops. Trade reports indicate that the 1973 crop target may be about 200 million pounds, at least one-third above the average level of the previous three years.

India's tobacco exports are about three-fourths of flue-cured types. Exports of these types increased from 103 million pounds in 1971 to 150 million in 1972. This 46-percent increase was the result of large sales of accumulated stocks of tobacco primarily to the USSR and to the new country of Bangladesh. This reduction in stocks will likely have a stimulating effect on producer prices and on future flue-cured tobacco production in India.

Principal Importing Countries

The free world import trade in unmanufactured tobacco is centered in Europe with about one-half of all purchases going to the nine countries of the enlarged EC. This market, plus the United States and Japan, received 70 percent of all free world tobacco trade in 1972. The United States, which is the world's largest producer and exporter of tobacco, also is the third largest importer. U.S. imports of 241 million pounds in 1972, were exceeded by West Germany with 322 million and the United Kingdom with 298 million.

Overall free world imports in 1972 reached 2.1 billion pounds, about 5 percent more than in 1971 and a new record. The new level is about 20 percent above the 1965-69 average. Major gains in imports were recorded for Japan and the United Kingdom. Losses were recorded for Spain, West Germany, and the United States.

West Germany is the world's largest tobacco importer. Imports in 1972 were 322 million pounds, 6 percent below the 1971 level but the same as the 1965-69 average. Average imports for 1970-72 were 311 million pounds, 11 percent below the 1965-69 average.

The U.S. share of the West German market has remained relatively stable at about 31 percent since 1965. Greece and Bulgaria have lost some in market share, while Indonesia and Italy have gained. Italy's market share has increased as the EC has provided buyer's premiums or subsidies to buyers of Italian and other EC tobacco under the CAP.

Cigarette consumption accounts for about 85 percent of total tobacco utilization in West Germany. Consumption of cigarettes has been increasing at a rate of about 5 percent annually in recent years but showed virtually no increase in 1972 as the result of a sharp increase in excise taxes and concomitant 20-percent increase in retail prices.

United Kingdom imports, at 298 million pounds, were 11 percent above the relatively low level of 1971 and were

slightly above the 1965-69 average. However, the 1970-72 average was 3 percent below the average level for 1965-69. Imports from the United States, at 121 million pounds, were well above the 98 million taken from the United States in 1971 but were 8 percent below the average of 131 million pounds imported from the United States in 1965-69. In terms of market share, the United States dropped from 45 percent of the U.K. market in 1965-69 to 36 percent in 1971 and 40 percent in 1972. Major gains were made by Canada, which went from 15 percent of the market in 1965-69 to 18 percent in 1971 and 18.4 percent in 1972 and by the Republic of Korea, which rose from 1 percent in 1965-69 to 3 percent in both 1971 and 1972.

U.K. cigarette consumption increased at a compound average annual rate of 2.2 percent from 1965 to 1972. But utilization of leaf per 1,000 cigarettes declined during this period so that total leaf utilization during 1970-72 was 1 percent below utilization during 1965-69.

United States imports for consumption, at 241 million pounds, were slightly below the 1971 level but 22 percent above the 1965-69 average.

Cigarette leaf is the major type of leaf imported and in 1971 made up 68 percent of the total. Most of this was oriental leaf which is complementary to U.S. leaf used in blended cigarettes and comes primarily from Turkey, Greece, and Yugoslavia. Flue-cured and burley cigarette leaf imports, which had been increasing steadily in earlier years, dropped to 4.4 million pounds in 1971 but were up to 6.7 million in 1972. The 1970-72 average was 6.3 million pounds, over three times the average level for 1965-69. Brazil was the largest supplier of flue and burley to the United States in 1972, replacing the Republic of Korea which was the largest supplier in 1971. Brazil supplied 5 of the 7 million pounds of flue and burley imported for consumption in 1972.

Imports of scrap leaf (mostly cigar filler) were 61 million pounds, down 15 percent from the 1971 record high. The Philippines supplied 18 million pounds (30 percent) of this scrap and Turkey 11 million pounds (17 percent).

General imports (arrivals) of unmanufactured tobacco which are entered into bonded storage for subsequent withdrawal for consumption were a record high of 332 million pounds in 1972. Large increases in Turkish and Greek oriental tobacco and Brazilian flue and burley accounted for most of this increase.

France's imports continued to climb reaching 178 million pounds, 6 percent above the 1971 level. The 1970-72 average was 162 million pounds, 47 percent above the 1965-69 average. Turkey became the largest supplier in 1972 probably indicating some shift from the traditional dark cigarettes to American blend types. The U.S. share of the French market has remained stable at about 5 percent since 1965.

Tobacco utilization by the French industry averaged 208 million pounds in 1970-72, 7 percent above the 1965-69 average. Cigarettes account for about 85 percent of French tobacco utilization.

Japanese imports of unmanufactured leaf continued their

steep upward trend at a 33-percent rate in 1972. Declining domestic production coupled with increasing consumption fostered leaf tobacco imports of 132.4 million pounds in 1972. The U.S. maintained its position as Japan's No. 1 leaf supplier but once again the relative position suffered as the U.S. share slipped 2 percentage points to 52 percent. The lost U.S. share can be accounted for by diversified Japanese buying in search of cheaper leaf tobacco. Imports from Greece and Turkey increased 101 and 47 percent, respectively, to make them the second and third ranked Japanese sources. Japan's imports of U.S. leaf will most likely continue to increase but the U.S. market share may well continue its downtrend as Japan presses its search for cheaper leaf tobacco sources.

The Netherlands's imports were 132 million pounds, 7 percent above the 1971 level and 28 percent above the 1965-69 average. The U.S. share was 26 percent in 1972, compared with 27 percent in the previous year and 32 percent during 1965-69. The Republic of South Africa made a rather large increase in its share of the market, going from 8 percent in 1965-69 to 14 percent in both 1971 and 1972.

Utilization of tobacco in the Netherlands continues to climb. Total utilization averaged 108 million pounds in 1969-71, 16 percent above the average of the previous 5 years. About half of tobacco utilization in the Netherlands is for cigars and other tobacco products and half for cigarettes. Cigarette consumption is increasing rapidly and per capita consumption increased from 1,486 pieces in 1971 to 1,623 pieces in 1972, a 9-percent increase.

Spanish imports of unmanufactured tobacco dropped 15 percent in 1972 to reverse a 3-year uptrend. U.S. cigarette leaf imports declined only 4.1 percent to 7.1 million pounds, while other imports of mostly cigar tobaccos dropped 16.5 percent to 63.4 million pounds. The reduced Spanish imports are attributed to a combination of larger carryover stocks, increased domestic production, higher world prices, and decreased use by the Spanish Monopoly

due to declining sales. The future is somewhat uncertain due to an entirely new managerial team at the Monopoly with corresponding new cigarette blends. One of the new brands is an American blend that is reportedly generating significant public interest.

Switzerland's tobacco imports kept pace with tobacco usage as they increased 3.4 percent to 67.6 million pounds in 1972. The cost of the tobacco to the Swiss importer, however, decreased by 3.5 percent as a result of the devalued dollar. The United States supplied 31.3 million pounds or 46 percent of the Swiss leaf imports in 1972. This is the same quantity as in 1971 but represents a 2-percent decrease in the U.S. market share. Total Swiss leaf imports in 1973 are expected to increase slightly even though use is expected to be stable. The anticipated increase in imports will replenish stocks that were liquidated somewhat in 1971.

The European Community consisting of Belgium-Luxembourg, France, Italy, the Netherlands, and West Germany, plus the enlarged union which includes the United Kingdom, Denmark, and Ireland (EC-9), is the world's largest single-area market, annually consuming an approximate 1.2 billion to 1.3 billion pounds of unmanufactured tobacco. This market imported 1.1 billion pounds of tobacco in 1972 or about one-half of the free world's trade. The EC-9 has purchased about 60 percent of all U.S. tobacco exported in recent years and U.S. leaf has represented about one-third of annual enlarged EC leaf imports. EC-grown leaf, primarily from Italy and France, accounts for about one-fifth of total consumption.

Considering the changing trade practices and increased trade restrictions with the development of the CAP in the EC, it appears likely that the U.S. share of world trade may be vitally affected in the years ahead.

Imports of unmanufactured tobacco by major importing countries, including the EC-9, and the country of origin of such tobacco during recent years is shown in Table 4.

Table 1. --Tobacco, unmanufactured: International trade 1/ average 1965-69, annual 1970-72
(In thousands of pounds)

Continent and country	Average 1965-69		1970		1971		1972	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
North America:								
Canada	49,581	4,477	64,679	4,625	67,547	4,959	75,399	4,015
Coste Rica	208	173	319	191	105	221	133	247
Cuba	29,486	0	30,677	0	30,000	0	30,000	0
Dominican Republic	35,573	1,760	43,067	2,425	56,879	2,800	71,671	3,108
El Salvador	216	3,205	300	2,431	50	1,465	79	1,726
Guatemala	710	409	2,598	1,934	3,050	124	2,528	87
Honduras	4,711	184	4,809	229	2,105	304	2,139	207
Jamaica	927	2,486	36	2,553	102	2,852	200	2,500
Mexico	15,514	2,457	23,733	1,382	23,755	164	32,238	44
Micaragua	554	566	1,267	264	1,722	191	2,094	154
Trinidad and Tobago	0	1,471	0	1,379	0	1,304	5	1,390
United States	553,416	198,038	510,358	216,614	473,321	248,529	605,520	240,510
Total	690,896	215,226	681,843	236,027	658,636	262,913	822,006	253,988
South America:								
Argentina	25,347	1,263	30,820	751	38,446	1,468	43,400	597
Brazil	103,174	10	120,080	21	132,651	20	139,370	20
Chile	0	4,236	0	3,307	0	2,443	0	1,585
Colombia	25,425	0	27,910	2	34,068	0	32,068	0
Guyana	0	728	0	774	0	789	0	750
Paraguay	30,439	4	42,646	10	35,426	1	47,292	345
Peru	733	2,929	1,292	772	1,883	3,567	4,850	601
Surinam	0	292	0	426	0	400	0	400
Uruguay	0	10,155	0	10,077	0	11,571	0	5,836
Venezuela	126	209	925	102	4	185	200	53
Total	185,244	19,826	223,673	16,242	242,478	20,444	267,180	10,280
Europe:								
EC:								
Belgium-Luxembourg	3,704	72,010	6,252	72,140	3,887	73,562	5,359	76,022
France	2,363	110,985	2,207	139,926	3,146	168,493	3,362	177,978
Germany, West	9,200	321,996	15,711	270,229	19,146	340,835	25,000	321,639
Italy	14,550	22,537	24,506	36,935	33,336	36,704	48,481	48,104
Netherlands	3/ 12,761	103,126	3/ 14,345	121,130	3/ 7,363	123,217	3/ 9,821	131,848
Denmark	3/ 769	36,000	3/ 538	37,003	3/ 379	33,137	3/ 311	37,595
Ireland	0	15,693	0	10,000	251	11,696	356	15,640
United Kingdom	3/ 1,319	291,971	3/ 5,174	283,557	3/ 8,540	268,586	3/ 8,950	297,678
Total, EC	44,666	973,418	68,733	970,920	76,048	1,056,230	101,640	1,107,404
Austria	800	25,959	308	25,787	569	26,659	700	28,237
Canary Islands	372	31,012	293	39,103	185	61,000	311	65,200
Finland	3/ 9	14,788	3/ 13	13,256	3/ 183	12,738	3/ 13	18,243
Greece	165,384	96	142,527	291	130,834	441	163,731	434
Malta	0	417	0	253	0	86	0	300
Norway	3/ 443	12,417	3/ 258	13,305	3/ 84	10,002	3/ 200	12,850
Portugal	0	14,775	0	14,482	0	15,098	0	15,441
Spain	60	67,621	0	79,125	0	93,024	212	70,490
Sweden	258	22,052	615	30,355	392	21,526	648	33,442
Switzerland	30	45,612	8,091	86,635	8,649	65,634	11,969	67,649
Yugoslavia	40,945	1,847	41,703	9,821	43,147	11,008	37,840	13,305
Total Europe	252,967	1,210,014	262,541	1,283,333	260,091	1,373,446	317,264	1,432,995

Africa:									
Algeria.....	2,941	8,239	736	7,964	750	8,000	750	8,000	
Angola.....	5,610	566	3,545	814	4,164	626	4,000	0	
Cameroon.....	3,116	2,270	3,984	2,923	3,968	2,000	4,000	2,500	
Congo, Brazzaville.....	952	631	871	1,420	900	1,500	900	1,600	
Egypt.....	0	31,334	0	30,644	0	33,510	0	19,500	
Ghana.....	0	2,983	0	1,839	0	1,800	0	1,800	
Kenya.....	35	124	611	6,162	161	6,493	186	7,821	
Malagasy Republic.....	7,127	1,340	5,333	1,227	5,256	2,087	6,500	2,000	
Malawi.....	34,905	7,682	38,321	7,943	46,105	7,000	53,200	7,000	
Morocco.....	24	9,886	0	11,166	88	12,552	139	12,693	
Mozambique.....	2,462	800	2,054	1,000	2,935	500	5,000	500	
Nigeria.....	367	1,984	9	1,152	20	752	0	946	
Rhodesia.....	112,149	0	70,000	0	100,000	0	120,000	0	
Sierra Leone.....	0	2,747	0	2,921	0	3,646	0	2,753	
South Africa, Republic of.....	20,711	13,634	24,355	19,716	20,044	13,123	22,632	29,105	
Tanzania.....	7,780	45	16,605	113	14,624	113	15,000	113	
Tunisia.....	520	4,644	452	5,391	89	5,464	0	6,023	
Uganda.....	1,137	25	4,354	275	4,762	155	4,500	200	
Zaire.....	610	6,556	24	8,016	0	10,190	0	7,941	
Zambia.....	12,670	27	8,888	0	11,500	0	12,100	0	
Total.....	213,434	95,517	180,142	110,686	215,366	109,511	248,907	110,495	
Asia:									
China, Republic of (Taiwan).....	7,136	7,440	6,736	13,749	8,072	12,287	7,286	18,662	
Cyprus.....	1,662	1,375	3,224	1,563	3,815	1,409	1,876	1,725	
Hong Kong.....	3/	14,704	3/	10,908	3/	12,251	3/	12,250	
India.....	114,578	668	105,612	71	122,103	127	179,448	388	
Indonesia.....	20,944	21,010	20,289	8,705	38,982	10,515	54,828	11,872	
Japan.....	15,521	64,809	14,348	72,741	13,883	99,886	9,026	132,399	
Khmer (Cambodia).....	0	640	0	500	0	1,600	0	2,300	
Korea, Republic of.....	24,584	1,000	14,031	953	31,366	5,796	28,120	11,047	
Laos.....	0	1,000	0	1,572	0	561	0	500	
Lebanon.....	7,103	1,170	10,620	1,476	4,406	435	8,545	686	
Malaysia, West.....	204	1,000	663	13,075	(4/)	11,652	800	7,553	
Pakistan.....	3,358	1,063	4,461	1,006	7,580	1,072	15,000	500	
Philippines.....	72,058	1,763	8,316	9,264	101,515	5,862	84,222	10,040	
Singapore.....	2,881	22,10	4,452	12,530	3/ 3,250	10,413	3/ 1,513	16,852	
Southern Yemen.....	2,701	8,023	2,000	9,500	3/ 1,500	7,500	3/ 1,000	8,000	
Sri Lanka.....	50	580	500	300	500	200	500	200	
Syrian Arab Republic.....	2,100	173	3,000	1,000	2,800	1,000	8,422	1,000	
Thailand.....	19,117	21,800	2,400	16,000	29,008	29,396	39,440	24,133	
Turkey (Europe and Asia).....	175,378	0	102,335	0	180,071	0	274,435	0	
Vietnam, South.....	0	10,000	0	11,000	0	17,500	0	19,000	
Total.....	70,829	202,773	190,785	187,000	549,015	229,472	714,541	279,107	
Oceania:									
Australia.....	644	27,448	564	28,836	1,200	26,350	789	27,531	
New Zealand.....	40	6,617	136	6,880	182	6,720	200	7,510	
Total.....	684	34,065	700	35,716	1,382	33,070	989	35,041	
Total.....	1,813,064	1,775,516	1,937,584	1,867,956	1,926,998	2,028,856	2,370,887	2,121,906	

1/ Does not include trade of Sino-Soviet Bloc countries.

2/ Preliminary.

3/ Reexports.

4/ Less than 500 pounds.

Table 2.--Flue-cured tobacco: Estimated Free World exports,
average 1955-59, 1960-64, 1965-69, and annual 1970-72 1/
(In millions of pounds)

Country	Average			1970	1971	1972 <u>2/</u>
	1955-59	1960-64	1965-69			
United States.....	413	396	415	368	342	425
India.....	77	101	92	86	103	150
Rhodesia.....	116	173	92	70	100	120
Canada.....	35	41	43	47	48	51
Brazil.....	--	--	(3/)	10	38	40
Thailand.....	--	--	--	(3/)	27	40
Philippines.....	--	--	(3/)	6	40	31
Korea, Rep. of.....	--	--	(3/)	32	26	21
South Africa.....	--	--	--	(3/)	21	19
Argentina.....	--	--	(3/)	6	12	12
Italy.....	--	--	--	(3/)	3	10
Malawi.....	2	2	4	8	11	10
Zambia.....	7	13	11	7	6	6
Other.....	33	46	130	172	37	42
Total.....	683	772	787	812	814	977

1/ Export weight basis. 2/ Preliminary. 3/ Included in other.

Table 3.--Burley tobacco: Estimated Free World exports,
average 1955-59, 1960-64, 1965-69, and annual 1970-72 1/
(In millions of pounds)

Country	Average			1970	1971	1972 <u>2/</u>
	1955-59	1960-64	1965-69			
United States.....	28.0	41.5	46.4	41.4	36.5	53.7
Italy.....	9.0	8.6	11.1	16.0	25.3	33.9
Mexico.....	--	5.1	10.4	19.0	20.1	25.8
Greece.....	--	1.5	11.1	18.2	12.5	17.5
Korea, Rep. of.....	(3/)	.6	4.0	12.2	8.0	7.4
Brazil.....	--	--	(3/)	2.8	2.2	6.6
Malawi.....	(4/)	(4/)	5.4	4.1	5.2	6.0
Rhodesia.....	(4/)	(4/)	--	--	4.5	5.0
South Africa.....	--	--	--	(3/)	3.5	3.3
Japan.....	4.0	8.0	8.2	5.2	4.0	2.9
Thailand.....	--	--	--	(3/)	1.1	1.9
Canada.....	(3/)	1.9	1.1	.4	.5	.7
Zambia.....	2.0	4.6	1.5	.1	.2	.2
Other.....	4.0	1.7	6.8	5.2	3.3	10.0
Total.....	47.0	73.5	106.0	124.6	126.9	174.9

1/ Export weight basis. 2/ Preliminary. 3/ Included in other.

4/ Included with Zambia.

Table 4.--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1971 and 1972

Importing country and country of origin	Average 1965-69		1971		1972 1/	
	Quantity:	Value	Quantity:	Value	Quantity:	Value
	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars	pounds	dollars
United States:						
Brazil.....	4,398:	2,564:	6,333:	3,150:	14,276:	6,319
Dominican Republic....	6,340:	4,651:	7,829:	5,943:	8,165:	5,993
Greece.....	36,672:	32,404:	30,287:	23,497:	29,936:	22,037
Lebanon.....	2,891:	1,575:	9,325:	4,042:	10,219:	6,060
Philippines.....	18,522:	5,707:	28,089:	8,937:	19,082:	8,190
Turkey.....	94,819:	59,748:	111,670:	60,900:	106,450:	54,232
Yugoslavia.....	13,620:	10,378:	22,112:	15,727:	15,548:	11,112
Other.....	20,777:	13,914:	32,884:	18,772:	36,834:	20,519
Total.....	198,039:	130,941:	248,529:	140,968:	240,510:	134,462
Belgium-Luxembourg:						
Brazil.....	3,637:	1,327:	3,340:	1,242:	5,151:	2,368
Dominican Republic....	3,712:	1,544:	3,315:	1,675:	3,830:	2,057
Greece.....	3,016:	1,820:	3,209:	1,940:	3,894:	2,149
India.....	3,090:	944:	1,571:	517:	1,446:	487
Indonesia.....	2,856:	2,544:	4,232:	1,682:	3,330:	3,275
Mozambique.....	727:	302:	6,022:	2,618:	8,252:	3,938
Netherlands.....	10,999:	7,123:	11,844:	10,470:	10,986:	13,792
Paraguay.....	3,051:	720:	3,362:	881:	3,503:	1,037
Turkey.....	2,960:	1,395:	4,401:	1,944:	3,469:	1,643
United States.....	16,978:	11,541:	14,505:	12,424:	13,040:	12,846
Other.....	20,984:	9,807:	17,761:	9,276:	20,021:	11,086
Total.....	72,010:	39,067:	73,562:	44,669:	76,922:	54,678
France:						
Argentina.....	13,455:	2,718:	24,480:	5,509:	17,923:	4,311
Brazil.....	13,448:	2,825:	19,359:	5,131:	18,791:	4,950
Bulgaria.....	7,592:	3,104:	8,806:	3,687:	10,492:	4,906
Colombia.....	3,484:	766:	5,381:	1,444:	5,657:	1,683
Cuba.....	3,001:	755:	2,179:	541:	278:	122
Germany, West.....	2,642:	99:	10,677:	396:	14,731:	1,016
Greece.....	8,171:	4,478:	11,493:	5,403:	8,648:	3,699
Hungary.....	2,394:	505:	2,269:	467:	858:	203
Malagasy.....	5,730:	2,990:	3,342:	1,496:	2,941:	1,777
Netherlands.....	1,008:	159:	3,232:	400:	3,129:	298
Paraguay.....	5,421:	1,089:	10,648:	2,301:	11,466:	2,729
Romania.....	4,605:	873:	5,911:	1,191:	2,356:	579
Turkey.....	2,278:	1,023:	17,127:	4,449:	21,382:	6,257
United Kingdom.....	1,252:	14:	7,604:	264:	11,883:	505
United States.....	5,803:	3,950:	8,343:	4,259:	11,929:	7,758
Other.....	29,803:	6,413:	27,642:	8,063:	35,514:	10,914
Total.....	110,083:	31,761:	168,493:	45,001:	177,978:	51,707

See footnotes at end of table.

Cont'd

Table 4.--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1971 and 1972 - Cont'd

Importing country and country of origin	Average 1965-69		1971		1972 <u>1/</u>	
	Quantity:	Value	Quantity:	Value	Quantity:	Value
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars
Germany, West:						
Argentina.....	3,882:	1,741:	6,150:	2,622:	6,968:	2,863
Brazil.....	13,736:	4,927:	18,841:	7,680:	17,864:	8,222
Bulgaria.....	21,823:	10,909:	11,237:	5,364:	12,756:	7,310
Colombia.....	4,898:	2,112:	4,321:	2,332:	5,738:	2,933
Greece.....	53,135:	35,433:	47,119:	32,331:	32,936:	24,371
Indonesia.....	13,872:	8,237:	12,246:	8,663:	40,808:	30,115
Italy.....	10,367:	6,985:	18,035:	9,050:	23,372:	11,792
Japan.....	10,383:	7,143:	6,790:	5,621:	6,055:	5,534
Mexico.....	5,648:	2,647:	6,681:	3,858:	6,130:	4,026
Philippines.....	4,325:	1,257:	6,141:	2,069:	4,883:	2,337
Poland.....	3,079:	1,192:	15,637:	6,509:	8,460:	4,693
Thailand.....	5,460:	2,345:	7,780:	3,498:	6,652:	3,407
Turkey.....	18,784:	10,901:	35,004:	18,309:	20,462:	12,724
United States.....	103,870:	90,354:	102,777:	100,610:	98,816:	104,524
Other.....	48,734:	19,515:	42,076:	16,466:	29,739:	23,410
Total.....	321,996:	205,698:	340,835:	224,982:	321,639:	248,261
Italy:						
Greece.....	4,443:	3,374:	2,732:	2,368:	5,335:	4,560
Switzerland.....	3,506:	3,655:	5,521:	6,121:	8,702:	9,949
Turkey.....	1,585:	1,194:	1,028:	1,080:	1,839:	2,074
United States.....	7,821:	7,015:	19,533:	19,589:	23,246:	23,870
Other.....	5,182:	2,631:	7,890:	3,755:	8,982:	4,499
Total.....	22,537:	17,869:	36,704:	32,913:	48,104:	44,952
Netherlands:						
Belgium-Luxembourg....	5,936:	2,857:	(2/)	(2/)	(2/)	(2/)
Brazil.....	8,961:	3,772:	11,270:	4,732:	12,606:	5,626
Germany, West.....	13,696:	12,223:	15,767:	12,827:	14,641:	15,256
Greece.....	1,229:	602:	2,357:	1,099:	2,595:	1,787
India.....	2,197:	568:	2,502:	641:	2,101:	593
Italy.....	1,513:	867:	3,671:	2,466:	4,731:	2,862
Malawi.....	4,479:	1,317:	4,425:	1,718:	4,817:	2,286
Mozambique.....	2,239:	828:	13,109:	4,507:	14,557:	6,210
South Africa, Rep. of..	8,243:	3,263:	17,070:	6,653:	19,087:	9,038
Tanzania.....	721:	201:	1,865:	799:	1,338:	779
United States.....	33,077:	22,540:	32,890:	27,057:	33,713:	31,934
Other.....	20,835:	8,677:	18,291:	8,512:	21,662:	11,609
Total.....	103,126:	57,715:	123,217:	71,011:	131,848:	87,980

See footnotes at end of table.

Cont'd

Table 4.--Tobacco, unmanufactured: Imports of selected countries by country of origin, average 1965-69, annual 1971 and 1972 - Cont'd

Importing country and country of origin	Average		1971		1972 ^{1/}	
	1965-69					
	Quantity:	Value	Quantity:	Value	Quantity:	Value
	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	dollars	pounds	dollars	pounds	dollars
Denmark:						
Brazil.....	7,164:	3,485:	6,671:	3,495:	3,750:	2,071
Canada.....	867:	651:	1,100:	607:	871:	836
Indonesia.....	3,624:	8,051:	2,822:	6,447:	2,606:	7,861
United States.....	18,531:	15,352:	15,979:	14,689:	18,898:	24,372
Other.....	5,814:	3,659:	6,565:	4,038:	11,470:	5,186
Total.....	36,000:	31,198:	33,137:	29,276:	37,595:	40,326
Ireland:						
Canada.....	453:	476:	496:	438:	342:	390
Korea, Republic of....	61:	44:	1,342:	1,046:	1,542:	1,257
India.....	960:	615:	736:	630:	395:	277
Malawi.....	455:	278:	258:	193:	237:	163
United States.....	12,885:	12,612:	6,779:	7,554:	11,513:	12,128
Other.....	879:	591:	2,085:	1,487:	1,611:	1,110
Total.....	15,693:	14,616:	11,696:	11,348:	15,640:	15,325
Norway:						
Korea, Republic of....	861:	391:	525:	282:	377:	223
Malawi.....	685:	293:	1,032:	595:	644:	393
Mozambique.....	366:	155:	1,105:	497:	1,481:	1,157
South Africa, Rep. of..	(3/):	(3/):	783:	396:	1,210:	671
United States.....	8,436:	6,642:	5,364:	5,032:	7,588:	7,348
Other.....	2,069:	1,267:	1,193:	861:	1,550:	715
Total.....	12,417:	8,748:	10,002:	7,663:	12,850:	10,507
United Kingdom:						
Canada.....	44,655:	39,105:	51,560:	47,964:	58,670:	50,014
India.....	44,471:	27,758:	37,774:	24,346:	37,035:	22,550
Ireland.....	1,051:	926:	9,177:	6,725:	3,746:	2,997
Korea, Republic of....	1,931:	906:	7,795:	4,790:	8,982:	6,130
Malawi.....	12,459:	7,955:	18,080:	13,766:	18,433:	14,106
Pakistan.....	3,872:	1,944:	2,791:	1,601:	2,500:	1,278
South Africa, Rep. of..	11,198:	5,792:	11,515:	6,946:	10,689:	6,379
Tanzania.....	5,136:	2,930:	7,838:	5,059:	8,810:	6,210
Thailand.....	2,262:	1,485:	3,240:	2,316:	2,622:	1,626
United States.....	131,056:	131,891:	97,675:	107,897:	120,538:	140,443
Other.....	33,880:	24,103:	21,141:	16,526:	25,653:	19,952
Total.....	291,971:	244,795:	268,586:	237,936:	297,678:	271,685
Japan:						
Bulgaria.....	1,131:	834:	1,826:	1,460:	2,605:	2,142
Greece.....	6,174:	5,164:	8,409:	7,486:	16,907:	14,897
India.....	4,892:	2,707:	9,009:	5,634:	9,821:	6,452
Thailand.....	3,537:	2,141:	7,696:	4,967:	8,502:	5,575
Turkey.....	4,663:	3,116:	10,357:	6,014:	15,228:	9,987
United States.....	39,476:	38,959:	53,566:	61,333:	68,703:	83,421
Yugoslavia.....	736:	557:	2,177:	1,765:	1,590:	1,338
Other.....	4,200:	2,533:	6,846:	3,823:	9,043:	5,231
Total.....	64,809:	56,011:	99,886:	92,482:	132,399:	129,043

1/ Preliminary. 2/ Netherland's trade with Belgium-Luxembourg no longer included in official trade statistics. 3/ Not available.

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U.S. TOBACCO TRADE FOR FISCAL 1973

Reversing a declining trend for the past 5 years, U.S. unmanufactured tobacco exports turned up in fiscal 1973. Exports for the year ending June 30, 1973, were 569.6 million pounds valued at 1614.2 million. This was a 9-percent increase in quantity and a 16-percent increase in value from the 523.6 million pounds valued at \$531.4 million shipped during the previous year.

Tobacco products valued at \$257.5 million were exported during the year ending June 30, 1973. This was an 11-percent increase from the \$232.6 million shipped during the previous comparable period.

Calendar 1972 exports of both leaf and products were also up following the reduced shipments in 1971 due to the dock workers' strike.

U.S. imports of unmanufactured tobacco (duty paid withdrawals from customs bonded warehouses) for consumption were 250.3 million pounds at \$139.7 million in the year ending June 30, 1973. This was a 3-percent decline in quantity and a 4-percent decline in value from the 259.1 million pounds at \$145.1 million imported during the previous comparable period. This drop in imports for consumption for the fiscal year may be only a temporary adjustment since the most recent 6-month period, January-June 1973, represented an 8-percent rise, compared to the same period a year ago.

Imports of tobacco products were valued at \$24.4 million during the year ending June 30, 1973. This was an 11-percent increase from the previous comparable period.

General imports (arrivals into customs bonded warehouses) reached a new high level of 322 million pounds at a value of \$162 million. This represented an increase of 24 percent in volume and 33 percent in value, compared to the previous year. These higher imports were reflected in sizable increased stock holdings of foreign grown tobacco by manufacturers and dealers on July 1, 1973.

Tobacco trade, as in past years, continues to make a substantial contribution to the U.S. balance of trade. The net result of these exports and imports was that the value of leaf and product exports exceeded the value of imports by \$707.7 million. This was the positive contribution made by tobacco to the U.S. balance of payments in the year ending June 30, 1973. The net contribution made during the year ending June 30, 1972, was \$596.9 million.

The biggest changes made from fiscal 1972 to fiscal 1973 was a 23.7-million pound increase in unmanufactured tobacco exports to the United Kingdom and a 10.8-million pound increase to Japan.

U.S. Unmanufactured Tobacco Exports

U.S. unmanufactured tobacco exports for the year ending June 30, 1973, were 569.6 million pounds. This was an increase of 46 million pounds or 9 percent from the previous comparable period and the seventh highest fiscal-year level since 1945. This relatively high level was largely the result of poor crops in Canada, Rhodesia, Japan, the Philippines, and Brazil.

The value of unmanufactured tobacco exports was \$614.2 million, 16 percent above the previous comparable period. The larger increase in value than in quantity was the result of higher prices on the auction floor and a demand of foreign buyers for more highly processed leaf. Stemmed leaf accounted for 61 percent of flue-cured exports in fiscal 1973, compared with 57 percent in fiscal year 1972. Burley exports were 42 percent stemmed in fiscal 1973, compared with 37 percent in 1972. The average value of all leaf exports was \$1.08 per pound in fiscal 1973, with \$1.01 per pound in fiscal 1972.

Exports by Type

Flue-cured exports, the major type exported by the United States, were 392.2 million pounds valued at \$490.7 million (\$1.25 per pound) for the year ending June 30, 1973. This was a 7-percent increase in quantity and a 16-percent increase in value from the previous comparable period. Largest increases were for the United Kingdom 16.9 million pounds, Japan 7.5 million pounds, Belgium-Luxembourg 5.6 million, and Switzerland 4.1 million.

Burley exports, at 52.8 million pounds valued at \$62.8 million (\$1.19 per pound) were up 19 percent in quantity and 25 percent in value from the previous comparable period. Largest gains were made by West Germany 3.6 million pounds, Thailand 2.4 million, and Switzerland 1.5 million.

Kentucky-Tennessee fire-cured exports, at 18.2 million pounds valued at \$13.9 million, (76 U.S. cents per pound) were down 18 percent in quantity and 13 percent in value from the previous comparable period. The Netherlands, the major market for this type, took 10.3 million pounds in fiscal 1973.

Maryland exports at 9.7 million pounds valued at \$10.4 million (\$1.07 per pound) were down 13 percent in quantity and 7 percent in value from the previous comparable period. Switzerland is the largest market for this type of tobacco taking 6.1 million pounds in the year ending June 30, 1973.

Virginia fire- and sun-cured exports, at 4 million pounds valued at \$3.8 million (\$.93 per pound) were up 20 percent in quantity and 37 percent in value from the previous comparable period. Norway is the largest market for this type of tobacco taking 2.4 million pounds in the year ending June 30, 1973.

Exports of **stems, trimmings, and scrap** were 85.4 million pounds valued at \$12.3 million (\$0.14 per pound) up 24 percent in quantity and 51 percent in value from the previous comparable period. The big increase in exports of stems is consistent with the fact that a much higher proportion of leaf tobacco is being exported in stemmed form.

Exports by Country

The six countries of the European Community (EC) were joined by three new members January 1, 1973. These nine countries took 53 percent of U.S. unmanufactured tobacco exports during the year ending June 30, 1973, the same percentage as during the previous comparable period.

Unmanufactured tobacco exports to the EC-9 during fiscal 1973 were 300.4 million pounds valued at \$317.6 million. This was an 8-percent increase in quantity and a 14-percent increase in value from the previous fiscal year.

The largest increase for the EC-9 was to the United Kingdom which took 23.7 million pounds more (28 percent) than the previous comparable period. Belgium-Luxembourg took 7.7 million pounds more (74 percent). These large increases were partially offset by a 6.1-million pound decline (52 percent) to France and a 4.5-million pound decline (19 percent) to Italy.

The second largest increase in unmanufactured tobacco exports in fiscal 1973 was to Japan which took 10.8 million pounds more (17 percent) than during fiscal 1972. The other large markets in Asia were Thailand, South Vietnam, the Republic of China (Taiwan), and Australia. Each of these took about the same amount as during the previous fiscal year, except Australia which took 2 million pounds more (18 percent).

U.S. Tobacco Product Exports Gain

Tobacco product exports have been trending upward in both quantity and value. This trend continued during the year ending June 30, 1973. The value of all tobacco product exports, at \$257.5 million, was 11 percent above that for the previous fiscal year.

Cigarette exports, which accounted for 88 percent of the value of all tobacco product exports, were up 17 percent in quantity and 20 percent in value from the previous comparable period.

Hong Kong continued as the largest market for U.S. cigarettes. Exports to Hong Kong gained 284 million pieces (7 percent) over the previous fiscal year. Spain, the second largest market, took 895 million pieces more (40 percent) than during the previous period. Cigarette exports were down 380 million pieces (11 percent) to Belgium-Luxembourg, the third largest market. The largest gain was made to Saudi Arabia, the fourth largest U.S. market. This market took 893 million more cigarettes (70 percent) in fiscal 1973 than in fiscal 1972.

U.S. Unmanufactured Tobacco Imports Decline

The United States is the world's largest tobacco producer and exporter. It is also the third largest importer, following West Germany and the United Kingdom.

U.S. unmanufactured tobacco imports for consumption¹ declined slightly during the year ending June 30, 1973, after reaching a record level during

¹Includes duty-paid withdrawals from customs bond and duty paid releases for manufacture upon arrival. Declared values exclude the appropriate tariff duty and shipping costs.

the previous comparable period. Imports for consumption were 250.3 million pounds during 1972-73 down 3 percent from the 259.1 million pounds imported during 1971-72. The value of these imports was \$139.7 million in fiscal 1973, 4 percent below the \$145.1 million value for fiscal 1972.

General imports (arrivals) were at a new record level in fiscal 1973. Imports were 322 million pounds, 24 percent above the 260.1 million imported in fiscal 1972. The value of these imports was \$162.4 million, 33 percent above the \$121.9 million value of fiscal 1972 general imports. Average values were 50 U.S. cents per pound in fiscal 1973 and 47 cents in fiscal 1972. General imports usually exceed duty paid withdrawals because some of this tobacco is kept in bonded warehouses and later reexported.

Most U.S. imports for consumption are of **oriental type cigarette leaf**. Major suppliers are Turkey, Greece, Yugoslavia, and Lebanon. Imports of this type leaf were 158.3 million pounds valued at \$94.3 Million (U.S. cents per pound) during the year ending June 30, 1973, compared with 172.1 million pounds valued at \$104.7 million (.61 U.S. cents per

pound) during the comparable period of 1972. General imports of this type leaf in fiscal 1973 were 169 million pounds, somewhat above duty paid withdrawals.

Flue-cured and burley cigarette leaf is competitive with U.S. leaf. General imports of this type leaf at 42.7 million pounds in fiscal 1973 were more than either of the previous 3 years. Duty paid withdrawals, at 5.9 million pounds, were slightly below the level of the previous 2 fiscal years but well above the fiscal 1970 level. The average value of all duty paid imports of this type of leaf in fiscal 1973 was 36 U.S. cents per pound. Brazil supplied over half of these imports.

Imports of **cigar tobacco** for consumption continued their upward trend. Cigar filler imports for consumption were 10.2 million pounds, 54 percent above the average of the previous 3 years. Cigar wrapper imports, at 1 million pounds, were 13 percent above the average of the previous 3 years.

Scrap imports at 68.8 million pounds for fiscal 1973 were virtually unchanged from the previous fiscal year. The Philippines, Brazil, and Turkey are the largest suppliers of this type of tobacco to the United States.

Table 1.--Tobacco, unmanufactured: U.S. exports by kind, quantity and value,
Fiscal 1972 and 1973, with comparisons

Kind	July-June 1972			July-June 1973			Quantity Change from 1972	Value Change from 1972
	Quantity	Value	Quantity	Value	Quantity	Value		
	1,000 pounds	1,000 dollars	1,000 pounds	1,000 dollars	Percent	Percent		
Flue-cured.....	366,090	424,049	392,245	490,723	+7	+16		
Burley.....	44,413	50,220	52,817	62,839	+19	+25		
Dark-fired Kentucky-Tenn.....	22,349	16,079	18,241	13,940	-18	-13		
Virginia fire-and sun-cured..	3,369	2,769	4,043	3,780	+20	+37		
Maryland.....	11,180	11,186	9,738	10,442	-13	-7		
Green River.....	255	157	255	171	0	+9		
One Sucker.....	348	197	298	193	-14	-2		
Black Fat.....	2,892	2,866	3,100	3,383	+7	+18		
Cigar wrapper.....	3,066	15,071	2,894	15,907	-6	+6		
Cigar binder.....	82	106	97	156	+18	+47		
Cigar filler.....	378	309	274	258	-27	-17		
Other.....	69,138	8,427	85,597	12,456	+24	+48		
Total.....	523,560	531,436	569,599	614,248	+9	+16		

Bureau of the Census.

Table 2.--Tobacco, Manufactured: U.S. exports by kind, quantity and value,
Fiscal 1972 and 1973, with comparisons

Kind and quantity	July-June 1972		July-June 1973		Quantity Change from 1972	Value Change from 1972
	Quantity	Value 1,000 dollars	Quantity	Value 1,000 dollars	Percent	Percent
Cigars and cheroots 1,000 pieces.....	62,078	2,436	74,576	2,930	+20	+20
Cigarettes Million pieces.....	32,857	189,400	38,346	226,522	+17	+20
Chewing and snuff 1,000 pounds.....	31	35	85	105	+174	+203
Smoking tobacco in packages: 1,000 pounds.....	1,127	1,906	1,330	2,272	+18	+19
Smoking tobacco in bulk 1,000 pounds.....	34,177	38,874	21,853	25,644	-36	-34
Total declared value.....		232,651		257,473		+11

Bureau of the Census.

Table 3.---Tobacco, unmanufactured: U.S. exports by major markets, quantity and value,
Fiscal 1966-70 Average, 1972 and 1973

Country of destination	July-June 1966-70 Average			July-June 1972			July-June 1973		
	Quantity	Value	1,000 dollars	Quantity	Value	1,000 dollars	Quantity	Value	1,000 dollars
	1,000 pounds			1,000 pounds			1,000 pounds		
European Community:									
Belgium-Luxembourg.....	17,972	12,604		10,445	10,222		18,160	17,619	
France.....	7,472	5,100		11,771	6,564		5,622	4,103	
Germany, West.....	98,351	84,466		93,273	89,574		91,943	93,158	
Italy.....	8,194	6,632		23,427	23,375		18,905	19,969	
Netherlands.....	36,754	24,297		24,536	19,333		24,208	22,222	
Total EC (6).....	168,743	133,099		163,452	149,068		158,838	157,071	
Denmark.....	17,916	15,743		19,521	19,527		21,712	20,728	
Ireland.....	12,831	12,510		9,918	10,450		10,669	11,615	
United Kingdom and N. Ireland....	129,184	133,912		85,521	99,309		109,193	128,216	
Total enlarged EC.....	328,674	295,264		278,412	278,354		300,412	317,630	
Australia.....	16,916	15,344		11,309	11,389		13,351	14,988	
Japan.....	40,544	39,537		62,505	70,159		73,275	90,661	
Sweden.....	16,158	13,806		17,729	14,845		16,613	13,263	
Switzerland.....	22,269	20,378		20,185	19,004		27,431	27,835	
Thailand.....	20,845	15,103		21,704	25,513		22,971	26,063	
Vietnam, South.....	11,612	9,228		18,820	19,608		19,136	21,116	
Other.....	104,207	88,275		92,896	92,564		96,410	102,692	
Total U.S. exports.....	561,225	496,935		523,560	531,436		569,599	614,248	
Bureau of the Census.									

Table 4. -- U.S. Exports of Cigarettes 1/

Destination	: : 1970-71 :	: : 1971-72 :	: : 1972-73 :	: : Change from : 1971-72 :
	Million pieces	Million pieces	Million pieces	Percent
Hong Kong.....	3,359.3	4,248.9	4,532.8	+6.7
Spain.....	2,150.0	2,255.1	3,150.2	+39.7
Belgium-Luxembourg.....	1,323.6	3,419.8	3,040.1	-11.1
Saudi Arabia.....	1,142.7	1,283.2	2,176.1	+69.6
Netherlands Antilles.....	1,363.5	1,676.8	2,082.4	+24.2
Panama.....	1,172.6	1,704.5	1,863.4	+9.3
Kuwait.....	896.7	1,134.0	1,677.5	+47.9
Lebanon.....	1,205.1	1,525.4	1,670.9	+9.5
Ecuador.....	888.1	1,200.8	1,552.0	+29.2
Japan.....	722.2	935.2	1,410.6	+50.8
Switzerland.....	825.1	1,323.0	1,043.5	-21.1
Mexico.....	435.9	508.4	800.1	+57.4
Canary Islands.....	836.3	707.4	778.4	+10.0
Italy.....	743.8	597.5	709.9	+18.8
Arabia States <u>2/</u>	502.7	550.1	620.8	+12.9
West Germany.....	818.9	530.1	558.5	+5.4
Netherlands.....	474.3	574.5	523.9	-8.8
Morocco.....	351.7	404.5	517.4	+27.9
Singapore.....	553.8	571.5	514.1	-10.0
Syrian Arab Republic.....	90.5	296.8	489.7	+65.0
Iran.....	161.7	284.3	456.5	+60.6
Canada.....	394.8	293.9	418.6	+42.4
United Kingdom.....	468.5	660.2	415.2	-37.1
Australia.....	395.1	365.0	383.8	+5.2
Israel.....	258.4	260.4	333.2	+28.0
Bahrain.....	121.1	128.4	311.4	+142.5
Sweden.....	240.1	214.0	305.4	+42.7
Yugoslavia.....	216.6	138.4	300.1	+116.8
Iceland.....	300.9	270.6	292.6	+8.1
Colombia.....	798.9	233.2	292.1	+25.3
Finland.....	214.8	204.8	283.4	+38.4
Denmark.....	379.4	233.8	271.1	+16.0
France.....	232.7	214.9	239.3	+11.4
Uruguay.....	847.9	341.3	194.5	-43.0
Other.....	4,150.0	3,566.3	4,136.5	+16.0
Total.....	29,037.7	32,857.0	38,346.0	+16.7
	1,000	1,000	1,000	
	dollars	dollars	dollars	Percent
Total value.....	164,182	189,400	226,522	+19.6

1/ Fiscal year.2/ Includes Qatar, United Arab Emirates and Oman.

Bureau of Census.

Table 5.--Tobacco, unmanufactured: U.S. imports for consumption by kind, quantity and value,
Fiscal 1971, 1972 and 1973

Kind	July-June 1971			July-June 1972			July-June 1973		
	Quantity	Value		Quantity	Value		Quantity	Value	
	1,000	1,000		1,000	1,000		1,000	1,000	
	pounds	dollars		pounds	dollars		pounds	dollars	
Cigarette leaf (flue and burley)	6,311	1,489		6,691	2,080		5,947	2,149	
Cigarette leaf, other.....	145,383	95,365		172,053	104,707		158,265	94,289	
Cigar wrapper.....	568	1,982		797	2,666		873	3,377	
Mixed filler and wrapper.....	197	882		258	964		148	571	
Cigar filler, unstemmed.....	3,495	2,788		5,978	4,995		7,241	4,724	
Cigar filler, stemmed.....	2,523	3,338		2,874	3,689		2,922	3,880	
Scrap.....	64,904	22,154		67,870	25,856		68,838	30,096	
Stems.....	559	37		2,609	189		6,072	566	
Total.....	223,940	128,035		259,130	145,146		250,306	139,652	

Bureau of the Census.

Table 6.--Tobacco, unmanufactured: U.S. general imports by kind, quantity and value,
Fiscal 1972 and 1973

Kind	July-June 1972			July-June 1973			Change from 1972		
	Quantity	Value	1,000 pounds	Quantity	Value	1,000 pounds	Quantity	Value	Percent
Cigarette leaf, (flue and burley)	18,276	5,684	18,276	42,711	14,858	42,711	+134	+161	+161
Cigarette leaf, other	162,246	85,393	162,246	169,044	98,797	169,044	+4	+16	+16
Cigar wrapper	1,263	4,114	1,263	1,171	3,908	1,171	-7	-5	-5
Mixed filler and wrapper	168	325	168	130	804	130	-23	+147	+147
Cigar filler, unstemmed	35,148	13,600	35,148	46,308	22,290	46,308	+32	+64	+64
Cigar filler, stemmed	3,323	3,598	3,323	4,051	4,869	4,051	+22	+35	+35
Scrap	38,089	9,142	38,089	54,545	16,510	54,545	+43	+81	+81
Stems	1,567	84	1,567	4,050	355	4,050	+158	+323	+323
Total	260,080	121,940	260,080	322,010	162,391	322,010	+24	+33	+33

Bureau of the Census.

Table 7.--U.S. Imports of Unmanufactured Tobacco 1/

Kind and Origin	Fiscal year, ending June 30			
	1970	1971	1972	1973
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Cigarette leaf, flue & burley:				
Brazil.....	847	3,686	2,578	3,800
Korea, Republic of.....	1,998	262	1,928	17
Mozambique.....	61	211	410	244
Mexico.....	368	155	155	281
Other.....	421	1,997	1,620	1,605
Total.....	3,695	6,311	6,691	5,947
Cigarette leaf, other:				
Turkey.....	91,629	91,109	104,991	103,095
Greece.....	28,887	28,339	30,371	26,712
Yugoslavia.....	14,731	17,515	20,015	15,072
Lebanon.....	3,516	4,757	10,407	8,642
Other.....	2,529	3,662	6,269	4,744
Total.....	141,292	145,382	172,053	158,265
Cigar filler, stemmed & un- stemmed:				
Dominican Republic.....	1,059	1,192	1,666	2,130
Brazil.....	859	905	1,208	703
Honduras.....	1,030	888	1,027	921
Mexico.....	733	758	990	1,196
Other.....	1,221	2,278	3,961	5,213
Total.....	4,902	6,021	8,852	10,163
Cigar wrapper (incl. mixed filler and wrapper):				
Honduras.....	197	271	360	228
Cameroon.....	261	156	149	266
Nicaragua.....	77	86	331	360
Other.....	362	250	215	167
Total.....	897	763	1,055	1,021
Scrap:				
Philippines.....	22,250	22,952	24,086	16,789
Turkey.....	10,356	9,397	11,214	8,762
Dominican Republic.....	6,127	6,649	6,331	6,873
Brazil.....	3,883	5,269	4,462	10,673
Colombia.....	4,966	4,126	5,220	7,023
Other.....	11,234	16,512	16,557	18,718
Total.....	58,816	64,905	67,870	68,838
Stems:				
Brazil.....	3	1	239	3,823
Canada.....	0	0	1,163	239
Malawi.....	0	0	112	1,102
Other.....	449	557	1,095	908
Total.....	452	558	2,609	6,072
Grand Total.....	210,054	223,940	259,130	250,306
	1,000	1,000	1,000	1,000
	dollars	dollars	dollars	dollars
Value.....	127,426	128,035	145,146	139,652

1/ Includes withdrawals from bond for consumption and release from customs immediately upon arrival.

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October 1973

2007
WORLD CIGARETTE OUTPUT GAINS 4.2 PERCENT IN 1972 (Statistic 7)

World cigarette output continues to set new records. At 3.4 trillion pieces in 1972, it was 4.2 percent above the 1971 level. This was the highest rate of gain since 1966 when output jumped 4.3 percent above the 1965 level. It was also well above the compound average annual rate of growth of about 3.6 percent for the 1960's.

U.S. output at 599 billion pieces was 3.9 percent above the 576 billion produced in 1971. But the large increase probably does not indicate a trend, as output has fluctuated during recent years when manufacturers have launched new brands and adjusted yearend stocks. The trend seems to be a compound average annual rate of growth of about 1.5 percent. Most of this increase is due to a larger number of people coming into the smoking age (above 18 years and over) group. Per capita consumption for this group has been fairly stable at about 4,000 cigarettes per year.

Cigarette output continued to rise significantly in most of the major markets for U.S. leaf tobacco. The largest markets for U.S. leaf tobacco exports are the European Community (EC) and Japan. The EC-9 took 52 percent of U.S. leaf tobacco exports in 1972. These countries plus Japan took two-thirds of U.S. leaf exports. Cigarette output went up 3.9 percent in the EC-9 countries from 1971 to 1972, while Japan's output increased 11.9 percent.

The highest rate of cigarette increase among the EC countries was for the Netherlands which also has the highest smoking tobacco consumption. This large gain in cigarettes indicates that some consumers may be shifting from smoking tobacco to readymade cigarettes. Cigarette production in the Netherlands rose 11.8 percent, and sales were up 12.3 percent. The Netherlands is a major exporter of cigarettes and shipped a total of 6.5 million pieces in 1972.

The United Kingdom is the largest market for U.S. unmanufactured tobacco. In this market cigarette output increased by 7.3 percent from 1971 to 1972 as sales recovered from their low level of 1971. The Government released a smoking and health study in January 1971 which brought about a 4.3-percent de-

cline in cigarette sales for that year. However, sales increased 6.6 percent from 1971 to 1972. Cigarette exports also were up in 1972. Over 15 percent of U.K. cigarette output is exported.

West Germany is the second largest country importing U.S. tobacco. Cigarette production in West Germany increased only 0.2 percent from 1971 to 1972. This was a gross slump from previous years when the growth rate fluctuated 5-7 percent and was due primarily to a mere 0.8-percent increase in 1972 domestic consumption (126.5 billion cigarettes), a 37-percent increase in imports (1 billion), and a 7.4-percent drop in exports (5.2 billion). The slowdown in the growth of domestic sales is due partially to an excise tax hike on September 1, 1972, which increased the overall average price of German cigarettes by 20 percent from about 9.3 pfennigs to 11.2 pfennigs per cigarette.

Japan is the third largest country market for U.S. tobacco. Japan's cigarette production increased by 11.9 percent from 1971 to 1972. This increase was more than double the average rate of recent years. Most of the increase was due to a 10.8-percent increase in sales. Japan imports or exports relatively few cigarettes.

Other major markets for U.S. leaf made gains in cigarette output as follows: Sweden, 15.6 percent; Switzerland, 3.5 percent; Thailand, 4.3 percent; Taiwan, 2.9 percent; and South Vietnam, 8 percent.

Australia's production fell 7.2 percent, probably as a result of higher excise taxes and a developing antismoking campaign. These major markets plus the EC and Japan took 87 percent of U.S. unmanufactured tobacco exports in 1972.

Higher Output, Lower Leaf Use

While cigarette output has been increasing in most countries of the world, there appears to be a continuing drop in leaf utilization. Leaf utilization per cigarette has not kept pace and in a number of countries has brought about a decline in total leaf use. For

example, in 1962, on a farm sales weight basis, U.S. manufacturers used about 2.5 pounds of leaf tobacco to produce 1,000 cigarettes. By 1972, however, they used an estimated 2.15 pounds or 12 percent less.

The largest users of U.S. tobacco are industries in the United States, the United Kingdom, and West Germany. In each of these, leaf utilization has not kept pace with increasing cigarette output. Cigarette production in the United States increased from an average of 532.3 billion pieces in 1960-64 to 599.1 billion in 1972, a 12.5-percent gain. Utilization of redried leaf tobacco in cigarettes, however, dropped from an average of 1,204 million pounds in 1960-64 to 1,175 million in 1972, a 2.4-percent decline.

U.K. cigarette output rose 21 percent, from an average of 124.8 billion in 1960-64 to 151.6 billion in 1972. Utilization dropped 15 percent from 277.9 million pounds in 1961 to 276.9 million in 1972. In Germany, cigarette output was up 19 percent from 1966 to 1972, while the weight of the tobacco used in cigarettes was up about 17 percent.

Some major factors involved in the declining utilization of unmanufactured leaf tobacco per cigarette include: The increased use of filter-tipped cigarettes; a greater utilization of stems and other byproducts; some trend toward minicigarettes and thinner cigarettes in a number of markets; a more loosely packed tobacco column in many areas; and the increased use of manufactured tobacco sheet.

Output by Areas

North and Central America — Cigarette manufacture increased 4.1 percent from 1971 to 1972. This large increase was primarily the result of a significant upturn in the United States which produces four-fifths of the cigarettes in this area. The other major producers are Canada where production increased 3.1 percent and Mexico where the increase was 9.9 percent.

South America — Total output for this area continued a phenomenal rise. It was up 7.2 percent, compared with about 7 percent a year ago. The largest producers are Brazil, Argentina, and Colombia. Brazil's output was up 9.5 percent as a result of higher real wages and the entrance of large numbers of young people into the smoking age. Colombia's

output was up 5.9 percent, while Argentina's was up a modest 1.6 percent.

Western Europe — Cigarette output for this area was up 3 percent, representing a good increase over the previous year. The area is dominated by the EC-9 countries which produce only one-fourth of their tobacco needs and take about one-half of total world tobacco exports. Output in these nine countries was up 3.9 percent from 1971 to 1972. This relatively large increase in these developed and growing economy areas of Europe indicates a continuing strong demand for light, high quality tobacco such as that exported by the United States.

Eastern Europe — Total cigarette output for this area, which includes the USSR, increased 3.5 percent from 1971 to 1972. This represents some dampening of the substantial rise of the previous year. The USSR, which is the largest producer in the area, showed an increase of only 1.5 percent. Bulgaria, the world's largest cigarette exporter showed an increase of 5.9 percent. Bulgaria exported over 52 billion cigarettes in 1971, mostly to Eastern European areas.

Africa — Indicated output was up in all but two of the 29 African countries. The major producers are the Canary Islands, the Republic of South Africa, Egypt, and Nigeria. Output showed a slight decline in the Republic of South Africa but a material increase in the Canary Islands. Egypt's output rose 2.9 percent and Nigeria increased 1.1 percent. The Canary Islands produce substantial cigarettes for export to Spain.

Asia, including the People's Republic of China, North Korea, and North Vietnam — Asia produces one-third of the world's cigarettes. Production in 1972 was estimated at 1,138.9 billion pieces or 4.5 percent above the 1971 level. Except for the People's Republic of China, which does not publish statistics, the largest producers in this area are Japan, India, and the Republic of Korea. Cigarette output increased 11.9 percent in Japan, dropped 5.7 percent in India, and increased 5.5 percent in the Republic of Korea.

Oceania — Cigarette output was down 5 percent in this area as a result of a 7.2-percent decline in Australia, which produces four-fifths of the area's total production. The drop in Australia was the result of an increase in the excise tax effective August 1971 and an effective antismoking campaign.

Table 1.--Cigarettes: Percentage filter tips of total output or sales in specified countries. annual 1967-72 ^{1/}

(Percent)							
Country	1967	1968	1969	1970	1971	1972	
Ryukyu Islands.....	100	100	100	100	100	100	
Panama, Republic of.....	100	100	100	100	100	100	
Venezuela.....	93	95	95	97	97	98	
Switzerland.....	88	89	91	93	94	95	
South Africa, Republic of.....	92	91	90	93	93	95	
Japan.....	75	83	86	90	93	94	
Israel.....	75	82	85	88	91	93	
Argentina.....	68	76	80	87	90	93	
El Salvador.....	43	78	84	89	90	92	
Guatemala.....	50	57	65	72	85	92	
Australia ^{2/}	91	93	93	94	94	91	
New Zealand ^{2/}	78	82	85	87	89	91	
Costa Rica.....	54	58	60	60	80	90	
Egypt.....	93	93	93	89	90	90	
Finland.....	75	80	86	88	89	90	
Trinidad and Tobago.....	85	90	90	90	90	90	
Canada.....	77	81	84	86	87	89	
Yugoslavia.....	19	40	63	71	80	80	
Taiwan.....	29	40	62	70	75	88	
Germany, West.....	83	83	84	84	85	85	
Algeria.....	57	63	60	75	80	83	
United States.....	72	74	77	79	82	83	
Austria.....	71	72	72	76	81	82	
Hong Kong.....	40	50	55	80	81	82	
United Kingdom.....	66	71	76	78	80	82	
Barbados.....	85	70	75	81	81	81	
Canary Islands.....	55	60	60	60	60	80	
Guyana.....	--	80	80	80	80	80	
Honduras.....	60	65	71	80	80	80	
Malaysia, West.....	25	40	65	75	77	80	
Kenya.....	55	65	65	65	65	78	
Sweden.....	54	61	66	69	72	76	
Greece.....	37	48	53	62	70	75	
Brazil.....	20	40	45	49	61	73	
Italy.....	49	55	55	60	62	72	
Dominican Republic.....	61	62	60	67	60	71	
Nigeria.....	34	40	50	70	70	70	
Sierra Leone.....	62	43	54	60	65	70	
Ireland.....	45	55	62	67	68	68	
Surinam.....	50	54	68	68	68	68	
Belgium-Luxembourg.....	52	56	58	62	64	67	
Norway.....	45	55	60	63	65	65	
Singapore.....	18	20	53	63	62	65	
Nicaragua.....	45	54	55	60	62	63	
Chile.....	50	62	60	60	62	62	
Korea, Republic of.....	45	46	47	53	55	59	
Syria.....	33	46	55	55	57	58	
Portugal.....	38	43	46	57	57	57	
Bulgaria.....	10	39	40	50	53	55	
Philippines.....	30	45	50	55	55	55	
Spain.....	35	40	40	41	50	55	
Mexico.....	46	50	51	51	52	53	
Denmark.....	45	48	49	49	50	50	
Tunisia.....	33	33	36	39	44	50	
Czechoslovakia.....	26	24	29	36	46	48	
Hungary.....	20	23	30	37	41	47	
Netherlands.....	23	27	32	40	40	44	
France.....	29	31	31	36	38	43	
Morocco.....	25	31	26	27	27	36	
Iran.....	18	21	25	27	32	34	
Lebanon.....	9	18	23	27	33	33	
USSR ^{3/}	10	12	15	19	20	--	
Ecuador.....	6	7	10	18	18	18	
Poland ^{3/}	3	6	10	12	14	18	
Thailand.....	4	6	9	11	16	17	
Turkey.....	2	5	6	9	10	15	
India.....	3	3	5	6	8	11	
Zaire.....	--	4	9	10	10	11	
Colombia.....	9	9	9	9	10	10	
Indonesia.....	--	1	3	10	10	10	
Paraguay.....	2	2	3	3	3	2	

^{1/} Instances where reasonable data were not available, estimates are included.

^{2/} Fiscal year.

^{3/} Excludes papyrosi.

2.--Cigarettes: Estimated output in specified countries average 1960-64 annual 1969-72 1/

(In millions of pieces)

Continent and country	Average 1960-64	1969	1970	1971	1972	Change from 1971 to 1972
North and Central America:						Percent
Barbados.....	143	140	150	150	155	+3.3
Belize (British Honduras).....	25	77	80	85	88	+3.5
Canada.....	37,397	47,487	50,170	52,072	53,691	+3.1
Costa Rica.....	1,249	1,479	1,500	1,762	1,850	+5.0
Cuba.....	10,060	22,000	22,200	22,500	22,700	+1.0
Dominican Republic.....	1,308	1,860	2,046	2,197	2,306	+5.0
El Salvador.....	1,009	1,373	1,471	1,525	1,575	+3.3
Guatemala.....	1,950	2,646	3,037	2,944	2,300	-21.9
Haiti.....	350	370	421	451	477	+5.8
Honduras.....	1,126	1,500	2,000	2,300	2,500	+8.7
Jamaica.....	773	1,142	1,261	1,366	1,500	+9.8
Leeward and Windward Islands.....	244	360	365	375	385	+2.7
Mexico.....	35,030	39,600	43,600	44,120	48,490	+9.9
Nicaragua.....	851	1,218	1,266	1,400	1,450	+3.6
Panama, Republic of.....	734	982	1,011	1,009	982	-2.8
Trinidad and Tobago.....	825	793	825	807	812	-.6
United States.....	532,271	557,647	583,242	576,425	599,070	+3.9
Total.....	625,345	680,674	711,753	711,488	740,331	+4.1
South America:						
Argentina.....	23,104	28,700	30,220	31,188	31,686	+1.6
Bolivia.....	483	635	640	650	680	+4.6
Brazil.....	60,089	73,000	73,000	75,819	83,028	+9.5
Chile.....	6,411	6,945	6,470	8,302	8,511	+2.5
Colombia.....	16,634	19,568	19,080	20,592	21,800	+5.9
Ecuador.....	961	1,272	1,284	1,340	1,360	+1.5
Guyana.....	337	442	445	450	460	+2.2
Paraguay.....	454	346	366	400	640	+60.0
Peru.....	2,126	2,829	2,750	3,100	3,300	+6.5
Surinam.....	83	150	155	187	200	+7.0
Uruguay.....	2,360	2,661	3,060	3,409	4,200	+23.2
Venezuela.....	7,795	10,745	11,213	12,259	13,200	+7.7
Total.....	120,927	147,293	148,883	157,695	160,365	+1.7
Europe:						
Western Europe:						
Austria.....	9,265	11,678	12,620	13,020	13,276	+2.0
Azores.....	726	703	720	755	758	-.4
Belgium-Luxembourg.....	12,504	17,595	18,803	18,760	20,416	+8.8
Denmark.....	5,608	8,300	8,500	8,850	9,138	+3.3
Finland.....	6,456	6,527	6,500	7,065	7,600	+7.6
France.....	48,666	70,574	60,003	64,660	71,644	+10.8
Germany, West.....	83,738	110,082	122,311	130,386	130,674	-.2
Greece.....	12,850	16,400	17,010	17,387	18,344	+5.5
Ireland.....	5,209	5,407	5,855	5,310	5,700	+7.5
Italy.....	54,060	60,357	71,618	67,067	67,470	-.6
Malta.....	424	360	380	400	410	+2.5
Netherlands.....	13,717	18,641	22,030	25,665	28,684	+11.8
Norway.....	1,361	1,717	1,831	1,752	1,662	-5.3
Portugal.....	5,875	7,386	8,264	8,471	8,177	-3.2
Spain.....	25,040	34,021	36,035	36,177	31,832	-12.0
Sweden.....	6,083	8,809	8,075	8,222	9,501	+15.6
Switzerland.....	13,521	24,177	29,220	30,935	32,026	+3.5
United Kingdom.....	124,842	144,000	147,500	141,300	151,776	+7.3
Yugoslavia.....	22,495	33,610	34,138	37,006	36,513	-1.4
Total.....	455,441	500,214	624,022	627,175	645,621	+3.0
Eastern Europe (incl. USSR):						
Albania.....	3,560	4,850	4,900	5,000	5,300	+6.0
Bulgaria.....	17,471	52,570	54,046	64,468	68,300	+5.9
Czechoslovakia.....	18,540	18,500	20,500	21,254	22,000	+3.5
Germany, East.....	17,820	15,971	16,567	19,100	20,000	+4.7
Hungary.....	16,216	20,772	22,000	23,500	25,400	+8.1
Poland.....	50,548	68,477	69,193	77,182	83,794	+8.6
Romania.....	21,662	25,700	26,000	26,200	27,000	+3.1
USSR.....	252,060	308,000	324,000	343,000	348,000	+1.5
Total.....	397,916	514,849	538,106	573,704	599,799	+4.5
Total Europe (incl. USSR).....	853,357	1,015,063	1,162,128	1,200,879	1,245,420	+3.2

See footnotes at end of table.

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Table 2.--Cigarettes: Estimated output in specified countries, average 1960-64, annual 1969-72 1/ - continued

(In millions of pieces)						
Continent and country	Average 1960-64	1969	1970	1971	1972	Change from 1971 to 1972 Percent
Africa:						
Algeria.....	7,946	4,955	5,890	6,818	7,912	+16.0
Angola.....	1,292	2,106	2,025	2,188	2,210	+1.0
Cameroon.....	872	950	1,000	1,025	1,070	+4.4
Cape Verde.....	32	29	28	20	30	+3.3
Canary Islands.....	5,738	12,000	12,500	12,750	20,700	+62.1
Congo (Brazzaville).....	681	700	710	725	730	+7
Egypt.....	11,046	11,125	12,277	13,600	14,000	+2.9
Ethiopia.....	395	750	961	1,043	1,102	+5.8
Ghana.....	2,270	1,564	1,850	1,900	1,900	--
Guinea.....	2	50	55	58	59	+1.7
Ivory Coast.....	1,134	1,978	1,698	2,100	2,700	+28.6
Kenya.....	2,154	2,125	2,426	2,609	2,792	+7.0
Libya.....	721	1,350	1,800	2,057	2,400	+16.7
Malagasy Republic.....	565	872	951	944	951	+7
Malawi.....		1,315	1,330	1,375	1,410	+2.5
Mauritius.....	592	595	600	610	640	+4.9
Morocco.....	3,795	4,563	4,977	5,320	5,975	+12.3
Mozambique.....	1,415	2,303	2,570	2,501	2,480	-8
Nigeria.....	3,614	5,900	8,200	8,900	9,000	+1.1
Rhodesia.....	5,054	3,575	3,625	3,700	3,800	+2.7
Senegal.....	1,363	1,240	1,320	1,350	1,500	+11.1
Sierra Leone.....	243	423	400	600	827	+37.8
South Africa, Republic of.....	10,578	14,335	16,430	16,884	16,861	-1
Sudan.....	304	625	630	630	650	+3.2
Tanzania.....	697	2,336	2,508	2,927	3,000	+2.5
Tunisia.....	2,302	3,253	3,286	3,950	4,500	+13.9
Uganda.....	1,314	1,332	1,536	1,583	1,670	+5.5
Zaire.....	2,642	3,478	4,422	4,351	4,914	+12.9
Zambia.....		2,090	2,110	2,150	2,170	+1.0
Total.....	68,761	87,917	98,304	104,677	117,974	+12.3
Asia:						
Burma.....	1,112	1,475	1,515	1,551	1,650	+6.4
Cyprus.....	565	850	915	928	950	+2.4
Hong Kong.....	6,582	4,500	6,225	6,900	5,688	-17.6
India.....	40,901	59,714	62,197	65,779	62,014	-5.7
Indonesia.....	44,844	29,759	32,530	34,529	37,598	+8.9
Iran.....	9,110	11,386	11,898	13,335	14,350	+7.6
Iraq.....	4,426	4,975	4,917	5,654	6,700	+18.5
Israel.....	2,700	3,686	3,870	3,865	4,300	+8.4
Japan 2/.....	142,021	208,097	221,030	228,561	255,740	+11.9
Jordan.....	1,086	1,818	1,610	1,533	1,511	-1.4
Khmer (Cambodia).....	1,643	3,807	3,686	3,800	3,800	--
Korea, Republic of.....	17,581	36,429	39,509	47,059	49,665	+5.5
Lebanon.....	1,310	1,820	1,387	1,035	833	-19.5
Macao.....	300	407	200	350	400	+14.3
Malaysia 3/.....	4,980	6,714	7,004	7,261	7,640	+5.3
Nepal 2/.....	221	1,125	1,135	1,150	1,175	+2.2
Pakistan.....	14,140	39,194	39,805	21,800	23,541	+7.5
Philippines 2/.....	21,805	37,808	39,671	41,088	45,777	+9.0
Ryukyu Islands.....	1,169	2,490	2,540	2,550	2,575	+1.0
Sarawak.....	107	175	178	180	185	+2.8
Singapore.....	2,082	2,420	2,580	2,420	2,655	+9.7
Southern Yemen.....	4	55	55	57	58	+1.8
Sri Lanka.....	1,673	3,000	3,300	3,500	3,550	+1.4
Syria.....	2,558	2,314	2,375	4,346	4,000	-8.0
Taiwan.....	12,256	16,298	16,176	16,660	17,135	+2.9
Thailand.....	9,938	14,416	15,288	16,070	16,770	+4.3
Turkey.....	29,099	37,226	37,706	43,624	43,128	-1.1
Vietnam, South.....	4,704	10,492	9,400	12,500	13,500	+8.0
Other Asia 4/.....	311,000	438,000	470,000	500,000	512,000	+2.4
Total.....	689,926	980,459	1,038,711	1,089,184	1,138,897	+4.5
Oceania:						
Australia.....	19,219	25,917	26,848	28,856	26,781	-7.2
Fiji.....	254	369	385	390	395	+1.3
New Zealand.....	3,425	5,082	5,252	5,451	5,708	+6.4
Total.....	22,898	31,368	32,485	34,697	32,974	-5.0
Total countries shown.....	2,381,214	3,032,774	3,195,164	3,304,621	3,444,861	+4.2

1/ In instances where reasonable data were not available, estimates are included. 2/ Fiscal year. 3/ Western Malaysia only. 4/ Includes The People's Republic of China, North Korea, and North Vietnam.

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WORLD TOBACCO CROP UP 3 PERCENT

Statistics

The world tobacco crop harvested in 1973, estimated at 10.4 billion pounds, is a new record. It was about 3 percent above the previous crop and slightly more than the record established in 1967. This 3-percent boost in production is above the average annual rate of growth during the past 5 years and the 1-2 percent growth rate during the late 1950's and early 1960's. The lower rate of growth in production during earlier years has seemingly brought world supply and demand more closely in balance, with the result that prices in the past year have risen substantially in most major producing countries.

Consumption of tobacco in the form of cigarettes now accounts for about two-thirds of total world tobacco use. World cigarette output grew at an average annual rate of about 5 percent during the 1950's and about 3.5 percent during the 1960's. The increase was 4.2 percent from 1971 to 1972. This increased demand for cigarette-type leaf tobacco encouraged greater production of these varieties in a number of developing countries. Increased production of cigarette tobacco types in most countries has been sufficient to expand exports of those countries. Expansion of production in the less developed countries in recent years has more than offset the declining output in more traditional producers such as the United States and Canada.

Even though the growth in cigarette output has brought some increase in leaf tobacco utilization, the rate of utilization has not kept pace with cigarette output. This is because a number of technological developments in the industry have brought about a reduction in the amount of tobacco used in each cigarette. Even so, some further expansion in leaf production may be expected with increasing cigarette output. The demand for cigarette leaf has been rising in most countries with expanding economic conditions and leaf-stock levels have been reduced to relatively low levels. However, such increase in leaf utilization may continue to lag behind the increase in cigarette output.

The People's Republic of China (PRC), based on recent indications, may be the world's largest tobacco producer. Although limited information is available on PRC tobacco production, the 1973 crop is currently estimated at over 2 billion pounds, which includes 1.4 billion pounds of predominately flue-cured leaf. Most of the PRC's production has traditionally been used for the home market but exports may have been as high as 70-100 million pounds per year during some recent years.

Harvest by Areas

NORTH AMERICAN production in 1973, at 2.4 billion pounds, was 5 percent above the 2.3 billion pounds produced in 1972. The area harvested in 1973 was 6 percent above the 1972 area. The increased output was primarily the result of larger crops in the United States, Canada, Mexico, and the Dominican Republic. Cuba's crop is believed to be down by about 30 percent.

The U.S. tobacco crop is estimated at 1,788 million pounds, 2 percent above the 1972 crop. Flue-cured production of 1,146 million pounds was 13 percent above 1972. The flue-cured increase was due to a 10-percent increase in harvested area and a 3-percent increase in yield. In spite of the larger crop, stocks of leaf tobacco held in the United States, at 4,196 million pounds, were 209 million pounds less than a year ago. The decline in stocks was the result of larger exports as domestic use was virtually unchanged. With normal weather, the U.S. crop should be up in 1974 as a result of larger plantings by farmers to make up for undermarketings of the 1973 crop marketing quotas. A larger 1974 crop is expected to maintain a more adequate level of stocks for domestic and export needs.

SOUTH AMERICA'S area was up but, because of poor weather in Argentina and Brazil, total 1973 production at 761 million pounds was 1 percent below

the 1972 crop. The dark tobacco crops in Colombia and Paraguay were exceptionally good.

Most **WESTERN EUROPEAN** countries indicated little change in production from 1972 to 1973 with the exception of Greece where the crop increased from 188 million pounds in 1972 to 202 million in 1973. The increase in this country brought the total for Western Europe from 559 million pounds in 1972 to 576 million in 1973, a 3-percent increase. European Community (EC) production, at 312 million pounds, was about unchanged.

EASTERN EUROPEAN countries also indicated little change in output from 1972 to 1973. Exceptions were Poland where the crop increased 4 percent from 165 million pounds in 1972 to 172 million in 1973 and Yugoslavia, with a crop of 144 million pounds in 1972, compared to 163 million in 1973, a 13-percent rise.

AFRICAN production declined from 475 million pounds in 1972 to 444 million pounds in 1973, a 7-percent drop. The decline was largely the result of drought which reduced the Rhodesian crop from an estimated 161 million pounds in 1972 to 122 million pounds in 1973, a 24-percent drop. Malawi's crop was up 7 percent, from 67 million pounds in 1972 to 72 million in 1973.

ASIA'S crop rose 2 percent, from 4,735 million pounds in 1972 to 4,842 million in 1973. Large declines in India, Turkey, and Pakistan, were more than offset by increases in the People's Republic of China, the Philippines, and Japan. India's crop dropped from 924 million pounds in 1972 to 802 million pounds in 1973, a 13-percent decline. Turkey's crop was down 12 percent from 401 million pounds in 1972 to 351 million in 1973 and Pakistan's went from 192 million in 1972 to 160 million in 1973, a 17-percent drop. The 1973 crop in the People's Republic of China is indicated at about 2,103 million pounds, up 13 percent from the estimated 1,852 million produced in 1972. The Philippines crop in 1973 was up 60 percent and the Japanese crop up 6 percent.

Harvest by Kinds of Tobacco

About 40 percent of the world crop is flue-cured leaf, 10 percent is burley, and 15 percent is oriental. The remaining 35 percent is mostly dark cigarette and cigar tobacco types. The production of light, cigarette-type tobacco, especially flue and burley, has been expanding rapidly as consumers have tended to shift from consumption of cigars and other tobacco products made of dark tobacco to greater consumption of cigarettes, especially those made with light tobacco.

The world trend since 1965-69 has been for flue-cured, burley, and oriental production to increase and for the production of all other types to be about the same.

Total world production of flue-cured tobacco, the major type exported by the United States, was 4,339 million pounds in 1973, 6 percent above the 4,076-million pounds produced in 1972. If production by the People's Republic of China is excluded from the totals, production in 1973 was still 3 percent above 1972. This was the largest increase in flue-cured production in recent years.

Output growth in the PRC, the United States, Canada and Japan were partially offset by declines in India, Brazil, Rhodesia, and other countries.

A 163-million-pound or 14-percent larger crop in the PRC was the result of an indicated 5-percent increase in planted area and about an 8-percent increase in yield. The 1973 U.S. crop, at 1,146 million pounds, was up 13 percent as a result of a 10-percent increase in harvested area and a 4-percent increase in yield. U.S. flue-cured prices averaged a record 88 cents per pound for the 1973 crop, 4 percent above the 85 cents average for 1972.

Canada's flue-cured farmers increased their 1973 planted area by 17 percent. The weather cooperated and the 1973 crop, at 267 million pounds, was 48 percent above the frost damaged 1972 crop. Manufacturers have agreed to pay a minimum of 72.5 U.S. cents per pound for the 1973 Ontario flue-cured crop and about the same for the 1974 crop.

Japan's flue-cured crop has been tending to decline as workers have found better alternatives in other crops and industrial jobs. The 1973 planted area was 8 percent below that planted in 1972 but nearly ideal weather conditions, particularly during the growing period, resulted in a 201-million-pound crop. This was 19-million pounds or 10-percent larger than the 1972 crop. Authorized planted area for 1974 is 86,683 acres, 6 percent below that authorized for 1973 and 1 percent above the 86,097 acres actually planted in 1973. Average prices of \$1.28 per pound for all 1973 crop tobacco (17 percent above the 1972 average) may encourage producers to plant all of the authorized area in 1974.

India's 1973 flue-cured crop at 245-million pounds, was 62-million pounds or 20 percent below the 1972 crop. The drop in production was the result of considerable drought at planting time and throughout the season in some areas. Low prices for the previous crops also discouraged many growers. Excessive rains reduced the crop in Andhra Pradesh Province. Prices for the 1973 flue-cured crop were higher and averaged 33-36 U.S. cents per pound, compared to 15-27 cents for the 1972 crop.

Brazil's 1973 flue-cured crop suffered from unusually cold and rainy weather in August and September

of 1972 and greater than normal disease problems. Planted area was up 8 percent but yields were only 1,050 pounds per acre, compared with 1,300 for the previous year. The 1973 crop, at 149 million pounds, was 12 percent below the 171-million-pound crop of 1972.

Producers received much higher prices for most of the crop averaging about 25 U.S. cents per pound for Virginia-type flue in 1973, compared with about 18 cents for the 1972 crop. The higher producer prices and strong export demand are expected to bring about further increases in the 1974 crop.

Rhodesia's 1973 crop harvested about March-May suffered considerably as a result of a severe drought. The 1973 crop was estimated at about 110 million pounds, down 25 percent from the approximately 145 million pounds produced in 1972. As a result of the small crop, much of the stocks from prior years were cleared out and Rhodesian farmers are expected to plant for a crop of over 200 million pounds in 1974.

Burley production dropped 10 percent, from 1,094 million pounds in 1972 to 984 million in 1973. The drop was primarily the result of a 100-million-pound or 17-percent drop in the U.S. crop. Other important changes were an 11-million-pound drop in the Republic of Korea, a 7-million decline in Yugoslavia, a 4.5-million-pound drop in Brazil, and a 4.3-million-pound increase in Japan.

The 1973 U.S. burley crop, at 500 million pounds, was 17 percent below the 601 million produced in 1972. The smaller crop reflects 2-percent-less area and a sharp drop in yield — 2,168 pounds per acre, compared with 2,549 pounds last year. As a result of the smaller crop and a brisk demand, prices on the auction prior to the Christmas holidays averaged 93 cents per pound, compared to the 79 cents per pound average in the comparable period of 1972.

The area planted to burley in the Republic of Korea in 1973 was 26 percent above that planted in 1972. But the 1973 growing season was characterized by hot sunny days and a near absence of the frequent 2-4 day monsoon rain periods. As a result, the 1973 crop, at 66 million pounds, was 14 percent below the 1972 crop. Prices for the 1973 crop averaged about 35 U.S. cents per pound, 7 percent above the 1972 level.

Yugoslavia's burley production was down 6.5 million pounds or 28 percent as a result of lower yields for this type tobacco. Harvested area was up 6 percent.

Brazil's 1973 burley crop, at 26 million pounds, was down 4.5 million pounds or 15 percent as a result of a 15-percent drop in harvested area. Yields were up very slightly from 1972. Producers received 22 U.S. cents per pound for the 1973 burley crop, compared with 18 U.S. cents per pound in 1972.

Japan's 1973 burley crop at 39 million pounds was 4 million pounds or 12 percent above the 1972 crop. The increase resulted from a 25-percent increase in area. Yields were slightly lower because the western part of Japan was affected by a drought during the final growing period in July.

Oriental production, at 1,694 million pounds, was 1 percent above the previous year and 3 percent above the 1967-71 average. The major producers of this type of tobacco are Turkey and Greece. The Turkish 1973 crop, at 349 million pounds was 50 million pounds or 13 percent below the 1972 crop and the Greek crop for 1973, at 173 million pounds, was up 12 million pounds or 7 percent from 1972.

Merchants were paying about 45 U.S. cents per pound for Turkey's 1972 crop Aegean tobacco (sold early in 1973), about 30 percent above the price paid for the 1971 crop.

Greek farmers received prices for their 1972 crop (also sold early in 1973) which averaged about 89 U.S. cents per pound, 41 percent above the 63 cents per pound average for the 1972 crop. The 1972 crop prices included a subsidy of about 15 U.S. cents per pound, compared with a subsidy of about 12 cents per pound for the 1971 crop.

One reason for the large increase in prices is that stocks of oriental leaf in these major producing countries have been greatly reduced during the last couple of years.

Other types of tobacco, which make up about 35 percent of the world total, increased from 3,299 million pounds in 1972 to 3,412 million in 1973, a 3-percent increase. Production for both of these years was below the average for 1960-64 or for 1967-71.

About 80 percent of these other types is dark air-cured or sun-cured leaf used for cigars, dark cigarettes, and other tobacco products. Much of this tobacco is used in domestic consumption and often never enters foreign channels of distribution.

The U.S. Maryland crop, at 26.5 million pounds, is 5 percent above the 1972 crop. Nearly half of the U.S. Maryland crop is exported.

Leaf tobacco: World production by kinds, average 1965-69,
annual 1970-72 1/

(In millions of pounds)

Kinds	Average		1967-71	1972 <u>2/</u>	1973 <u>3/</u>
	1960-64				
Flue-cured.....	3,334.7	:	3,875.4	:	4,076.4
Burley.....	774.6	:	856.8	:	1,094.3
Oriental.....	1,247.1	:	1,637.2	:	1,684.7
Other.....	3,546.5	:	3,620.0	:	3,299.5
Total.....	8,902.9	:	9,989.4	:	10,154.9

1/ Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision.

3/ Preliminary.

Flue-cured tobacco: Estimated world production, by major country,
average 1960-64 and 1967-71, annual 1972 and 1973 1/

(In millions of pounds)

Country	Average		1967-71	1972 <u>2/</u>	1973 <u>3/</u>
	1960-64				
United States.....	1,335.2	:	1,113.6	:	1,012.4
China, People's Rep. of	538.8	:	950.2	:	1,203.7
Canada.....	183.7	:	217.5	:	181.0
India.....	183.9	:	212.0	:	307.3
Japan.....	203.9	:	247.9	:	181.7
Korea, Republic of	56.1	:	103.7	:	177.8
Brazil.....	119.2	:	161.7	:	171.1
Rhodesia.....	224.5	:	144.8	:	145.5
Thailand.....	22.9	:	43.9	:	52.4
Philippines.....	72.1	:	81.6	:	55.8
China, Rep. of (Taiwan).....	38.4	:	42.0	:	35.7
Other.....	356.0	:	556.5	:	552.0
Total.....	3,334.7	:	3,875.4	:	4,076.4
Total excluding	:	:	:	:	:
China (PRC).....	2,795.9	:	2,925.2	:	2,872.7

1/ Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision.

3/ Preliminary.

Burley tobacco: Estimated world production, by major country,
average 1960-64 and 1967-71, annual 1972 and 1973 1/

(In millions of pounds)

Country	Average		1972 <u>2/</u>	1973 <u>3/</u>
	1960-64	1967-71		
United States.....	623.0	545.7	601.0	500.3
Italy.....	25.1	61.3	82.9	79.4
Korea, Republic of	3.5	30.2	76.8	66.1
Mexico.....	10.5	23.0	41.9	43.1
Spain.....	38.7	35.5	38.1	39.7
Japan.....	18.4	22.7	34.8	39.1
Brazil.....	4.0	20.9	31.0	26.5
Greece.....	2.6	25.2	26.6	29.2
Argentina.....	1.7	10.4	14.2	17.0
Malawi.....	3.9	9.0	12.0	15.6
Other.....	43.2	72.9	135.0	128.1
Total.....	774.6	856.8	1,094.3	984.1

1/ Production on farm-sales-weight basis, which is about 10 percent above dry weight normally reported in trade statistics. 2/ Subject to revision.

3/ Preliminary.

LEAF TOBACCO : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1967-71, ANNUAL 1972 AND 1973

CONTINENT AND COUNTRY	AREA		YIELD		PRODUCTION	
	1967-71	1972	1973	1972	1973	1973
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS
						LBS
NORTH AMERICA:						
CANADA	123	103	121	1,833	225,237	187,073
COSTA RICA	3	3	4	1,076	3,465	3,627
CUBA	113	142	142	794	89,533	99,999
DOMINICAN REPUBLIC	46	62	78	1,001	45,835	62,611
EL SALVADOR	1	1	2	1,824	1,427	2,000
GUATEMALA	6	4	6	1,137	6,367	7,379
HAITI	6	6	6	417	2,500	2,500
HONDURAS	11	13	13	751	8,567	12,904
JAMAICA AND DEP.	12	13	13	879	10,545	10,999
MEXICO	74	85	86	1,641	121,784	123,016
NICARAGUA	3	3	3	1,258	3,774	4,799
PANAMA	2	3	3	894	1,952	2,090
UNITED STATES	899	843	846	2,023	1,819,026	1,749,048
US-PUERTO RICO	6	5	6	1,291	8,263	6,729
TOTAL	1,305	1,284	1,367	1,772	2,348,675	2,275,256
SOUTH AMERICA:						
ARGENTINA	154	193	197	869	134,105	162,258
BRAZIL	525	517	505	737	386,684	421,076
BOLIVIA	2	5	5	1,229	2,949	4,317
CHILE	7	7	6	1,891	13,239	12,013
COLUMBIA	57	62	69	1,657	94,797	92,592
PARAGUAY	39	44	56	1,077	42,284	41,888
PERU	8	8	10	935	7,112	6,614
URUGUAY	1	1	1	707	707	992
VENEZUELA	21	22	20	1,157	25,156	27,432
TOTAL	815	859	869	876	707,034	769,182
EUROPE:						
BELGIUM	1	2	2	3,063	4,140	4,740
FRANCE	49	50	51	2,145	104,687	109,171
GERMANY, WEST	9	10	10	2,094	18,156	21,074
ITALY	117	112	115	1,474	172,727	175,644
TOTAL EC	176	174	177	1,703	299,710	310,629
AUSTRIA	1	1	1	1,364	1,365	816
GREECE	258	221	209	774	199,807	187,620
SPAIN	36	40	39	1,505	53,564	56,716
SWITZERLAND	2	2	2	2,214	4,362	4,045
TOTAL WESTERN EUROPE	473	437	428	1,182	558,809	559,295
ALBANIA	60	59	59	477	28,622	27,558
BULGARIA	289	331	331	899	260,255	293,210
CZECHOSLOVAKIA	13	10	10	1,325	17,493	13,228
GERMANY, EAST	11	11	11	1,364	15,000	15,000
HUNGARY	48	38	41	1,110	53,747	38,296
POLAND	111	114	119	1,621	179,643	165,344
ROMANIA	87	96	96	790	68,769	83,553
YUGOSLAVIA	123	127	136	828	101,574	143,783
TOTAL EASTERN EUROPE	742	744	804	977	725,113	779,973
TOTAL EUROPE	1,215	1,225	1,231	1,056	1,283,922	1,339,268
U.S.S.R., EUROPE AND ASIA	446	414	455	1,272	567,461	515,873
						567,461

AFRICA:									
ALGERIA	25	26	495	499	12,276	13,230	13,230	11,905	11,905
ANGOLA	16	15	699	732	11,443	10,838	10,838	3,501	3,501
BURUNDI-RWANDA	5	5	700	661	3,501	3,501	3,501	13,228	13,228
CAMEROON	15	17	723	765	11,137	13,228	13,228	3,750	3,750
CONGO, BRAZZAVILLE	9	10	430	376	3,957	3,750	3,750	2,701	2,701
GHANA	7	9	362	307	2,679	2,701	2,701	5,291	5,291
IVORY COAST	18	20	307	268	5,470	5,296	5,296	282	282
KENYA	1	1	828	266	241	862	862	3,300	3,300
LIBYA	2	2	1,652	1,435	3,303	3,300	3,300	9,246	9,246
MALAGASY REPUBLIC	16	10	766	944	12,002	67,195	67,195	71,999	71,999
MALAWI	101	140	407	479	41,049	1,367	1,367	8,333	8,333
MAURITIUS	1	1	1,356	1,393	1,258	1,367	1,367	14,771	14,771
MOROCCO	5	8	977	1,074	5,081	8,360	8,360	27,600	27,600
MOZAMBIQUE	14	13	663	871	9,003	11,618	11,618	122,299	122,299
NIGERIA	50	59	546	486	27,389	28,601	28,601	68,321	68,321
RHODESIA	115	130	1,325	1,242	152,115	160,799	160,799	28,001	28,001
SOUTH AFRICA	93	100	802	718	74,893	71,516	71,516	3,527	3,527
TANZANIA	42	46	530	599	22,264	27,571	27,571	9,744	9,744
TUNISIA	7	4	753	843	5,268	3,527	3,527	13,045	13,045
UGANDA	17	18	546	551	9,050	9,744	9,744	6,424	6,424
ZAMBIA	15	13	835	969	12,699	13,045	13,045	475,138	475,138
ZAIRE (CONGO,K)	7	7	698	918	4,885	6,424	6,424	444,421	444,421
TOTAL	581	654	742	726	431,595	475,138	475,138		
ASIA:									
BANGLADESH	-	101	-	742	-	75,341	75,341	86,000	86,000
BURMA	146	135	690	711	100,647	96,000	96,000	2,102,989	2,102,989
CHINA, PEOPLES REP. OF	1,736	1,654	1,000	1,120	1,737,286	1,851,849	1,851,849	35,122	35,122
CHINA, REP. OF (TAIWAN)	26	19	1,624	1,860	42,547	36,193	36,193	132	132
CYPRUS	6	4	397	508	2,245	2,150	2,150	801,590	801,590
INDIA	1,073	1,132	732	815	785,760	923,503	923,503	166,513	166,513
INDONESIA	497	379	469	437	232,913	165,269	165,269	48,502	48,502
IRAN	42	47	1,007	944	42,312	22,000	22,000	1,720	1,720
IRAQ	46	42	590	518	27,375	1,984	1,984	338,374	338,374
ISRAEL	8	4	520	535	3,915	3,620	3,620	15,999	15,999
JAPAN	188	153	2,055	2,078	385,868	318,112	318,112	236,781	236,781
JORDAN	12	7	314	511	3,706	18,960	18,960	8,801	8,801
KHMER REP (CAMBODIA)	51	33	559	570	28,306	255,586	255,586	18,519	18,519
KOREA, REP. OF	99	117	1,401	2,185	138,697	8,801	8,801	12,500	12,500
LAOS	17	17	520	518	8,635	20,723	20,723	160,009	160,009
LEBANON	17	19	933	1,101	15,419	17,200	17,200	171,076	171,076
MALAYSIA ^{5/}	8	20	685	874	5,471	191,648	191,648	20,300	20,300
PAKISTAN	275	125	6/ 1,316	1,533	361,190	106,922	106,922	26,449	26,449
PHILIPPINES	242	148	746	721	180,340	91,584	91,584	350,528	350,528
SRI LANKA (CEYLON)	30	32	603	634	18,196	401,235	401,235	18,519	18,519
SYRIA	34	31	682	850	23,308	108,450	108,450	4,840,115	4,840,115
THAILAND	188	250	487	433	91,584	99,708	99,708		
TURKEY	766	945	467	425	357,878	18,519	18,519		
VIETNAM SOUTH	21	22	839	833	17,777	18,519	18,519		
TOTAL	5,527	5,439	834	871	4,611,376	4,735,155	4,735,155		
OCEANIA:									
AUSTRALIA	25	25	1,293	1,500	32,333	37,714	37,714	31,758	31,758
NEW ZEALAND	5	5	1,404	1,583	7,003	7,339	7,339	6,499	6,499
TOTAL	30	30	1,312	1,513	39,336	45,054	45,054	38,257	38,257
WORLD TOTAL	9,920	9,904	1,007	1,025	9,989,398	10,154,925	10,154,925	10,429,145	10,429,145

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight figures normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Western Malaysia only. 6/ Includes Bangladesh.

Note: Totals computed on unrounded data.

FLUE-CURED TOBACCO : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES, AVERAGE 1967-71, ANNUAL 1972 AND 1973

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION ^{1/}		
	AVE. 1967-71	1972	1973	AVE. 1967-71	1972	1973	AVE. 1967-71	1972	1973
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS	THOUSAND LBS
NORTH AMERICA:									
CANADA	118	99	117	1,843	1,828	2,283	217,519	180,958	267,099
COSTA RICA	1	1	1	969	1,395	1,809	919	1,089	1,466
CUBA	13	30	30	760	600	400	9,576	18,001	12,000
EL SALVADOR	1	1	2	1,210	1,333	1,335	1,211	1,199	2,055
GUATEMALA	2	2	3	1,291	1,375	1,377	2,323	2,449	3,501
HONDURAS	1	1	1	1,585	1,874	1,874	1,586	2,251	2,251
JAMAICA AND DEP.	(4/)	(4/)	(4/)	679	714	714	100	150	150
MEXICO	13	16	15	1,084	906	845	13,658	14,330	12,346
NICARAGUA	1	1	1	1,531	1,575	1,246	1,533	996	1,241
PANAMA	1	2	1	1,189	922	821	1,118	1,700	1,226
UNITED STATES	566	514	563	1,968	1,971	2,035	1,113,650	1,012,415	1,145,923
TOTAL	716	665	733	1,904	1,856	1,976	1,363,193	1,235,539	1,449,257
SOUTH AMERICA:									
ARGENTINA	57	71	73	839	819	915	47,850	58,281	66,663
BRAZIL	137	132	142	1,184	1,299	1,051	161,718	171,107	148,810
CHILE	2	2	2	1,704	1,576	1,743	3,748	3,840	3,971
COLOMBIA	2	2	4	1,233	1,523	855	2,466	2,800	3,042
PERU	1	2	2	1,239	1,299	1,289	926	2,006	2,006
VENEZUELA	12	12	11	1,202	1,338	1,429	14,716	16,654	16,094
TOTAL	211	221	233	1,098	1,152	1,032	231,424	254,689	240,586
EUROPE:									
GERMANY, WEST	1	1	1	1,522	1,249	1,305	1,523	1,213	1,199
ITALY	13	9	11	1,591	1,514	1,612	21,004	14,010	17,637
TOTAL EC	14	10	12	1,586	1,488	1,588	22,527	15,223	18,836
GREECE	(4/)	(4/)	(4/)	1,377	1,541	1,912	110	84	99
SPAIN	(4/)	(4/)	(4/)	1,280	1,323	1,419	160	190	77
TOTAL WESTERN EUROPE	14	10	12	1,583	1,486	1,589	22,798	15,496	19,013
BULGARIA	16	20	20	1,013	660	860	15,957	17,006	17,000
HUNGARY	12	10	10	892	1,003	939	10,520	9,575	9,575
POLAND	53	54	57	1,590	1,324	1,290	84,561	71,099	73,945
YUGOSLAVIA	14	14	14	967	1,054	1,910	13,154	14,266	27,558
TOTAL EASTERN EUROPE	94	97	102	1,316	1,160	1,260	124,193	111,946	128,078
TOTAL EUROPE	19	17	114	1,352	1,191	1,294	146,990	127,443	147,090
AFRICA:									
ANGOLA	10	11	11	814	714	790	8,176	7,566	8,378
GHANA	3	3	3	320	303	303	960	1,001	1,001
KENYA	1	1	1	434	269	265	339	203	201
MALAGASY REPUBLIC	2	1	1	800	1,183	1,163	1,761	1,301	1,301
MALAWI	8	17	18	1,016	1,135	1,222	8,130	19,068	22,000
MAURITIUS	1	1	1	815	1,146	1,146	618	836	836
MOZAMBIQUE	9	6	6	680	1,067	1,249	6,217	6,063	7,716
NIGERIA	6	6	7	407	589	588	2,278	3,300	3,999
RHODESIA	108	116	116	1,341	1,250	946	144,800	145,501	110,000
SOUTH AFRICA	48	52	61	846	790	617	40,600	41,094	37,853
TANZANIA	29	33	33	537	631	642	15,681	21,145	21,499
UGANDA	10	11	11	621	587	587	5,963	6,576	6,576
ZAMBIA	14	12	16	875	1,003	943	11,901	12,196	15,000
TOTAL	248	270	285	998	985	828	247,422	285,849	236,360
ASIA:									
BANGLADESH	- - -	2	2	- - -	501	550	- - -	1,001	1,100
BURMA	19	13	13	733	2,000	2,000	13,921	25,999	25,999
CHINA, PEOPLES REP.	882	939	968	1,077	1,282	1,383	950,178	1,203,699	1,356,899
CHINA, REP. OF (TAIWAN) ..	26	19	19	1,641	1,860	1,840	42,017	35,693	34,621
CYPRUS	1	1	(4/)	360	465	446	240	298	2
INDIA	338	428	389	626	717	630	211,972	307,320	244,931
INDONESIA	73	69	69	422	414	424	31,013	28,627	29,321
IRAN	8	10	8	1,164	1,115	1,081	9,078	11,023	8,818
ISRAEL	(4/)	- - -	- - -	994	- - -	- - -	30	- - -	- - -
JAPAN	122	93	86	2,039	1,950	2,332	247,926	181,742	200,755
JORDAN	9	5	5	332	625	312	2,918	3,086	1,543
KHMER REP (CAMBODIA)	15	6	5	752	774	800	11,131	4,850	3,999
KOREA, REP. OF	72	86	94	1,436	2,063	1,796	103,671	177,792	169,754
LAOS	5	5	5	596	600	600	3,101	3,000	3,000
MALAYSIA ^{2/}	5	16	18	698	892	577	3,154	14,700	10,501
PAKISTAN	77	6/ 22	6/ 20	979	1,057	998	75,691	6/ 23,499	6/ 20,000
PHILIPPINES	122	84	67	670	664	664	81,571	55,777	42,990
SHRI LANKA (CEYLON)	16	17	17	603	629	629	9,700	11,031	11,031
THAILAND	99	148	142	442	355	324	43,885	52,428	45,973
TURKEY	2	2	2	633	779	765	1,013	1,301	1,301
VIETNAM SOUTH	6	7	7	831	857	857	5,320	6,001	6,001
TOTAL	1,897	1,973	1,957	974	1,089	1,139	1,847,532	2,148,838	2,228,511
OCEANIA:									
AUSTRALIA	25	25	23	1,286	1,486	1,331	32,080	36,914	31,000
NEW ZEALAND	5	5	5	1,367	1,575	1,388	6,777	7,090	6,250
TOTAL	30	29	28	1,299	1,505	1,340	38,857	44,004	37,250
WORLD TOTAL	3,210	3,266	3,351	1,207	1,248	1,295	3,875,418	4,076,362	4,339,054

^{1/} Production figures on farm-sale-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics. ^{2/} Subject to revision. ^{3/} Preliminary. ^{4/} Less than 500 acres. ^{5/} Western Malaysia only. ^{6/} West Pakistan only.

Note: Totals computed from unrounded data.

BURLEY TOBACCO : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1967-71, ANNUAL 1972 AND 1973

CONTINENT AND COUNTRY	AREA			YIELD			PRODUCTION 1/		
	AVE. 1967-71	1972 2/	1973 3/	AVE. 1967-71	1972 2/	1973 3/	AVE. 1967-71	1972 2/	1973 3/
	THOUSAND ACRES	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS	THOUSAND LBS
NORTH AMERICA:									
CANADA	2	1	1	2,016	3,139	2,399	3,225	3,142	2,401
COSTA RICA	(<u>h</u> /)	(<u>h</u> /)	1	1,294	1,216	1,224	384	547	635
CUBA	2	3	3	860	571	286	1,720	2,000	1,001
DOMINICAN REPUBLIC	(<u>h</u> /)	(<u>h</u> /)	1	1,845	1,138	1,124	214	500	664
EL SALVADOR	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	1,689	1,674	1,975	481	500	913
GUATEMALA	1	2	3	1,516	2,183	2,182	1,517	4,720	5,900
HONDURAS	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	2,362	2,632	2,632	179	260	260
MEXICO	15	29	33	1,514	1,461	1,322	23,007	41,888	43,100
NICARAGUA	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	1,485	2,473	2,111	721	776	996
PANAMA	1	(<u>h</u> /)	(<u>h</u> /)	784	2,014	1,719	444	503	408
UNITED STATES	229	236	231	2,385	2,549	2,168	545,703	600,932	500,268
TOTAL	250	273	273	2,306	2,403	2,040	577,597	655,818	556,546
SOUTH AMERICA:									
ARGENTINA	9	8	8	1,186	1,840	2,152	10,437	14,169	17,002
BRAZIL	18	20	17	1,134	1,517	1,598	20,868	30,944	26,455
CHILE	3	4	3	1,902	1,586	1,743	6,086	5,650	5,445
COLOMBIA	1	1	2	974	841	855	722	948	2,022
PERU	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	1,214	1,289	1,289	191	573	573
VENEZUELA	6	6	6	1,339	1,308	1,514	8,623	7,826	8,378
TOTAL	38	39	36	1,244	1,533	1,667	46,927	60,131	59,882
EUROPE:									
FRANCE	1	1	1	1,387	1,753	1,614	1,388	2,425	1,874
GERMANY, WEST	3	4	4	2,181	2,069	2,098	7,344	8,642	8,600
ITALY	21	30	30	2,890	2,790	2,654	61,268	82,940	79,366
TOTAL EC	26	35	35	2,738	2,664	2,555	70,000	94,007	89,841
AUSTRIA	1	1	1	1,364	1,146	1,901	1,365	816	1,113
GREECE	11	11	12	2,292	2,430	2,402	25,208	26,601	29,178
SPAIN	22	30	30	1,598	1,276	1,337	35,482	38,149	39,652
SWITZERLAND	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	2,186	2,017	1,940	381	344	331
TOTAL WESTERN EUROPE	60	77	78	2,209	2,076	2,060	132,437	159,917	160,115
BULGARIA	2	8	8	1,531	1,341	1,398	3,747	10,556	11,001
YUGOSLAVIA	2	17	18	859	1,347	903	1,580	22,840	16,314
TOTAL EASTERN EUROPE	4	25	26	1,242	1,345	1,053	5,326	33,396	27,315
TOTAL EUROPE	64	102	104	2,145	1,898	1,808	137,763	193,312	187,430
AFRICA:									
ANGOLA	1	1	1	483	621	661	643	622	661
LIBYA	1	1	1	2,053	2,063	2,063	1,493	1,601	1,601
MALAGASY REPUBLIC	3	1	1	956	1,333	1,427	2,678	2,030	2,000
MALAWI	11	18	19	807	668	808	9,035	12,024	15,600
MAURITIUS	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	1,250	893	893	6	2	2
MOROCCO	4	7	7	917	1,005	1,026	4,036	7,452	7,672
MOZAMBIQUE	3	6	7	723	678	826	2,123	4,189	5,512
NIGERIA	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	-	496	496	26	99	99
RHODESIA	6	13	10	1,190	1,200	1,200	6,900	15,000	12,000
SOUTH AFRICA	2	3	4	1,116	860	717	2,678	2,579	2,866
ZAMBIA	1	1	1	529	653	599	635	849	750
ZAIRE (CONGO, K)	1	1	1	599	2,203	2,166	599	1,323	1,301
TOTAL	34	52	53	907	910	950	30,852	47,739	50,063
ASIA:									
BANGLADESH	- - -	7	7	- - -	857	857	- - -	6,001	6,001
CHINA, REP OF (TAIWAN)	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	1,890	1,825	1,825	530	500	500
INDIA	7	7	6	849	769	833	5,601	5,000	5,000
IRAN	(<u>h</u> /)	- - -	- - -	1,857	- - -	- - -	79	- - -	- - -
JAPAN	9	14	16	2,419	2,529	2,477	22,738	34,800	39,081
KOREA, REP OF	23	30	37	1,337	2,600	1,775	30,215	76,785	66,139
PAKISTAN	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	1,372	9,521	1,116	54	71	11
PHILIPPINES	7	8	7	409	769	758	2,698	6,173	5,622
THAILAND	1	10	12	1,088	672	583	1,306	6,907	6,856
TOTAL	47	75	86	1,352	1,807	1,511	63,222	136,237	129,211
OCEANIA:									
AUSTRALIA	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	1,024	2,677	2,529	253	800	757
NEW ZEALAND	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	1,423	1,902	1,902	226	249	249
TOTAL	(<u>h</u> /)	(<u>h</u> /)	(<u>h</u> /)	1,181	2,441	2,338	478	1,049	1,005
WORLD TOTAL	433	542	551	1,833	2,018	1,786	856,840	1,094,286	984,136

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. h/ Less than 500 acres.

Note: Totals computed on unrounded data.

ORIENTAL TOBACCO : AREA, YIELD, AND PRODUCTION IN SPECIFIED COUNTRIES. AVERAGE 1967-71, ANNUAL 1972 AND 1973

CONTINENT AND COUNTRY	AREA		YIELD		PRODUCTION	
	1967-71	1972	1967-71	1972	1967-71	1972
	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LBS.	THOUSAND LBS.
NORTH AMERICA:						
GUATEMALA	(u/)	(u/)	1,010	902	106	209
HONDURAS	(u/)	(u/)	1,917	1,041	26	31
MEXICO	1	2	972	892	816	1,543
TOTAL	1	2	989	896	947	1,784
SOUTH AMERICA:						
ARGENTINA	2	(u/)	572	526	1,030	262
CHILE	(u/)	(u/)	712	708	142	161
COLOMBIA	1	-	991	-	9	-
VENEZUELA	3	-	535	-	536	-
TOTAL	3	1	570	583	1,716	423
EUROPE:						
ITALY	51	47	891	928	45,433	43,347
TOTAL EC	51	47	891	928	45,433	43,347
GREECE	243	210	721	768	174,919	160,935
TOTAL WESTERN EUROPE	294	256	751	797	220,352	204,282
BULGARIA						
CZECHOSLOVAKIA	271	303	886	875	240,433	265,650
HUNGARY	4	3	881	1,009	3,172	3,228
POLAND	20	17	1,121	1,003	22,872	17,234
ROMANIA	5	-	1,544	-	7,100	-
YUGOSLAVIA	34	63	894	867	30,205	54,311
TOTAL EASTERN EUROPE	102	97	799	1,099	81,179	106,291
TOTAL EUROPE	435	483	884	925	384,961	446,714
U.S.S.R. (EUROPE AND ASIA)						
TOTAL EUROPE	729	739	830	880	605,312	650,996
U.S.S.R. (EUROPE AND ASIA)	358	320	1,310	1,344	468,920	429,919
AFRICA:						
LIBYA	1	1	212	217	188	130
MALAWI	(u/)	1	279	-	134	-
RHODESIA	1	1	416	499	416	300
SOUTH AFRICA	3	3	586	630	1,617	1,764
TANZANIA	(u/)	-	300	-	120	-
ZAMBIA	1	-	238	-	147	-
TOTAL	6	5	427	448	2,623	2,194
ASIA:						
CYPRUS	5	4	399	515	1,385	1,852
IRAN	22	27	906	820	19,923	22,295
INDIA	44	40	506	506	25,776	20,501
ISRAEL	7	4	546	511	3,888	1,720
KOREA, REP OF	(u/)	1	816	910	358	891
LEBANON	15	17	952	1,139	14,245	19,401
PAKISTAN	65	47	1,715	2,294	112,167	106,878
SYRIA	33	31	682	843	22,658	25,735
THAILAND	(u/)	1	813	894	317	613
TURKEY	764	942	466	424	356,311	399,186
TOTAL	957	1,113	583	538	557,647	599,457
WORLD TOTAL						
WORLD TOTAL	2,054	2,140	797	773	1,637,166	1,693,723

1/ Production figures on farm-gates-weight basis, which is about 10 percent above dry weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. u/ Less than 500 acres.

Note: Totals computed on unrounded data.

CONTINENT AND COUNTRY	AREA		YIELD		PRODUCTION	
	: AVE. 1967-71 : 1972 2/ : 1973 3/ : AVE. 1967-71 : 1972 2/ : 1973 3/ :		: AVE. 1967-71 : 1972 2/ : 1973 3/ : AVE. 1967-71 : 1972 2/ : 1973 3/ :		: AVE. 1967-71 : 1972 2/ : 1973 3/ : AVE. 1967-71 : 1972 2/ : 1973 3/ :	
	THOUSAND ACRES	THOUSAND ACRES	POUNDS PER ACRE	POUNDS PER ACRE	THOUSAND LBS	THOUSAND LBS
NORTH AMERICA:						
CANADA.....	3	3	1,378	992	4,493	2,974
COSTA RICA.....	2	2	1,095	986	2,162	1,991
CUBA.....	98	108	797	740	78,238	79,999
DOMINICAN REPUBLIC.....	46	62	999	1,009	45,620	62,111
EL SALVADOR.....	(14/)	(14/)	467	1,480	133	300
GUATEMALA.....	3	-	898	-	2,421	-
HAITI.....	6	6	417	417	2,500	2,500
HONOURAS.....	10	11	657	928	6,776	10,362
JAMAICA AND DEP.....	12	12	881	883	10,445	10,849
MEXICO.....	46	38	1,850	1,704	84,303	65,255
NICARAGUA.....	2	2	1,005	1,599	1,520	3,027
PANAMA.....	1	1	575	447	389	370
UNITED STATES.....	104	93	1,531	1,455	159,672	135,650
US-PUERTO RICO.....	6	5	1,291	1,401	8,263	6,729
TOTAL.....	338	343	1,204	1,113	406,938	382,116
SOUTH AMERICA:						
ARGENTINA.....	87	114	862	786	74,789	89,545
BRAZIL.....	370	365	552	600	204,098	219,005
BOLIVIA.....	2	5	1,229	938	2,949	4,317
CHILE.....	1	1	2,328	2,055	3,264	2,361
COLOMBIA.....	54	59	1,682	1,511	91,600	88,844
PARAGUAY.....	39	44	1,077	942	42,284	41,848
PERU.....	7	6	895	698	5,995	4,034
URUGUAY.....	1	1	707	892	707	992
VENEZUELA.....	2	3	843	878	1,282	2,952
TOTAL.....	563	598	758	759	426,968	453,938
EUROPE:						
BELGIUM.....	1	2	3,063	2,792	4,140	4,861
FRANCE.....	48	49	2,161	2,182	103,299	106,746
GERMANY, WEST.....	4	5	2,159	2,290	9,288	11,219
ITALY.....	32	26	1,416	1,346	45,023	35,347
TOTAL EC.....	85	82	1,897	1,933	161,750	158,052
GREECE.....	-	-	-	-	-	-
SPAIN.....	13	10	1,350	1,814	17,922	17,846
SWITZERLAND.....	2	2	2,217	2,412	3,980	3,702
TOTAL WESTERN EUROPE.....	100	93	1,826	1,928	183,652	179,600
TOTAL WESTERN EUROPE:						
ALBANIA.....	60	59	477	465	28,622	27,558
BULGARIA.....	(5/)	-	(5/)	-	129	-
CZECHOSLOVAKIA.....	10	7	1,492	1,496	14,320	10,000
GERMANY, EAST.....	11	11	1,364	1,364	15,000	15,000
HUNGARY.....	16	11	2,056	1,003	20,354	11,488
POLAND.....	53	61	1,660	1,553	87,982	94,245
ROMANIA.....	53	34	725	867	38,565	29,224
YUGOSLAVIA.....	6	(4/)	1,018	1,301	5,661	386
TOTAL EASTERN EUROPE.....	209	183	1,010	1,026	210,633	187,918
TOTAL EUROPE.....						
	313	276	1,257	1,330	395,285	367,517
						377,125

U.S.S.R. (EUROPE AND ASIA).									
	88	94	103	1,120	914	914	98,540	85,954	94,550
AFRICA:									
ALGERIA.....	25	26	26	495	499	499	12,276	13,230	13,230
ANGOLA.....	5	3	3	526	829	896	2,624	2,650	2,866
BURUNDI-RWANDA.....	5	5	5	700	661	661	3,501	3,501	3,501
CAMEROON.....	15	17	17	723	765	765	11,137	13,228	13,228
CONGO-BRAZZAVILLE.....	9	10	10	430	376	376	3,957	3,750	3,750
GHANA.....	4	6	6	390	309	309	1,718	1,700	1,700
IVORY COAST.....	18	20	20	307	268	268	5,470	5,296	5,291
KENYA.....	(4/)	(4/)	(4/)	1,994	257	180	524	79	55
LIBYA.....	(4/)	1	1	2,193	1,699	1,699	1,623	1,570	1,570
MALAGASY REPUBLIC.....	11	7	6	710	827	1,081	7,564	5,946	5,946
MALAWI.....	81	105	112	293	345	303	23,749	36,103	33,898
MAURITIUS.....	(4/)	(4/)	(4/)	2,844	2,120	2,120	634	529	529
MOROCCO.....	1	(4/)	(4/)	1,306	2,451	2,091	1,045	908	661
MOZAMBIQUE.....	1	1	1	442	922	1,041	663	1,367	1,543
NIGERIA.....	45	53	51	557	475	461	25,085	25,201	23,501
RHODESIA.....	-	-	-	-	-	-	-	-	-
SOUTH AFRICA.....	40	42	22	745	624	1,183	29,997	26,078	25,992
TANZANIA.....	12	13	13	521	514	520	6,464	6,426	6,501
TUNISIA.....	7	4	4	753	843	843	5,268	3,527	3,527
UGANDA.....	7	6	6	443	487	487	3,097	3,168	3,168
ZAMBIA.....	(4/)	-	-	72	-	-	16	-	-
ZAIRE (CONGO,K).....	6	6	6	714	797	781	4,286	5,101	5,000
TOTAL.....	293	327	311	514	487	501	150,698	159,357	155,459
ASIA:									
BANGLADESH.....	-	92	107	-	739	737	-	68,339	78,899
BURMA.....	127	122	122	-	574	574	86,725	70,001	70,001
CHINA, PEOPLES REP.....	855	715	715	921	906	1,029	787,108	648,150	736,090
CHINA, REP OF (TAIWAN).....	-	-	-	-	-	-	-	-	-
CYPRUS.....	-	-	-	-	-	-	-	-	-
INDIA.....	728	697	677	780	876	815	568,187	611,183	551,658
INDONESIA.....	424	309	310	477	442	442	201,900	136,642	137,191
IRAN.....	12	10	12	1,088	1,115	892	13,232	11,023	11,023
IRAQ.....	2	2	2	800	750	750	1,600	1,499	1,499
ISRAEL.....	-	-	-	-	-	-	-	-	-
JAPAN.....	57	46	45	2,028	2,200	2,213	115,204	101,569	98,538
JORDAN.....	3	2	2	263	249	223	788	534	441
KHMER REP (CAMBODIA).....	36	27	25	480	523	480	17,175	14,110	12,000
KOREA, REP OF.....	4	-	-	1,184	-	-	4,452	-	-
LAOS.....	11	12	12	485	483	483	5,534	5,800	5,800
LEBANON.....	2	2	2	754	743	620	1,175	1,323	1,102
MALAYSIA.....	3	3	3	669	781	714	2,317	2,500	2,000
PAKISTAN.....	132	56	37	1,315	1,089	1,151	173,277	61,200	42,498
PHILIPPINES.....	113	56	141	847	799	869	96,071	44,972	122,465
SHI LANKA (CEYLON).....	14	14	14	603	641	641	8,496	9,299	9,299
SYRIA.....	1	1	1	650	1,152	1,152	649	714	714
THAILAND.....	87	92	90	530	527	514	46,076	48,502	46,295
TURKEY.....	1	1	1	792	936	658	553	747	527
VIETNAM SOUTH.....	15	15	15	842	821	821	12,457	12,518	12,518
TOTAL.....	2,626	2,276	2,333	816	813	832	2,142,975	1,850,624	1,940,557
WORLD TOTAL									
	4,222	3,915	3,945	857	843	856	3,619,975	3,299,506	3,412,230

1/ Production figures on farm-sales-weight basis, which is about 10 percent above dry-weight basis normally reported in trade statistics. 2/ Subject to revision. 3/ Preliminary. 4/ Less than 500 acres. 5/ Not available.

Note: Totals computed from unrounded data.

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